

Company Name: GMO Internet Group, Inc.
 (TSE Prime Market, Code: 9449)

Address: 26-1 Sakuragaoka-cho, Shibuya-ku, Tokyo, JAPAN

Representative: Masatoshi Kumagai, Founder, Chairman and Group CEO

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Notice Concerning Shelf Registration for Issuance of Stock Acquisition Rights

At a meeting of the Board of Directors of the Company held today, the Board of Directors of the Company resolved to register the issuance of new share subscription right certificates in accordance with the "Policy Concerning Large-Scale Purchases of the Company's Shares" (hereinafter referred to as the "Policy Concerning Takeover Measures"). The outline of this shelf registration is as follows. This issuance corresponds to the end of the period (August 6, 2022 to August 5, 2024) of the Shelf Registration Statement submitted on July 29, 2022.

(1) Type of securities offered	Certificates for subscription rights to shares
(2) Scheduled Issue Period	Until the expiration of two years after the scheduled effective date of the Shelf Registration (August 6, 2024 to August 5, 2026)
(3) Method of recruitment	shareholder allocation
(4) Planned Issue Amount	130 million yen (The above is the total amount to be paid upon exercise of the stock acquisition rights combined with the total amount of the issue price of the stock acquisition rights certificates)

At a meeting of our Board of Directors held on March 13, 2006, all directors approved the introduction of our Takeover Defense Policy, and since then we have continued to follow this policy by resolution of our Board of Directors at the first meeting held after our annual general meeting of shareholders each year.

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The Company's Board of Directors has carefully considered changes in social and economic conditions, the "Action Guidelines for Corporate Takeover" announced by the Ministry of Economy, Trade and Industry on August 31, 2023, and recent court precedents, as well as listening to the opinions of market participants and others, from the perspective of maintaining and enhancing the common interests of the Company's shareholders and the Company's corporate value. The Company has been carefully deliberating on the review and continuation of the Takeover Defense Policy from the perspective of the common interests of the Company's shareholders and the maintenance and enhancement of the Company's corporate value.

As a result, the Company has decided to continue its policy for responding to takeovers as disclosed in the March 21, 2024 press release titled "Continuation of Policy for Responding to Large-Scale Purchases of the Company's Shares (Policy for Responding to Takeovers)".

Please refer to our website (<https://ir.gmo.jp/en/management-policy/governance/anti-takeover/>) for details on our policy for responding to takeovers.