

Company Name: GMO Internet Group, Inc.  
 (TSE Prime Market, Code: 9449)  
 Address: 26-1 Sakuragaoka-cho Shibuya-ku Tokyo JAPAN  
 Representative: Masatoshi Kumagai, Founder, Chairman and Group CEO  
 Contact: Masashi Yasuda, Executive Vice President and Group CFO,  
 Deputy to Group CEO, Head of Group Management Division  
 Telephone: +81 3 5456 2555  
 URL: <https://www.gmo.jp/en>

### Notice Regarding Issuance of Unsecured Straight Corporate Bond

GMO Internet Group, Inc. announces today that it has determined the following terms and conditions for the issuance of its 11th unsecured straight corporate bond (with inter-bond pari passu clause).

1. Name of the bond	GMO Internet Group, Inc. 11 <sup>th</sup> unsecured straight corporate bond (with inter-bond pari passu clause)
2. Amount of issue	10 billion yen
3. Denomination per bond	100million yen
4. Coupon rate	1.944% per annum
5. Issue price	100% of the principal amount
6. Redemption price	100% of the principal amount
8. Closing date	July 25, 2024
9. Maturity date	July 25, 2029 (tenor: 5 years)
10. Coupon payment date	January 25 and July 25 of each year
11. Use of proceeds	Repayment of borrowings
12. Lead manager	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
13. Fiscal agent	Risona Bank, Ltd.
14. Book-entry transfer institution	Japan Securities Depository Center, Inc.
15. Rating	A- (Japan Credit Rating Agency, Ltd.)

# GMO INTERNET GROUP

This press release relates to offerings of Japanese Yen-denominated Bonds (the “Bond”) that are intended to be directed to Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act.