

September 14, 2015

Company Name: GMO Internet, Inc.
(TSE First Section, Code: 9449)
Address: 26-1 Sakuragaoka-cho Shibuya-ku Tokyo JAPAN
Representative: Masatoshi Kumagai, CEO and Founder
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Consolidated Subsidiary GMO Media Receives Approval for Public Listing

GMO Internet, Inc. consolidated subsidiary, GMO Media, Inc. was today approved by Tokyo Stock Exchange for listing on the TSE Mothers Market. Details are as follows.

1. Overview of Consolidated Subsidiary

(1) Company Name	GMO Media, Inc.
(2) CEO	Teruyuki Mori
(3) Address	26-1 Sakuragaokacho, Shibuya-ku, Tokyo
(4) Date Established	October 2000
(5) Capital	JPY 262 million (as of June 30, 2015)
(6) Business Description	Internet media operation including ecommerce media and social media
(7) No. of Employees	122 (full-time employees as of 8/31/2015)

2. Overview of Public Offering and Outstanding Shares

(1) Newly issued shares for public subscription	396,000 shares
(2) Existing shares for public subscription	72,800 shares
(3) Overallotment shares for sale	70,300 shares (maximum)

For further details, please refer to the GMO Media website (<http://www.gmo-media.jp>).

3. Number and percentage of shares held by GMO Internet, Inc.

Number of shares held: 1,136,351 shares

(Ownership ratio: 77.2%, total number of outstanding shares: 1,472,839 shares)

No. of shares held after listing: 1,136,351 shares *GMO Internet will not sell shares (including shares issued in overallotment) in the IPO

(Ownership ratio: 60.8% total number of outstanding shares after listing: 1,868,839 shares [tentative])

*Dilution as a result of new share issue. No change to number of shares held.

4. Outlook

Impact on current fiscal year consolidated results is immaterial.

(Reference) Consolidated Results Forecast (as of July 30, 2015)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Profit	Consolidated Net Profit
Current Forecast (FYE12/2015)	JPY 121,000 million	JPY 14,300 million	JPY 14,300 million	JPY 9,000 million
Previous Term Results (FYE12/2014)	JPY 109,368 million	JPY 12,931 million	JPY 12,734 million	JPY 5,841 million