

Company Name: GMO Internet Group, Inc.
 (TSE Prime Market, Code: 9449)
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Issue of Unsecured Straight Corporate Bond

GMO Internet Group, Inc. announces today that it has determined the following terms and conditions for the issuance of its 10th unsecured straight corporate bond (with inter-bond pari passu clause).

1. Name of the Bonds	GMO Internet Group, Inc. 10 th unsecured straight corporate bond (with inter-bond pari passu clause)
2. Total amount of issue	18 billion yen
3. Denomination per bond	1 million yen
4. Coupon rate	1.570% per annum
5. Issue price	100% of the principal amount
6. Redemption price	100% of the principal amount
7. Closing date	December 22, 2023
8. Maturity date	December 22, 2027 (tenor: 4 years)
9. Coupon payment date	June 22 and December 22 of each year
10. Use of proceeds	Repayment of funds for corporate bonds and borrowings
11. Lead manager	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
12. Bond trustee services	Mizuho Bank, Ltd.
13. Book-entry transfer institution	Japan Securities Depository Center, Inc.
14. Rating	A- (Japan Credit Rating Agency, Ltd.)

GMO INTERNET GROUP

This press release relates to offerings of Japanese Yen-denominated Bonds (the “Bond”) that are intended to be directed to Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act.