

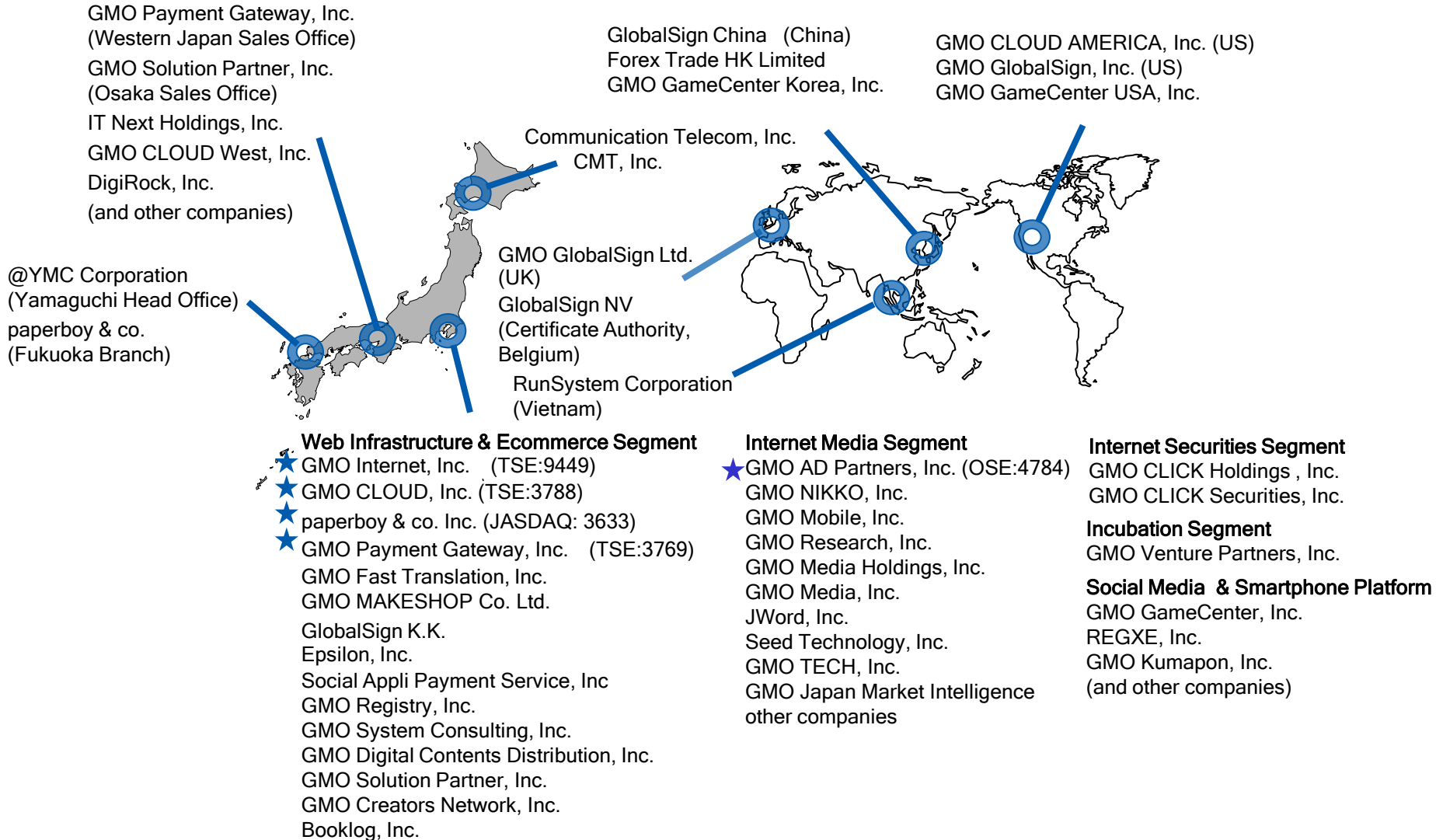
Second Quarter Results Presentation Fiscal Year 2012

Supplementary Materials





**August 6, 2012
GMO Internet, Inc.
(TSE1:9449)**

Main Group Companies

86 Group Companies (63 consolidated, 18 non-consolidated, 2 equity method affiliates, 3 non-equity method affiliates)



Listed Subsidiaries (3mths to June)

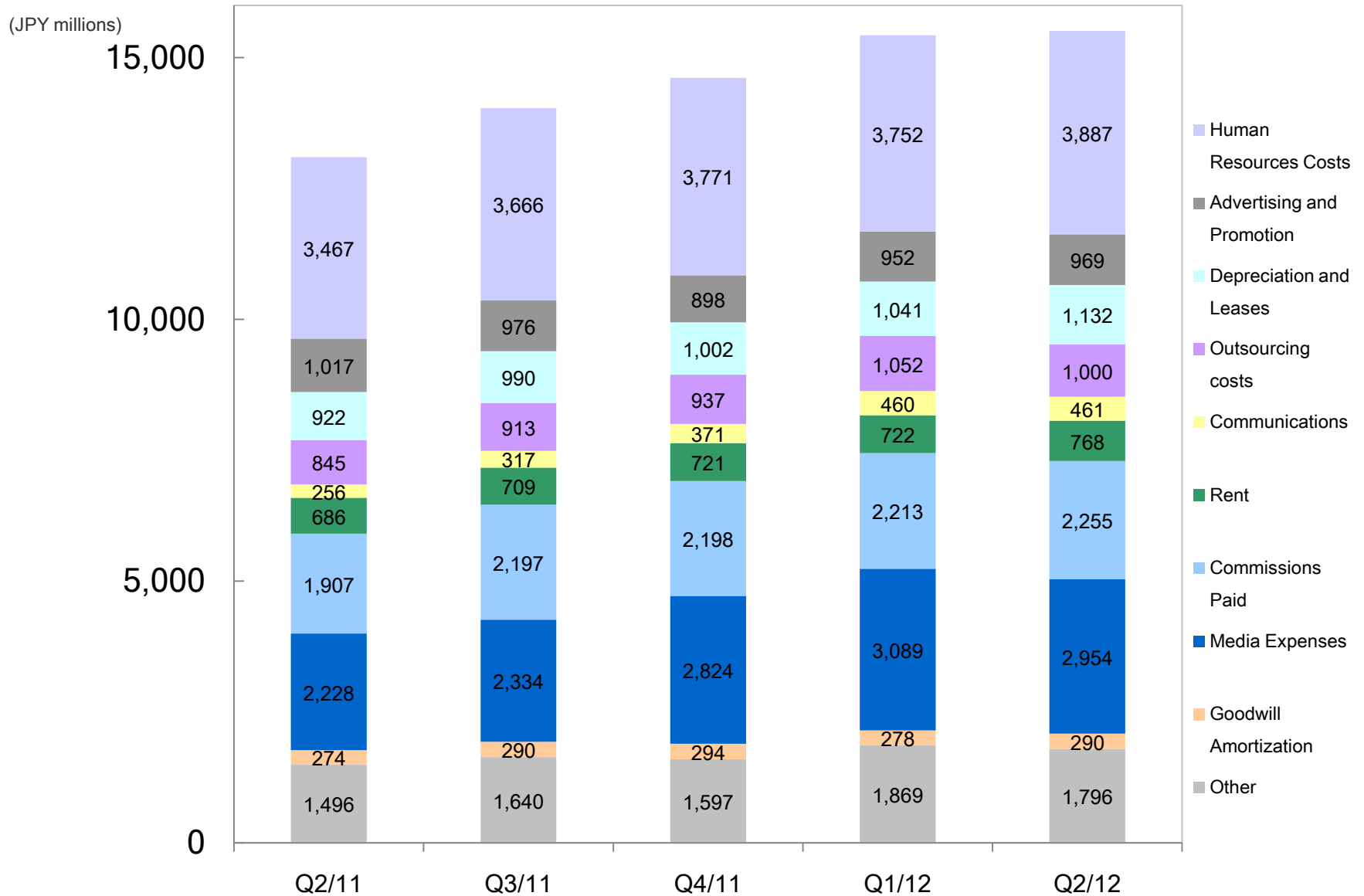
(JPY millions)				
Stock Code	TSE Mothers (3788)	TSE 1st Section (3769)	JASDAQ Standard (4784)	JASDAQ Standard (3633)
Fiscal Term	Q2 FYE 12/2012	Q3 FYE 9/2012	Q2 FYE 12/2012	Q2 FYE 12/2012
Net Sales	2,341	1,176	3,774	957
Operating Profit	237	480	118	177
Ordinary Profit	238	475	141	181
Net Profit	130	270	57	102

*Compiled from the companies' respective quarterly P/L statements

Revenue Breakdown by Segment

(JPY millions)	Q2/2011	Q3/2011	Q4/2011	Q1/2012	Q2/2012
◆Web Infrastructure & Ecommerce					
Internet Access Provider	283	293	347	423	439
Domain	692	885	945	1,056	1,081
Web Hosting	2,674	2,786	2,828	2,948	3,123
Ecommerce Solutions & Web Dev	539	519	582	653	607
Security	413	381	486	472	487
Payment Processing	941	1,020	1,032	1,132	1,139
Other	275	347	338	328	432
Segment Total	5,820	6,234	6,559	7,015	7,311
◆Internet Media					
Internet Media & Search Media	2,370	2,329	2,392	2,426	2,464
Internet Advertising Agencies	2,615	2,747	3,317	3,743	3,581
Other	257	337	340	358	349
Segment Total	5,243	5,414	6,050	6,529	6,396
◆Internet Securities					
Internet Securities	3,908	3,719	3,645	4,126	4,125
Segment Total	3,908	3,719	3,645	4,126	4,125
◆Social Media & Smartphone Platform					
Social Media & Smartphone Platform	529	576	662	676	675
Segment Total	529	576	662	676	675
◆Incubation					
Incubation	2	1	2	39	1
Segment Total	2	1	2	39	1
Adjustment for internal transactions	-453	-288	-401	-427	-505
Consolidated Revenue	15,050	15,657	16,518	17,960	18,005

Cost Composition (Consolidated)

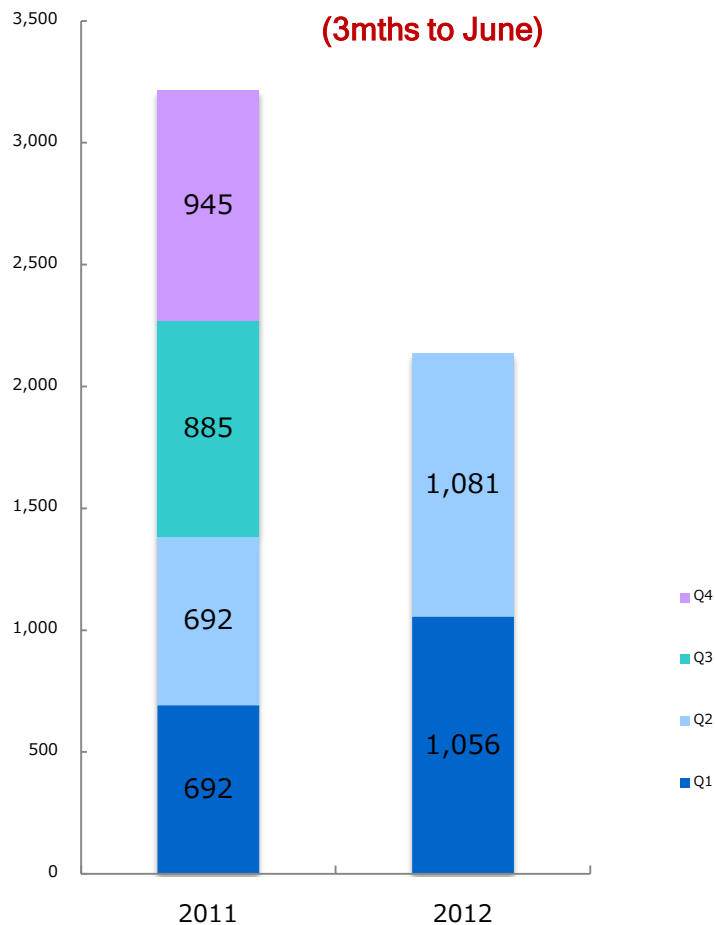


Domains Registration – Performance

Revenue

+56.2%
(3mths to June)

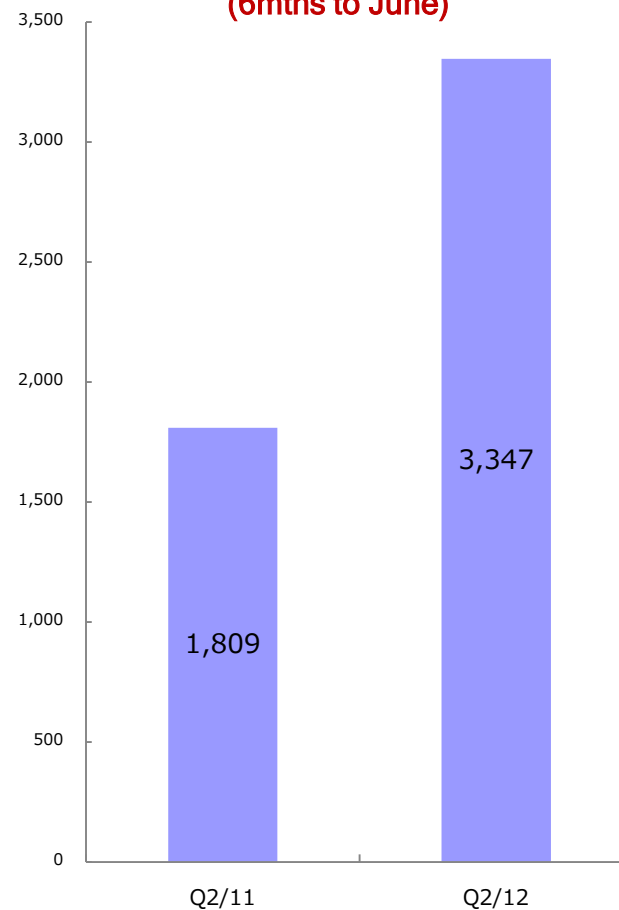
(JPY millions)



Registrations

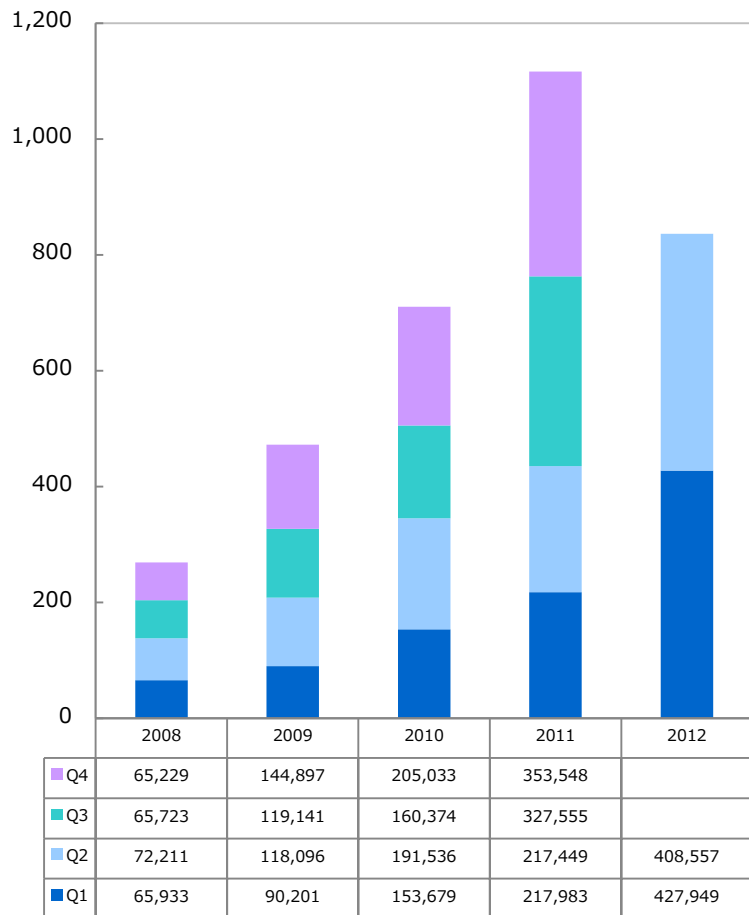
+85.0%
(6mths to June)

(1,000s)

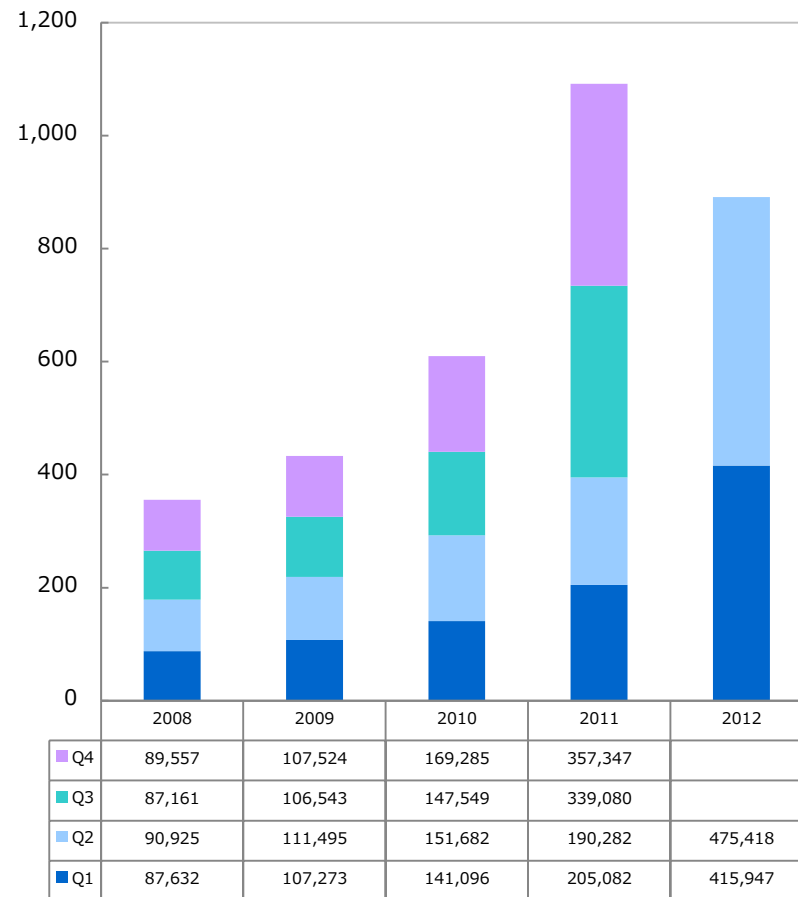


New Domains and Domain Renewals

New Domain Registrations

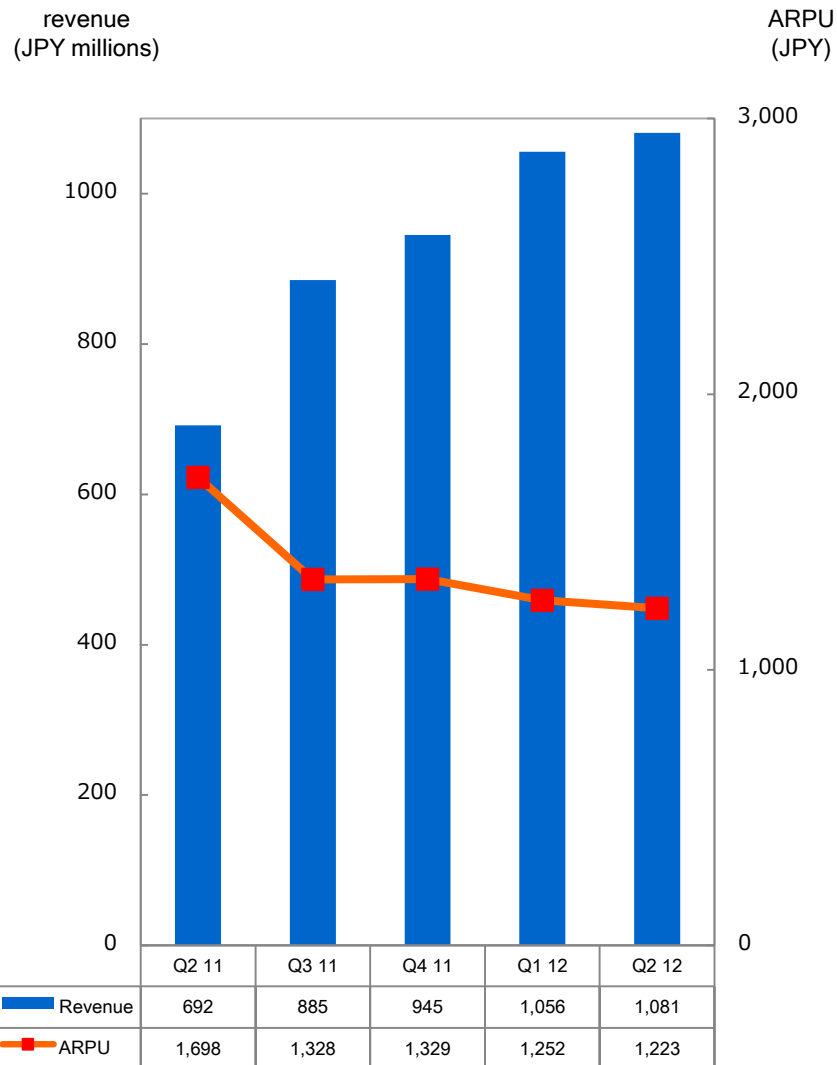


Renewals

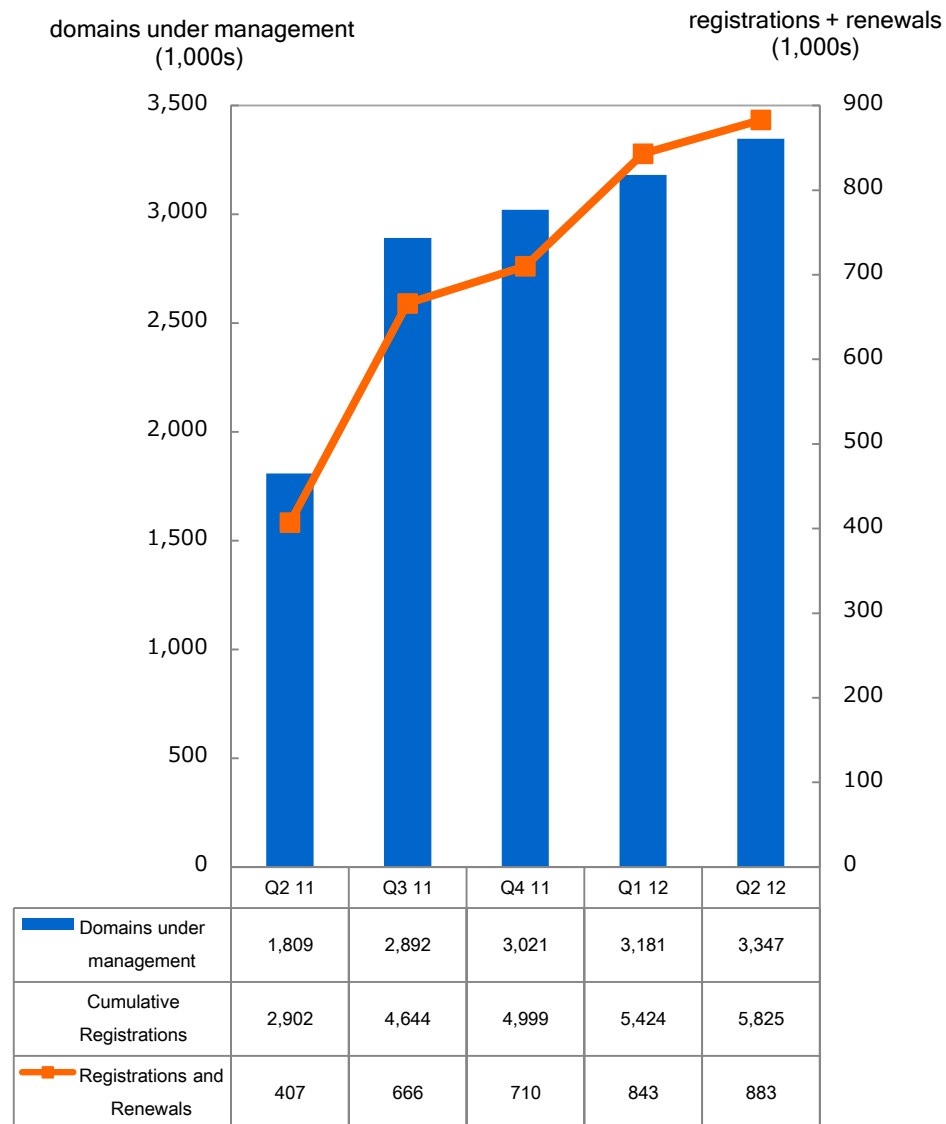


Domain Registration – Key Indicators

Revenue



Domain Registrations

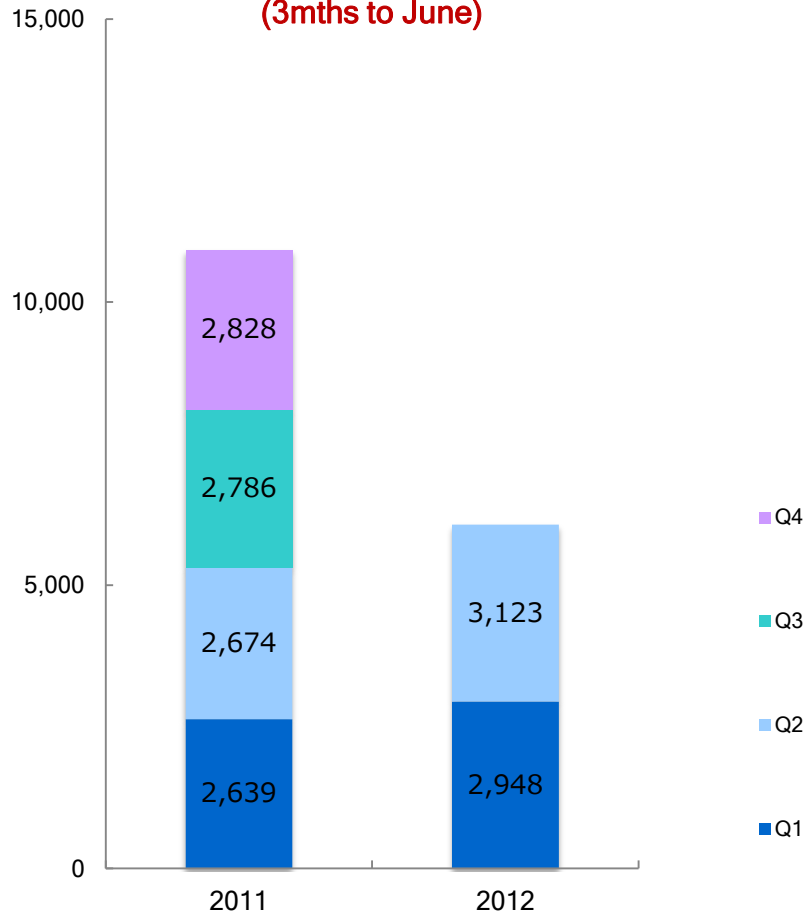


Web Hosting – Performance

Revenue

+16.8%
(3mths to June)

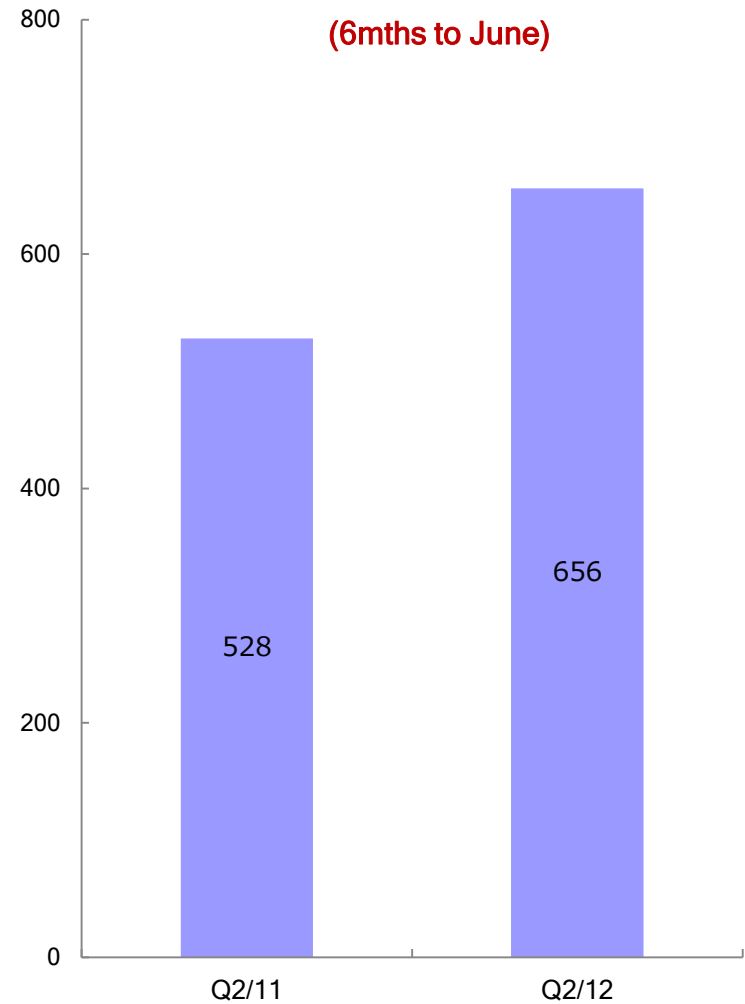
(JPY millions)



Contracts

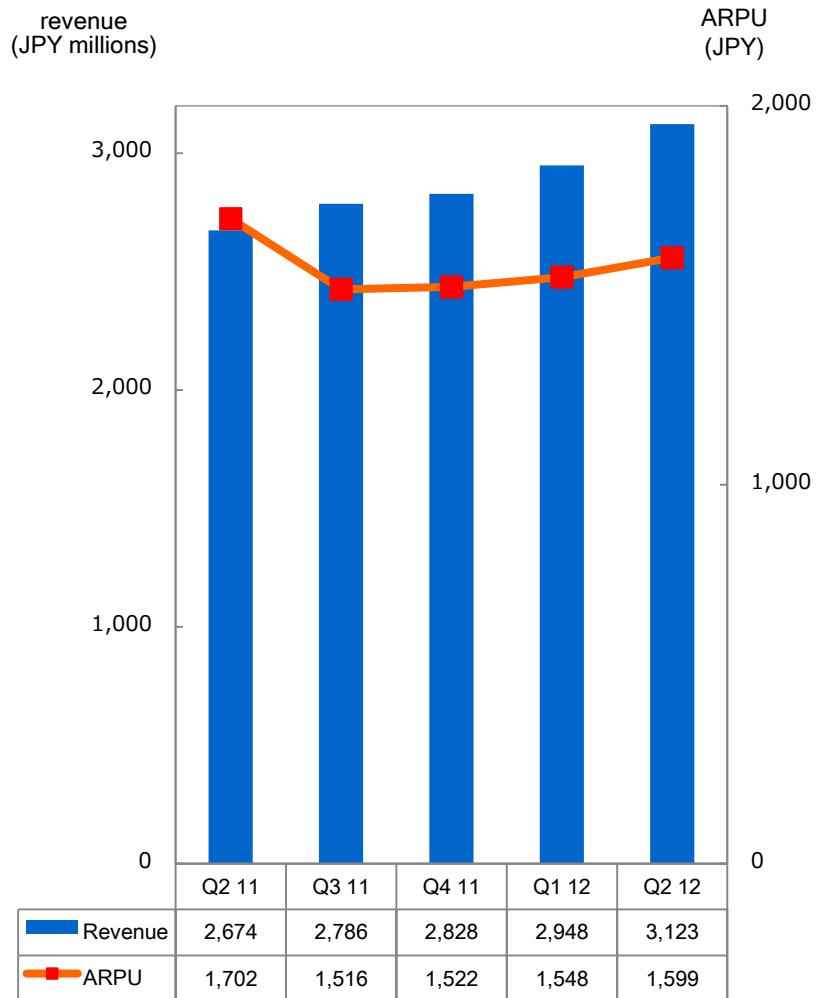
+24.2%
(6mths to June)

(1,000s)

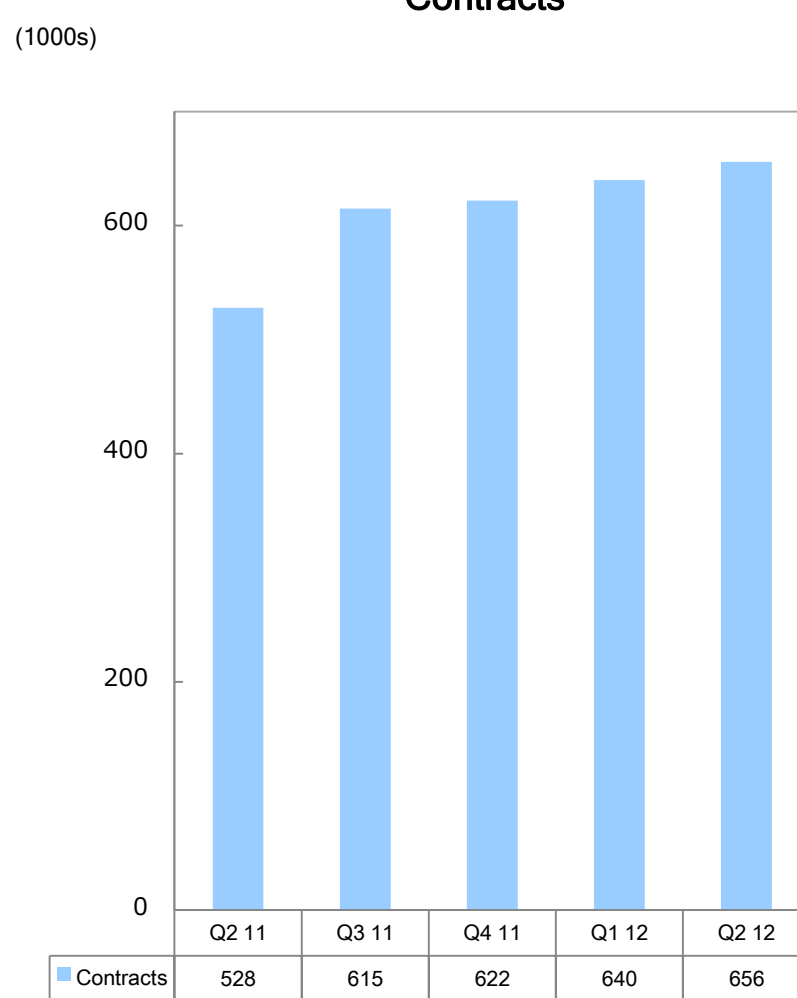


Web Hosting – Key Indicators

Revenue

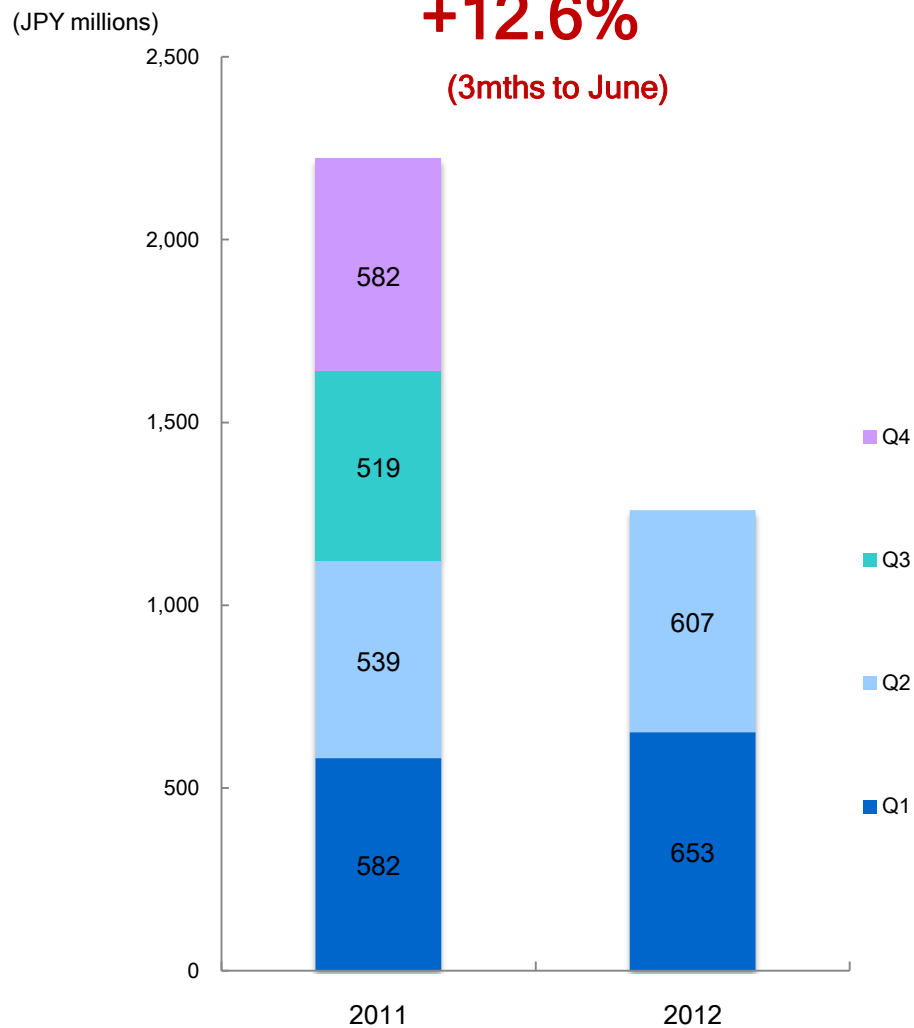


Contracts



Revenue



+12.6%
(3mths to June)



Contracts

+17.8%
(6mths to June)



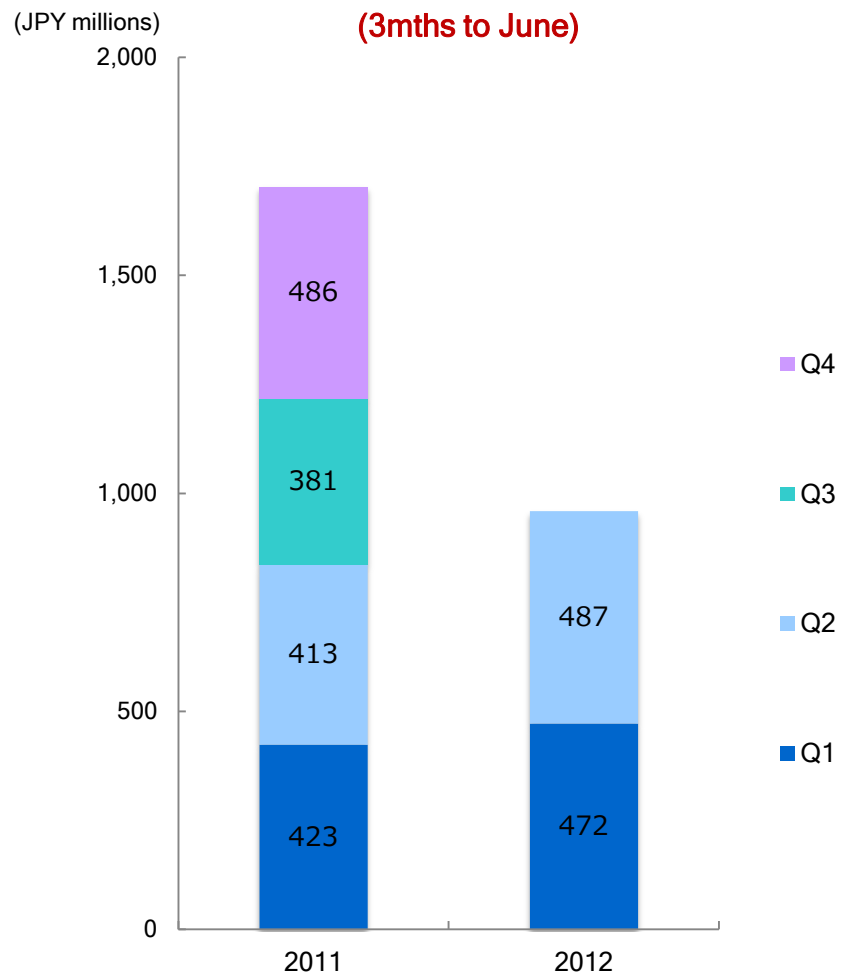
	 ColorMeShop	 MakeShop® <small>GMO INTERNET GROUP</small>	Total
Stores	41,000	17,000	59,000
Transaction Volume (Quarterly)	JPY17.6B	JPY23.6B	JPY 41.3B
No. of Transactions (Quarterly)	1.75M	1.40M	3.15M

(As of end of June 2012)

Security – Performance

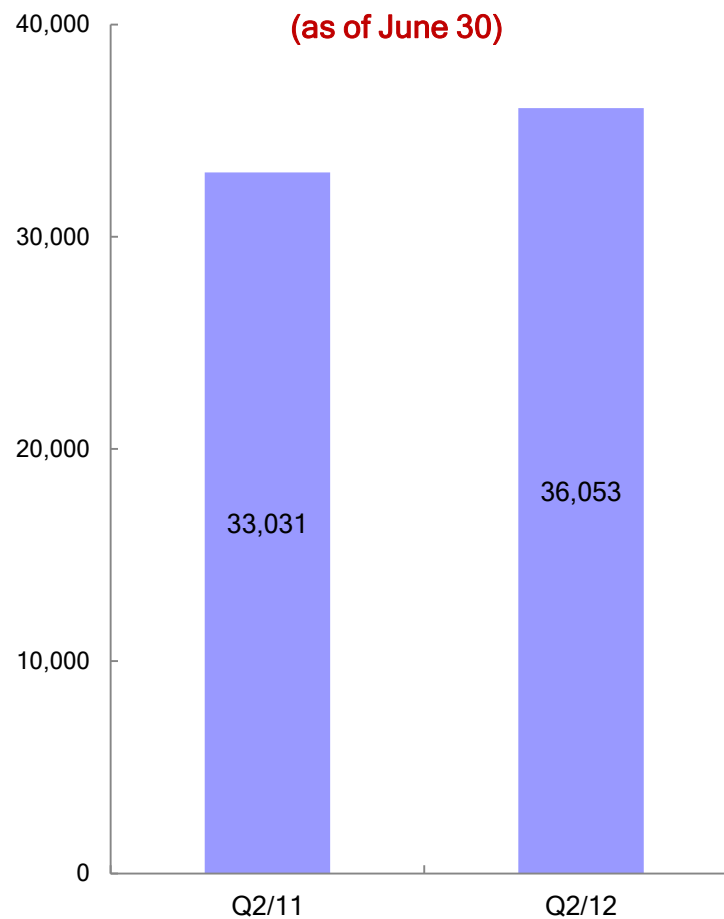
Revenue

+18.0%
(3mths to June)



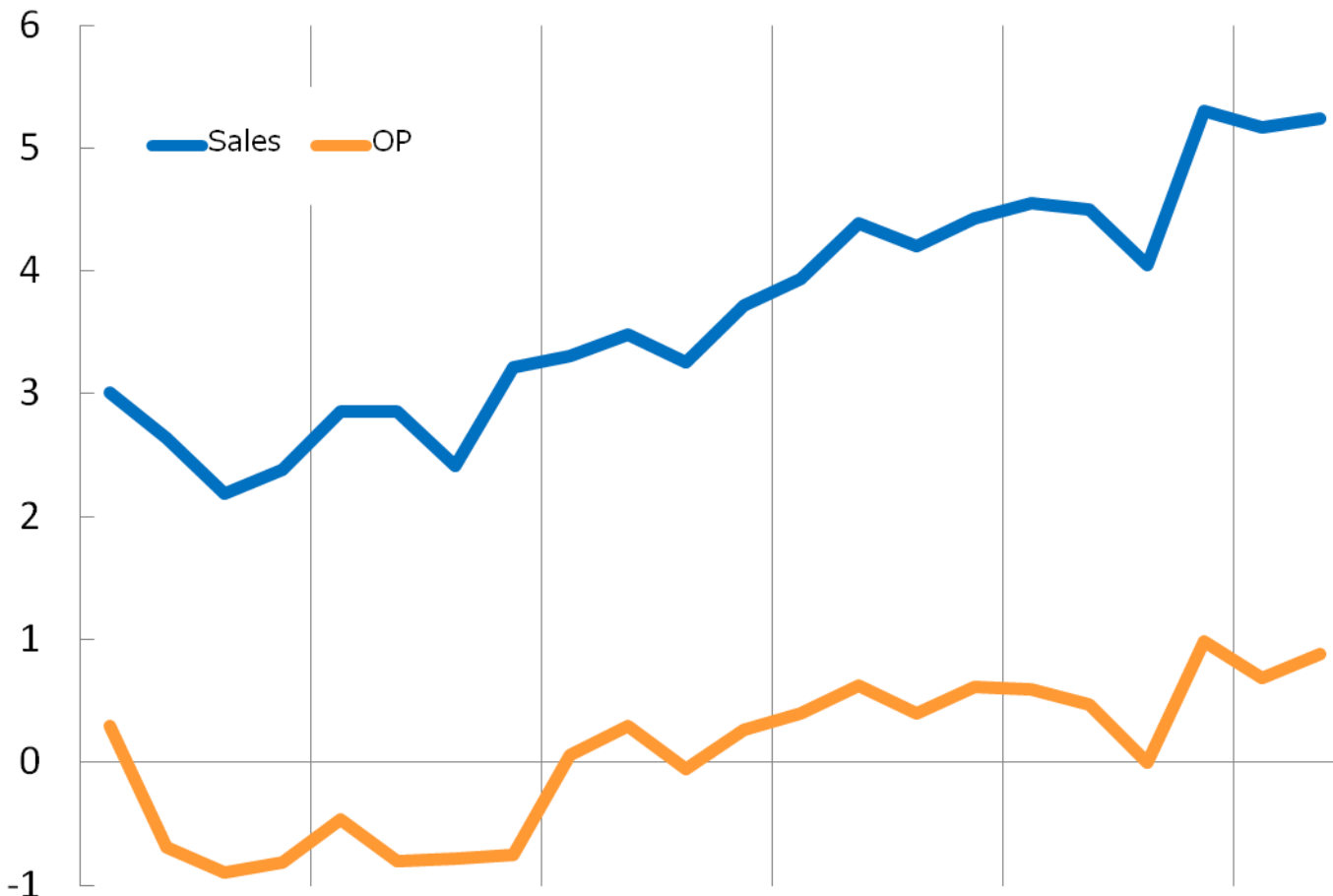
Certificates Issued (cumulative/domestic only)

+9.1%
(as of June 30)



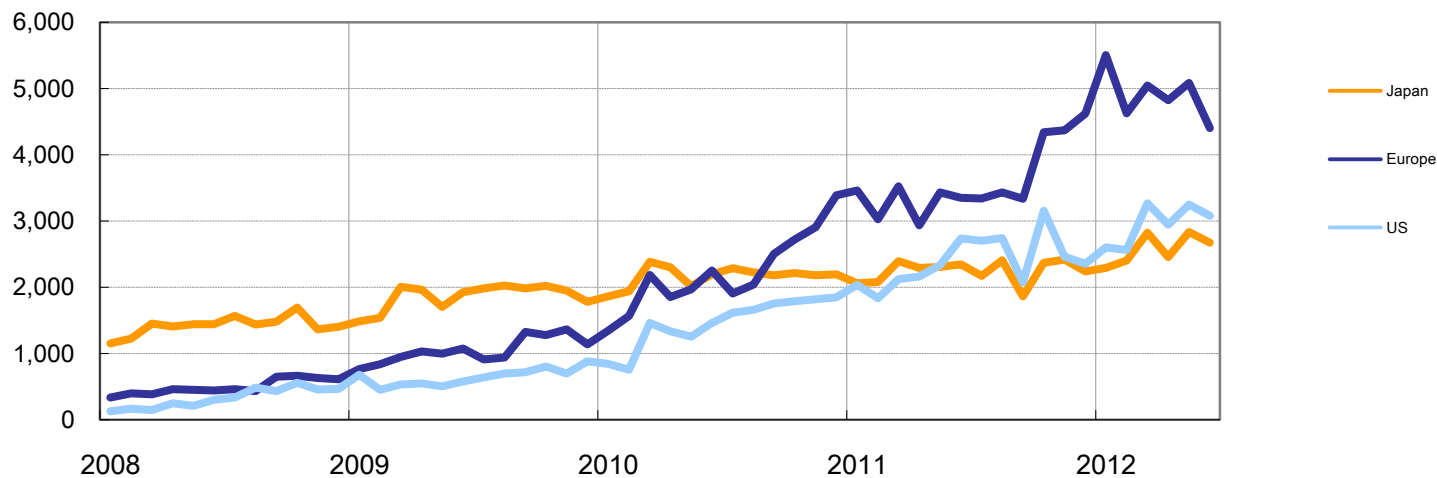
Security – Performance

(JPY 100 millions)

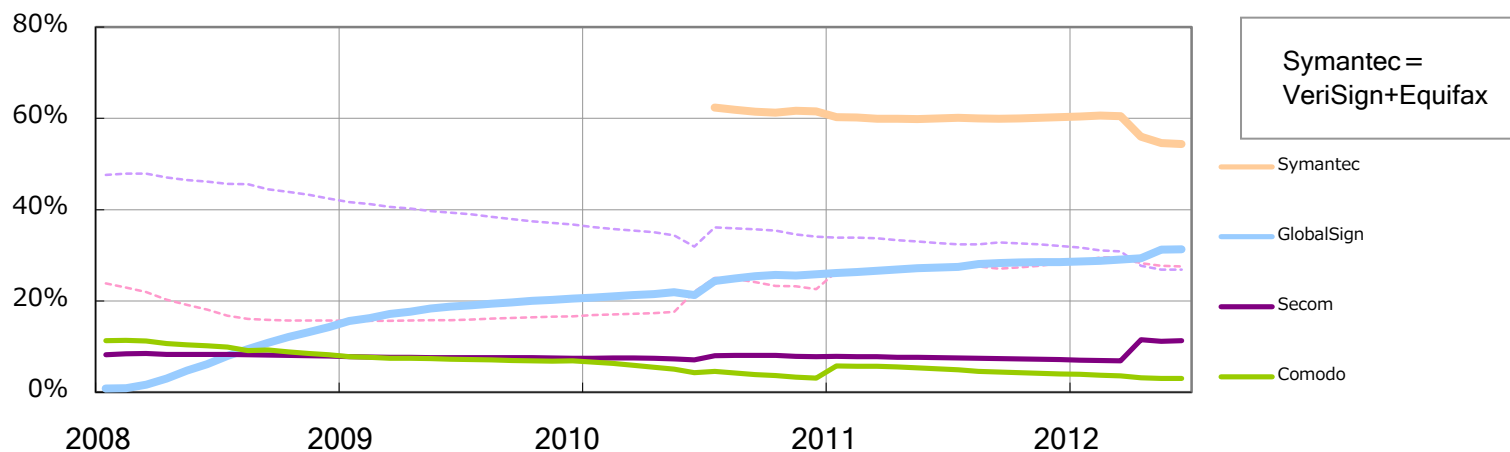


*Based on GMO CLOUD accounting standards

Monthly Certificate Issues by Region (New and Renewed)



Domestic Market Share



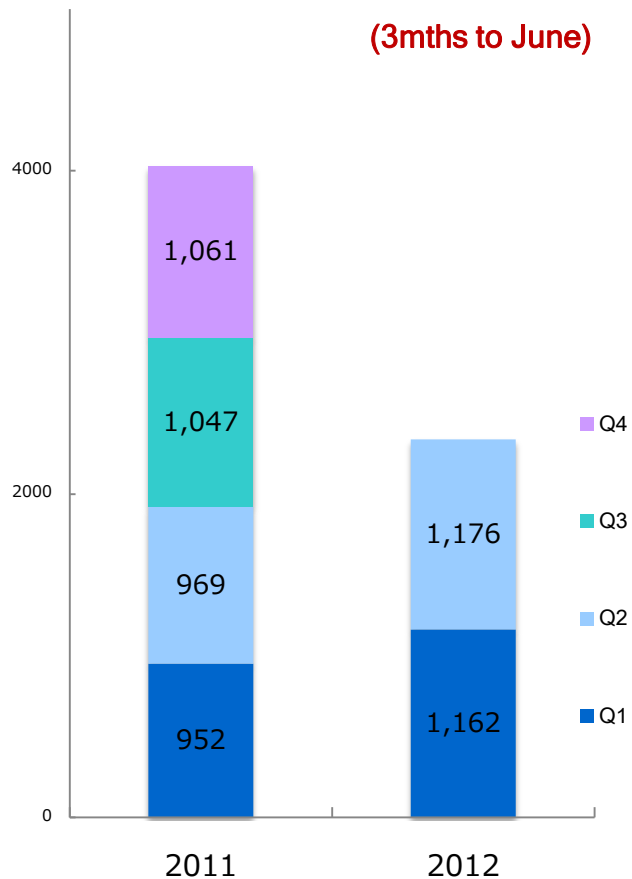
Payment Processing – Key Indicators

Revenue

+21.3%

(3mths to June)

(JPY millions)

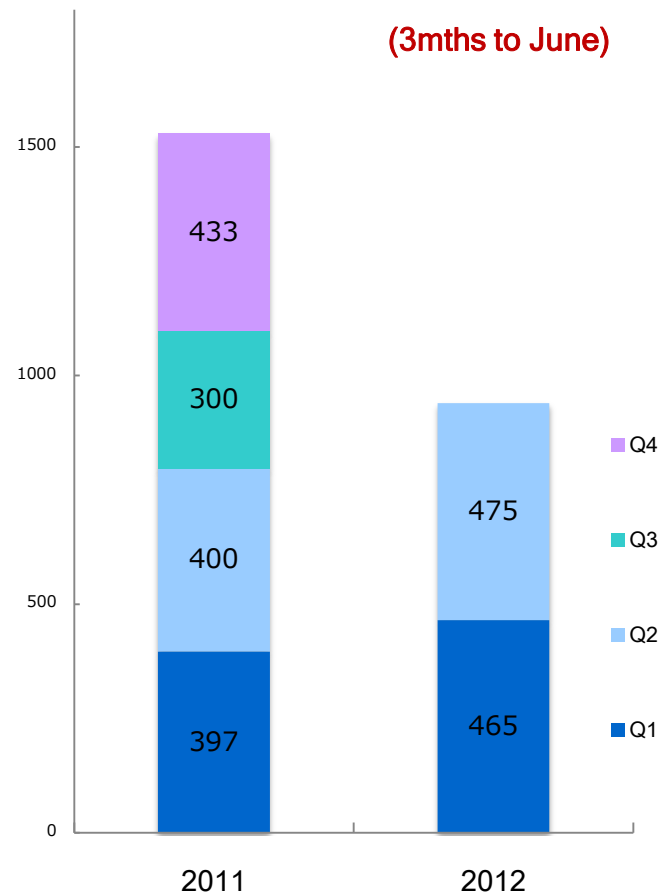


Ordinary Profit

+18.9%

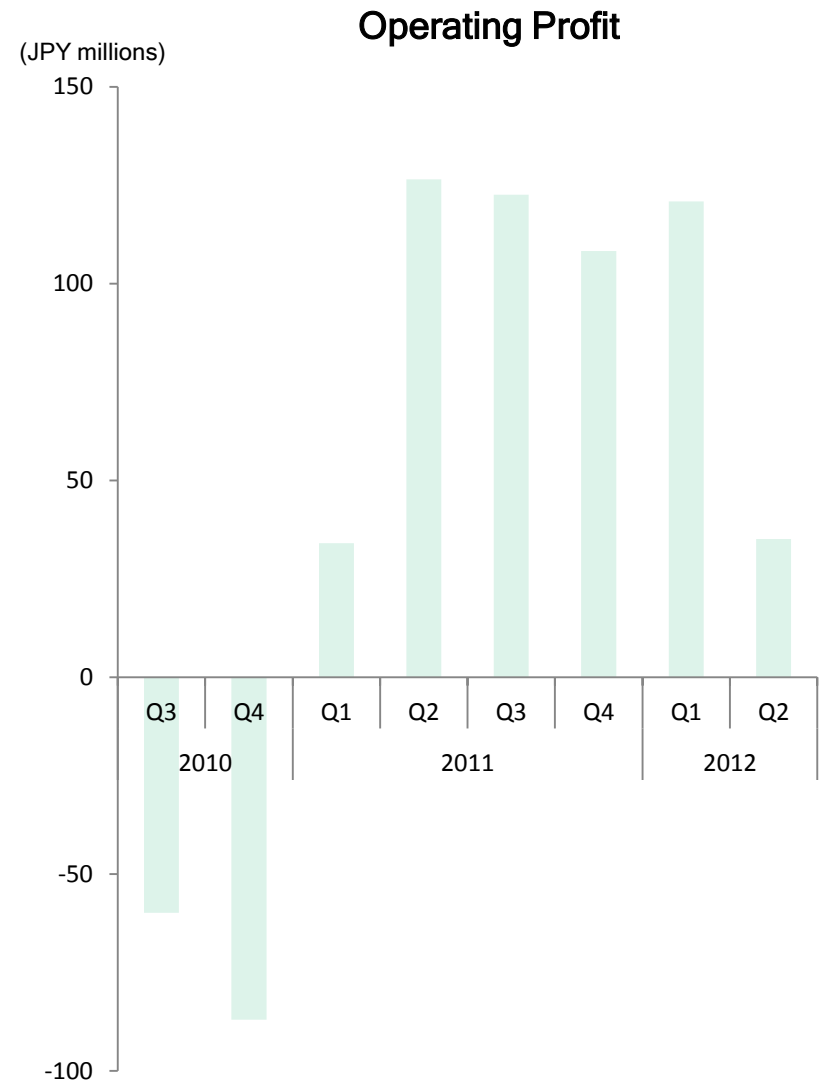
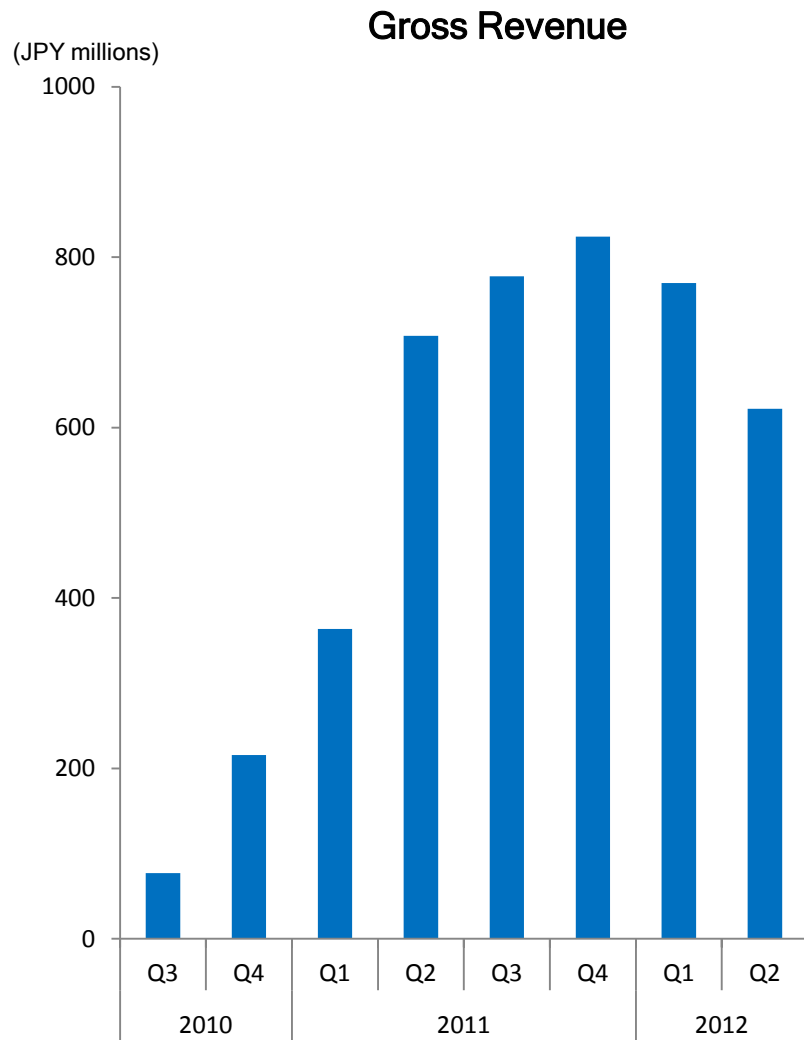
(3mths to June)

(JPY millions)

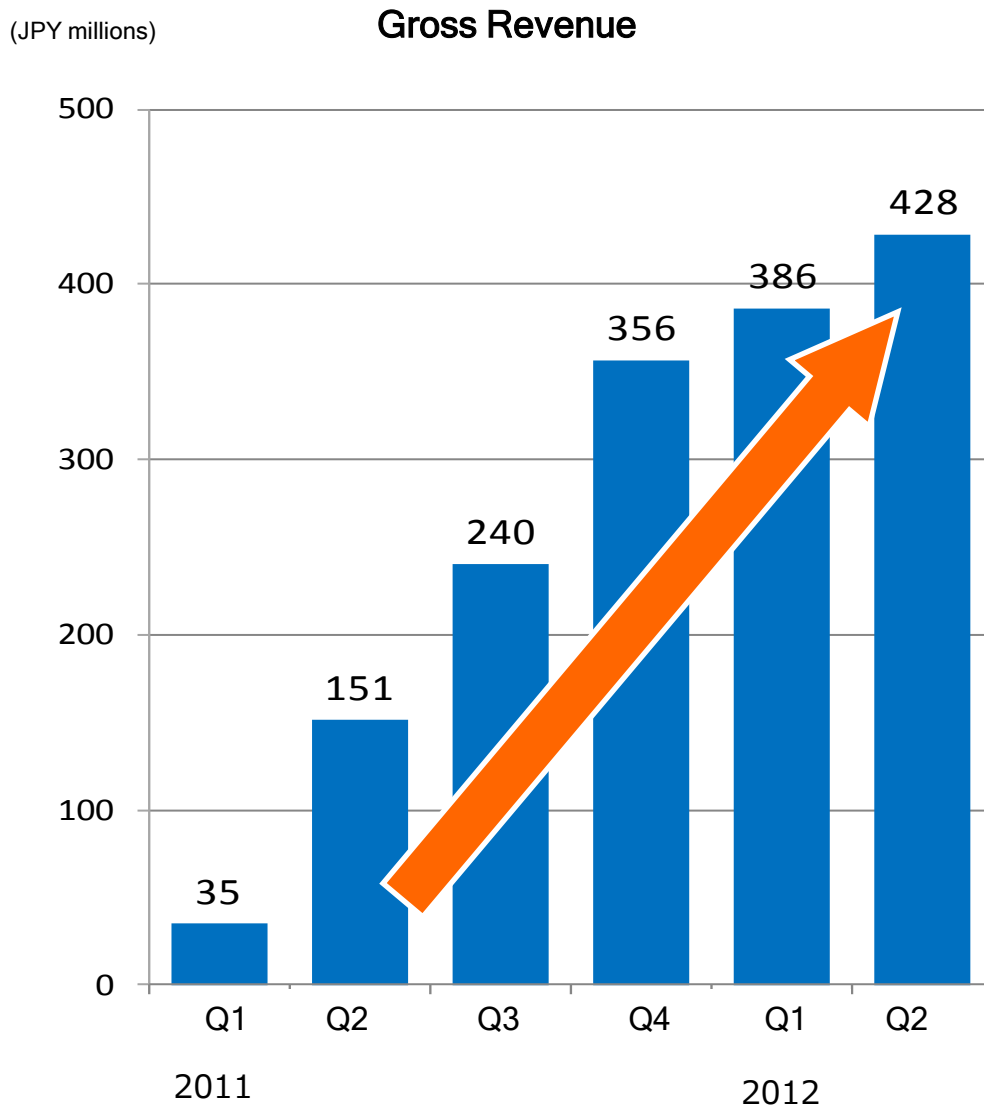


*Based on GMO Payment Gateway financial statements revised to the GMO Internet fiscal year

Copyright (C) 2012 GMO Internet, Inc. All Rights Reserved.



Daily Deals Website







Aiming for
Profitability by
Year-End

Daily Deals Website

Ranking by Revenue



	Feb	Jun	Dec	Jun
1	GROUPON	GROUPON	GROUPON	Ponpare
2	Ponpare	Ponpare	Ponpare	GROUPON
3	Toku!Pon	ikyu	<i>Shareel</i> シェアリー	<i>Shareel</i> シェアリー
4	<i>Shareel</i> シェアリー	<i>Shareel</i> シェアリー		ikyu
5	piku		ikyu	
6	ikyu	Toku!Pon	Toku!Pon	LUXA
7	TOKUPO	LUXA	LUXA	Bene !PON
8	KAUPON	TOKUPO	TOKUPO	TOKUPO
9	Pita TICKET	Bene !PON	Bene !PON	CouponBank
10	Bene !PON	CouponBank	CouponBank	PONiTS
11				

Source : COUPON-JP Market trends in Daily Deals