

Company Name: GMO Internet Group, Inc.
 (TSE Prime Market, Code: 9449)
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Issue of Unsecured Straight Corporate Bonds

GMO Internet Group, Inc. announces today that it has determined the following terms and conditions for the issuance of its 8th unsecured straight corporate bond (with inter-bond pari passu clause) and its 9th unsecured straight corporate bond (with inter-bond pari passu clause).

1. Name of the bonds	GMO Internet Group, Inc. 8 th unsecured straight corporate bond (with inter-bond pari passu clause)	GMO Internet Group, Inc. 9 th unsecured straight corporate bond (with inter-bond pari passu clause)
2. Amount of issue	10 billion yen	2.0billion yen
3. Denomination per bond	100million yen	
4. Coupon rate	1.480% per annum	1.900% per annum
5. Issue price	100% of the principal amount	
6. Redemption price	100% of the principal amount	
8. Closing date	June 15, 2023	
9. Maturity date	June 15, 2028 (tenor: 5 years)	June 14, 2030 (tenor: 7 years)
10. Coupon payment date	June 15 and December 15 of each year	
11. Use of proceeds	Repayment of borrowings	
12. Lead manager	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	
13. Fiscal agent	Mizuho Bank, Ltd.	
14. Book-entry transfer institution	Japan Securities Depository Center, Inc.	
15. Rating	A- (Japan Credit Rating Agency, Ltd.)	

This press release relates to offerings of Japanese Yen-denominated Bonds (the “Bond”) that are intended to be directed to Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act.