

November 7, 2014

Company Name: GMO Internet, Inc.  
(TSE First Section, Code: 9449)  
Address: 26-1 Sakuragaoka-cho Shibuya-ku Tokyo JAPAN  
Representative: Masatoshi Kumagai, CEO and Representative Director  
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## Consolidated Subsidiary, GMO TECH Approved for IPO

GMO Internet, Inc. consolidated subsidiary, GMO TECH, Inc. was today approved by Tokyo Stock Exchange for listing on the TSE Mothers Market. Details are as follows.

### 1. Overview of Consolidated Subsidiary

(1) Company Name	GMO TECH, Inc.
(2) CEO	Akito Suzuki
(3) Address	26-1 Sakuragaokacho, Shibuya, Tokyo, JAPAN
(4) Date Established	December 2006
(5) Capital	JPY10 million (as of 9/30/2014)
(6) Business Description	Smartphone reward advertising Smartphone ad network products O2O (CMS ASP for smartphone apps) Other
(7) No. of Employees	79 (full-time employees as of 9/30/2014)

### 2. Overview of Public Offering and Outstanding Shares

- (1) Newly issued shares for public subscription 100,000 shares
- (2) Existing shares for public subscription 175,200 shares
- (3) Overallotment shares for sale 41,200 shares (upper limit)

For further details, please refer to the GMO TECH website (<http://gmotech.jp/>).

### 3. Number and percentage of shares held by GMO Internet, Inc.

No. of shares held: 574,000 shares

(Ownership ratio: 57.4%, total number of outstanding shares: 1,000,000 shares)

No. of shares held after listing: 574,000 shares \*GMO Internet will not sell shares [including shares issued in overallotment] in the IPO

(Ownership ratio: 52.2%, total number of outstanding shares after listing: 1,100,000 shares [tentative])

\*Dilution as a result of new share issue. No change to number of shares held.

### 4. Outlook

Impact on current fiscal year consolidated results is immaterial.

(Reference) Consolidated Results Forecast (published February 6, 2014)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Profit	Consolidated Net Profit
Current Forecast (FYE12/2014)	JPY 105,000 million	JPY 12,500 million	JPY 12,500 million	JPY 5,500 million
Previous Term Results (FYE12/2013)	JPY 93,704 million	JPY 11,000 million	JPY 10,941 million	JPY 5,244 million