

April 30, 2015

Company Name: GMO Internet, Inc.
(TSE First Section, Code: 9449)
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(Update) Extraordinary Profit and Goodwill to be realized on Public Listing of Consolidated Subsidiary, GMO CLICK Holdings

GMO Internet, Inc. will realize an extraordinary gain on the public listing of consolidated subsidiary, GMO CLICK Holdings, Inc. on the Tokyo Stock Exchange JASDAQ market. Details are as follows.

1. Extraordinary Profit

As announced on April 1, 2015 in the statement “Extraordinary Profit and Goodwill to be realized on Public Listing of Consolidated Subsidiary, GMO CLICK Holdings”, GMO CLICK HD (JASDAQ:7177) was listed on the Tokyo Stock Exchange JASDAQ market on April 1 2015, following a stock swap. As a result, GMO Internet expects to report extraordinary profit (gain on change in equity) of JPY621 million on the consolidated profit and loss statement for the second quarter closing on June 30, 2015. Following consultation with auditors, goodwill is no longer expected to be reported on this transaction.

2. Accounting Treatment

The gain will be reported as a one-time extraordinary profit (gain on change in equity) in consolidated financial statements for the second quarter of fiscal year 2015.

3. Impact on Current Results Forecast

Having taken into consideration consolidated results to date, GMO Internet has determined not to revise current results forecasts at this time.

(Reference) Consolidated Results Forecast (announced February 5, 2015)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Profit	Consolidated Net Profit
Current Forecast (FYE12/2015)	JPY 121,000 million	JPY 14,300 million	JPY 14,300 million	JPY 6,500 million
Previous Term Results (FYE12/2014)	JPY 109,368 million	JPY 12,931 million	JPY 12,734 million	JPY 5,841 million