

Company Name: GMO Internet, Inc.
 (TSE Prime Market, Code: 9449)
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Issue of Unsecured Straight Corporate Bond

GMO Internet announces that it has determined the following terms and conditions for the issuance of its 5th unsecured straight corporate bond with inter-bond pari passu clause.

1. Name of the Bonds	GMO Internet, Inc. 5 th unsecured straight corporate bond (with inter-bond pari passu clause)
2. Total amount of issue	6 billion yen
3. Denomination per bond	100 million yen
4. Coupon rate	1.110% per annum
5. Issue price	100% of the principal amount
6. Redemption price	100% of the principal amount
7. Closing date	June 24, 2022
8. Maturity date	June 24, 2027 (tenor: 5 years)
9. Coupon payment date	June 24 and December 24 of each year
10. Use of proceeds	Repayment of borrowings
11. Lead manager	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.
12. Fiscal agent	Mizuho Bank, Ltd.
13. Book-entry transfer institution	Japan Securities Depository Center, Inc.
14. Rating	BBB+ (Rating and Investment Information, Inc.)

This press release relates to offerings of Japanese Yen-denominated Bond (the “Bond”) that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act.