

Company Name: GMO Internet Group, Inc.
 (TSE Prime Market, Code: 9449)
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Issue of Unsecured Straight Bonds

GMO Internet Group, Inc. announces today that it has determined the following terms and conditions for the issuance of its 6th unsecured straight bond (with inter-bond pari passu clause; the "GMO Internet Group Bond") and its 7th unsecured straight corporate bond (with inter-bond pari passu clause).

1. Name of the bonds	GMO Internet Group, Inc. 6 th unsecured straight bond (with inter-bond pari passu clause) (GMO Internet Group Bond)	GMO Internet Group, Inc. 7 th unsecured straight corporate bond (with inter-bond pari passu clause)
2. Amount of issue	10 billion yen	9 billion yen
3. Denomination per bond	1 million yen	100 million yen
4. Coupon rate	1.600% per annum	1.600% per annum
5. Issue price	100% of the principal amount	
6. Redemption price	100% of the principal amount	
7. Application period	March 2, 2023, to March 14, 2023	March 1, 2023
8. Closing date	March 15, 2023	March 7, 2023
9. Maturity date	March 15, 2028 (tenor: 5 years)	March 7, 2028 (tenor: 5 years)
10. Coupon payment date	March 15 and September 15 of each year	March 7 and September 7 of each year
11. Use of proceeds	Repayment of borrowings	
12. Lead manager	SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
13. Corporate bond administrator	Mizuho Bank, Ltd.	-
14. Fiscal agent	-	Mizuho Bank, Ltd.

15. Book-entry transfer institution	Japan Securities Depository Center, Inc.
16. Rating	A- (Japan Credit Rating Agency, Ltd.)

This press release relates to offerings of Japanese Yen-denominated Bonds (the “Bond”) that are intended to be directed to Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act.