

November 22, 2011

For Immediate Release

Company Name: GMO Internet, Inc.  
(TSE First Section, Code: 9449)  
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## **Holdings Company Established in Consolidated Subsidiary GMO CLICK Securities Share Transfer**

In a Board of Directors meeting convened today, GMO Internet consolidated subsidiary, GMO CLICK Securities, agreed to establish new holdings company, GMO Click Holdings, Inc. through a stock transfer - pending approval of relevant proposals by an extraordinary meeting of shareholders to be convened on December 1, 2011.

### 1. Purpose of Establishing Holdings Company in Share Transfer

GMO CLICK Securities is a financial instruments business operating in Japan. However, the company has also established a subsidiary in Hong Kong (May 30, 2011) to provide foreign exchange transaction services to retail investors internationally, and expanding business to the global market is part of the company's growth strategy going forward.

In addition to facilitating future business diversification, the holdings company is being established to clarify the responsibilities and rights of each business, to boost efficiency and to strengthen corporate governance by separating supervisory and operational functions through the adoption of a "company with committees" (iinkaisecchi kaisha) structure.

### 2. Share Transfer Timeline

November 22, 2011	Board of Directors approval of share transfer
December 1, 2011 (tentative)	Extraordinary shareholders meeting to approve share transfer
January 4, 2012 (tentative)	Registration of new company (date effective)

### 3. Outline of GMO CLICK Securities, Inc.

(2)	Company name	GMO CLICK Securities, Inc.		
(2)	Address	1-10-8 Dogenzaka, Shibuya-ku, Tokyo JAPAN		
(3)	CEO	Hideyuki Takashima		
(4)	Business description	Provision of online securities and foreign exchange trading services to retail investors		
(5)	Capital	JPY4,346 million (3/2011)		
(6)	Date established	October 28, 2005		
(7)	No. of outstanding shares	18,010,400 (3/2011)		
(8)	Close of fiscal year	March 31		
(9)	No. of employees	123 (Consolidated. 3/2011)		
(10)	Main clients	Retail investors		
(11)	Main trading banks	Sumitomo Mitsubishi Banking Corporation Mizuho Bank, Ltd Aozora Bank, Ltd Bank of Tokyo-Mitsubishi UFJ Resona Bank		
(12)	Major shareholders	GMO Internet, Inc. (100.0%)		
(13)	Financial results in the three most recent terms (Unit: JPY millions except where otherwise specified)			
	Fiscal Term	GMO CLICK Securities, Inc.		
		FYE3/2009	FYE3/2010*	FYE3/2011
	Consolidated net assets	5,872	9,392	12,923
	Consolidated total assets	55,865	89,979	131,059
	Consolidated net assets per share (JPY)	JPY77,212.87	JPY617.52	JPY717.56
	Consolidated revenue	8,079	16,341	15,036
	Consolidated operating profit	3,165	7,211	4,246
	Consolidated ordinary profit	3,160	7,213	4,221
	Consolidated net profit	1,883	3,976	1,887

Consolidated net profit per share (JPY)	JPY32,543.46	JPY261.46	JPY122.24
Full-term dividend per share(JPY)	JPY6,000	JPY65	—
*On January 15, 2010 a 1 for 200 stock split was executed.			

#### 4. Outline of Company to be Established in Share Transfer

(1) Company name	GMO Click Holdings, Inc.
(2) Business description	Holdings company
(3) Head office	1-10-8 Dogenzaka, Shibuya-ku, Tokyo JAPAN
(4) CEO and Directors	Director (CEO) Hideyuki Takashima Director, Masamitsu Nomura Director, Kentaro Uryu Director, Masashi Yasuda Director, Hirofumi Yamashita Director, Akio Sato Director, Tatsuki Yamamoto
(5) Capital	JPY100 million
(6) No of shares to be issued	18,010,400
(7) Close of fiscal year	March 31

#### 5. Impact on GMO Internet's Consolidated Financial Performance

This transaction is an internal share transfer and therefore impact on consolidated performance is immaterial.