

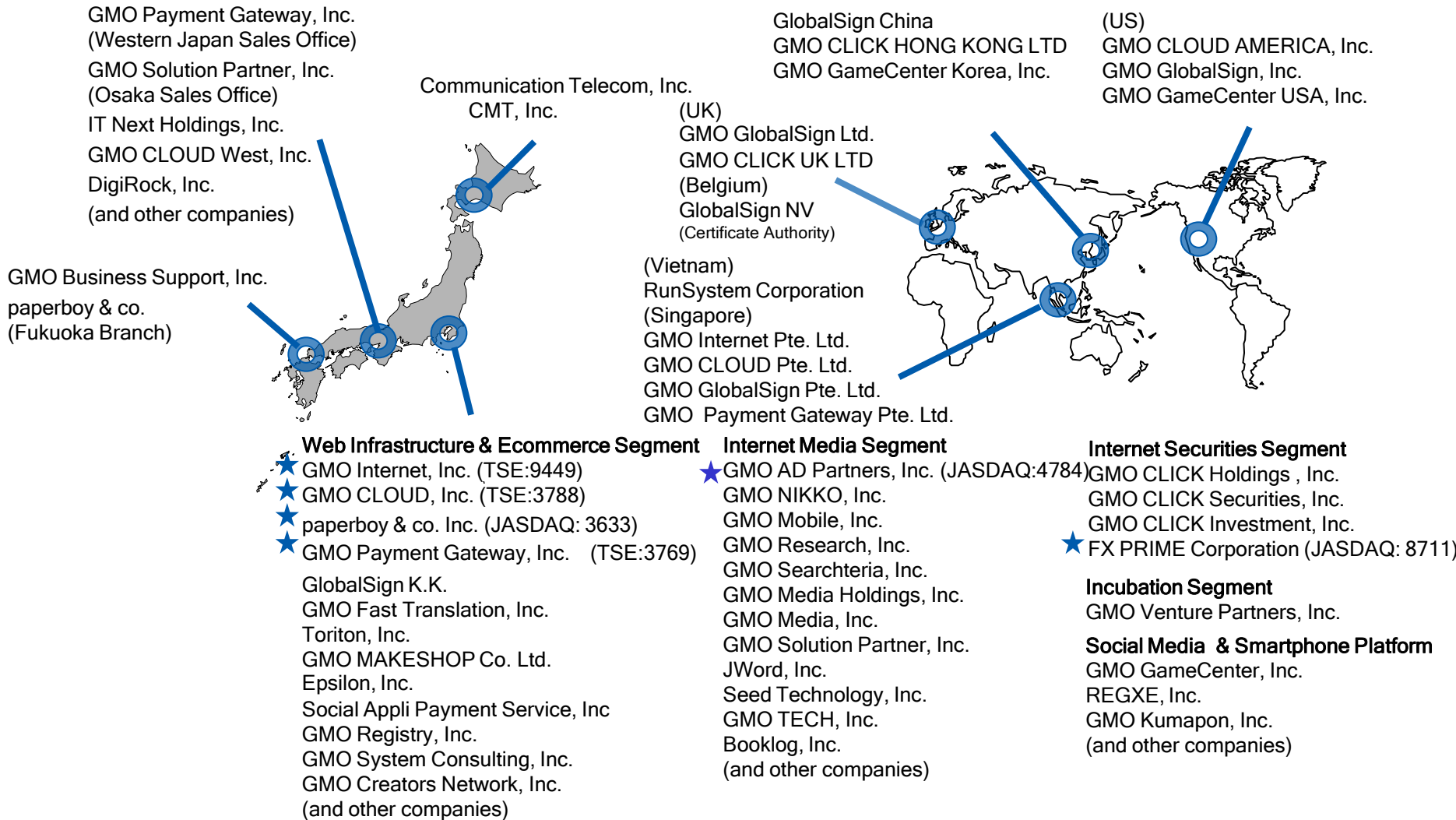
Fiscal Year 2012 Results Presentation

Supplementary Materials






February 6, 2013
GMO Internet, Inc.
(TSE1:9449)

Main Group Companies

93 Group Companies (66 consolidated, 22 non-consolidated, 2 equity method affiliates, 3 non-equity method affiliates)



Listed Subsidiaries (3mths to December)

(JPY millions)					
Stock Code	TSE Mothers (3788)	TSE 1st Section (3769)	JASDAQ Standard (4784)	JASDAQ Standard (3633)	JASDAQ Standard (8711)
Fiscal Term	Q4 FYE 12/2012	Q1 FYE 9/2013	Q4 FYE 12/2012	Q4 FYE 12/2012	Q3 FYE 3/2013
Net Sales	2,377	1,311	3,632	977	593
Operating Profit	238	479	75	151	-197
Ordinary Profit	229	480	88	154	-197
Net Profit	118	284	27	87	-269

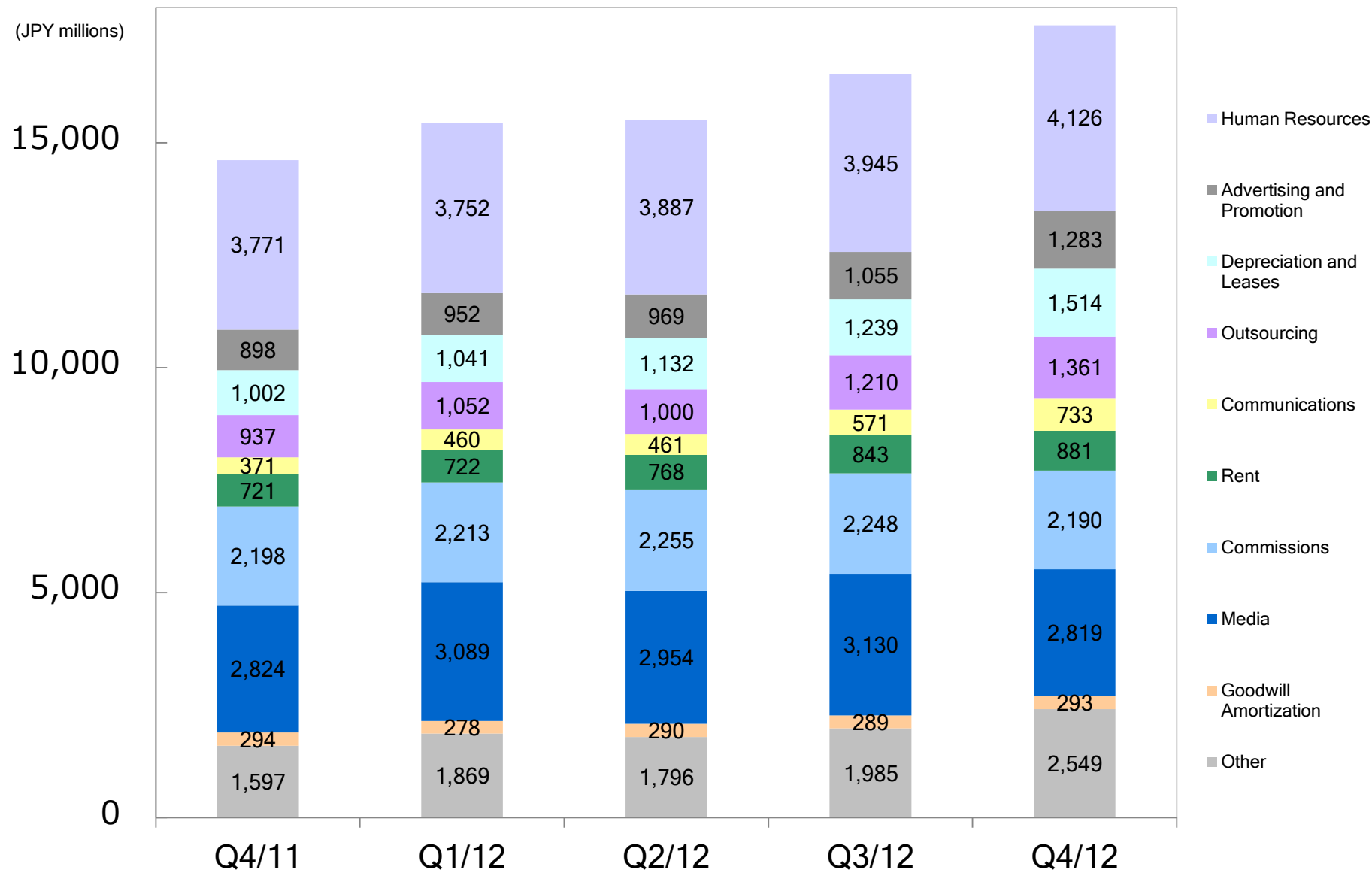
*Compiled from each companies' quarterly P/L statements

Revenue Breakdown by Segment

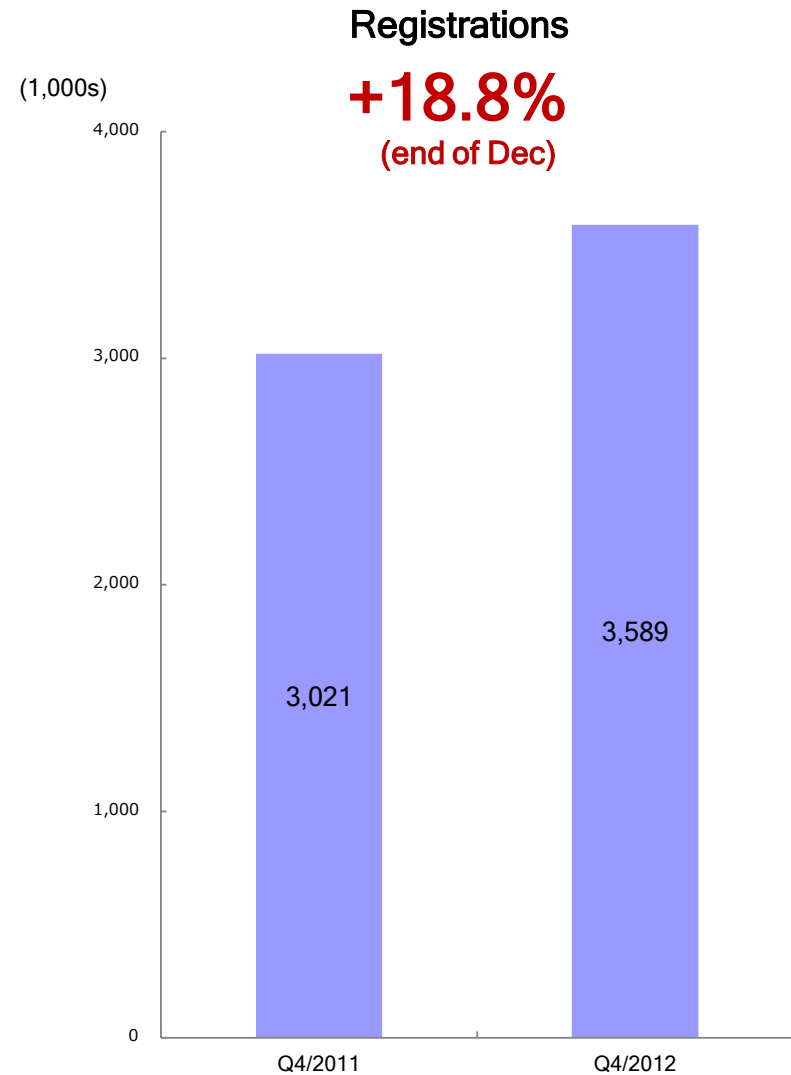
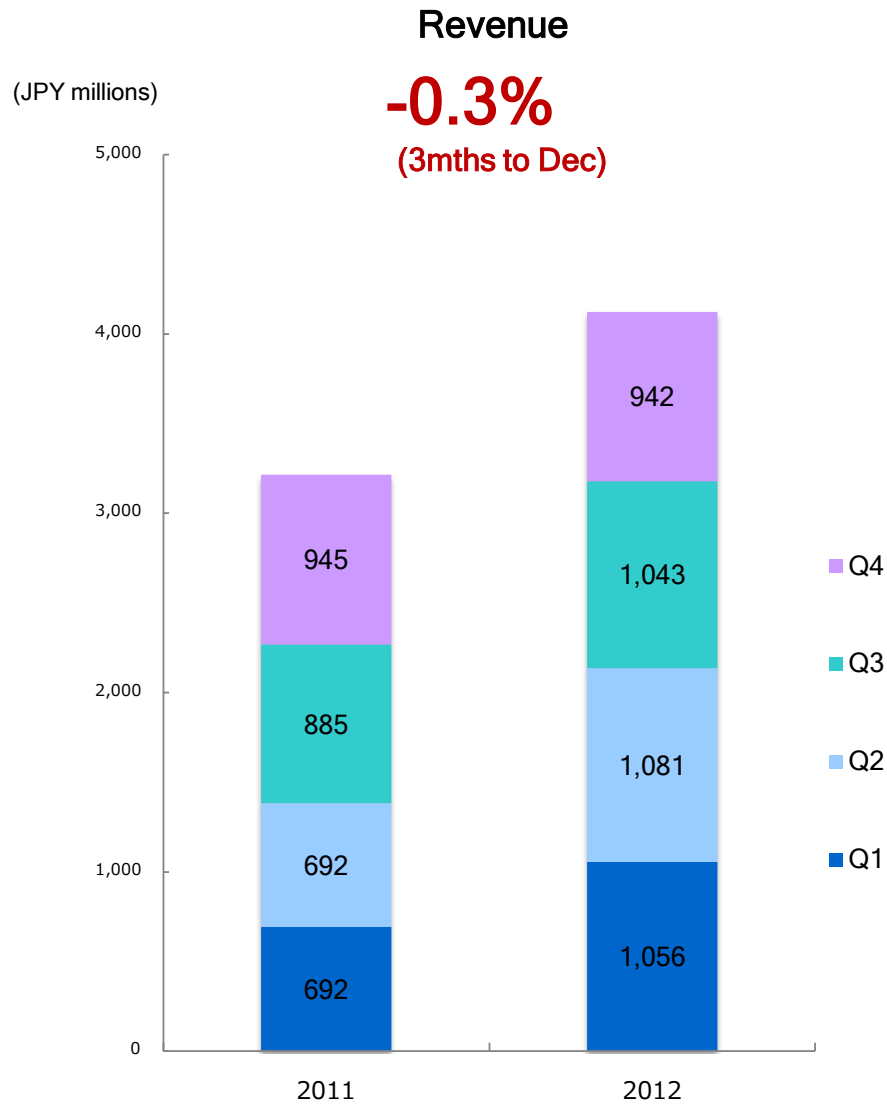
(JPY millions)

	Q4/2011	Q1/2012	Q2/2012	Q3/2012	Q4/2012
◆Web Infrastructure & Ecommerce					
Internet Access Provider	347	423	439	502	656
Domain	945	1,056	1,081	1,043	942
Web Hosting	2,828	2,948	3,123	3,186	3,327
Ecommerce Solutions & Web Dev	582	653	607	676	761
Security	486	472	487	511	504
Payment Processing	1,032	1,132	1,139	1,271	1,281
Other	338	328	432	590	629
Segment Total	6,559	7,015	7,311	7,783	8,102
◆Internet Media					
Internet Media & Search Media	2,392	2,426	2,464	2,459	2,347
Internet Advertising Agencies	3,317	3,743	3,581	3,854	3,673
Other	340	358	349	347	469
Segment Total	6,050	6,529	6,396	6,662	6,490
◆Internet Securities					
Internet Securities	3,645	4,126	4,125	3,436	4,837
Segment Total	3,645	4,126	4,125	3,436	4,837
◆Social Media & Smartphone Platform					
Social Media & Smartphone Platform	662	676	675	689	818
Segment Total	662	676	675	689	818
◆Incubation					
Incubation	2	39	1	36	525
Segment Total	2	39	1	36	525
Adjustment for internal transactions	-401	-427	-505	-516	-456
Consolidated Revenue	16,518	17,960	18,005	18,091	18,091

Cost Composition (Consolidated)

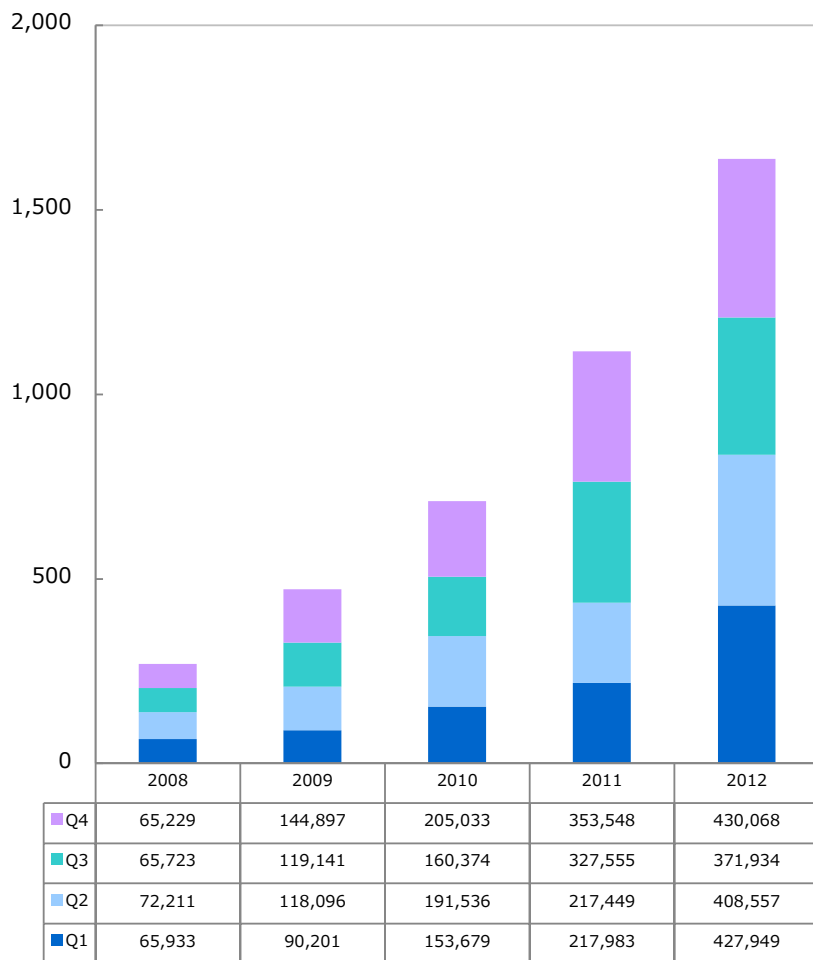


Domains Registration – Performance

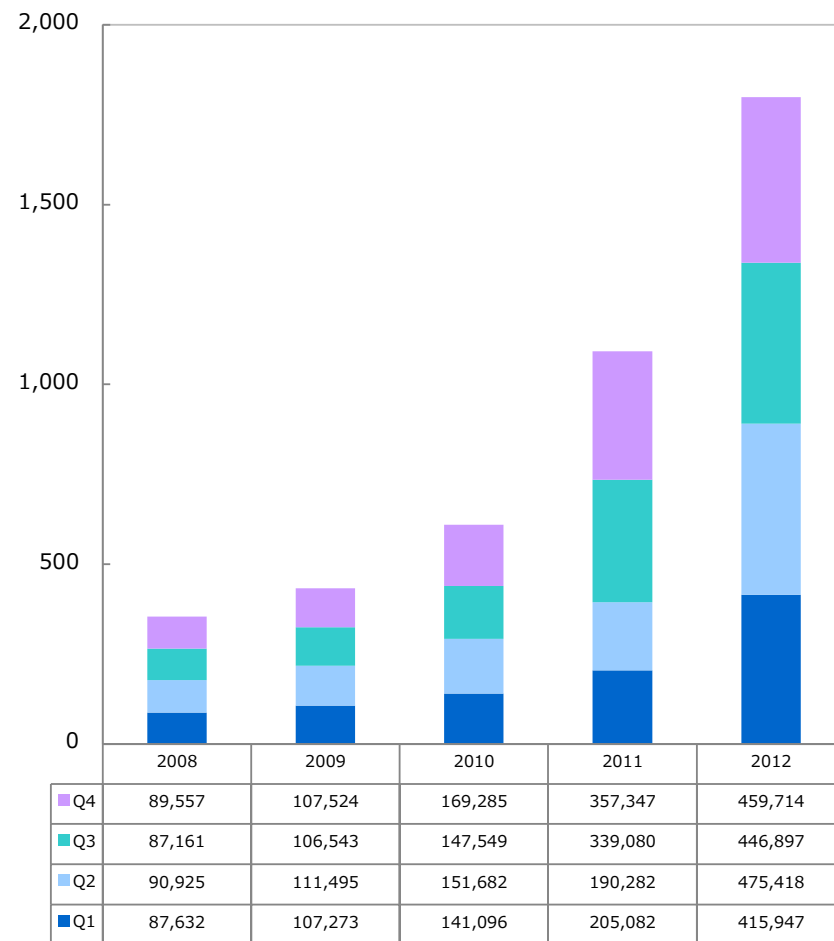


New Domains and Domain Renewals

New Domain Registrations



Renewals

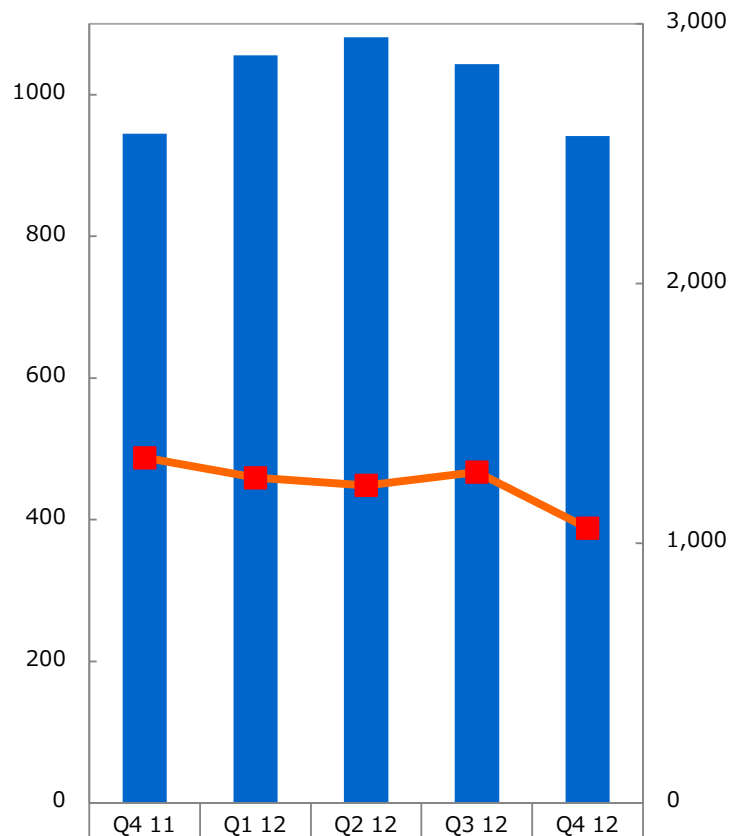


Domain Registration – Key Indicators

Revenue

revenue
(JPY millions)

ARPU
(JPY)

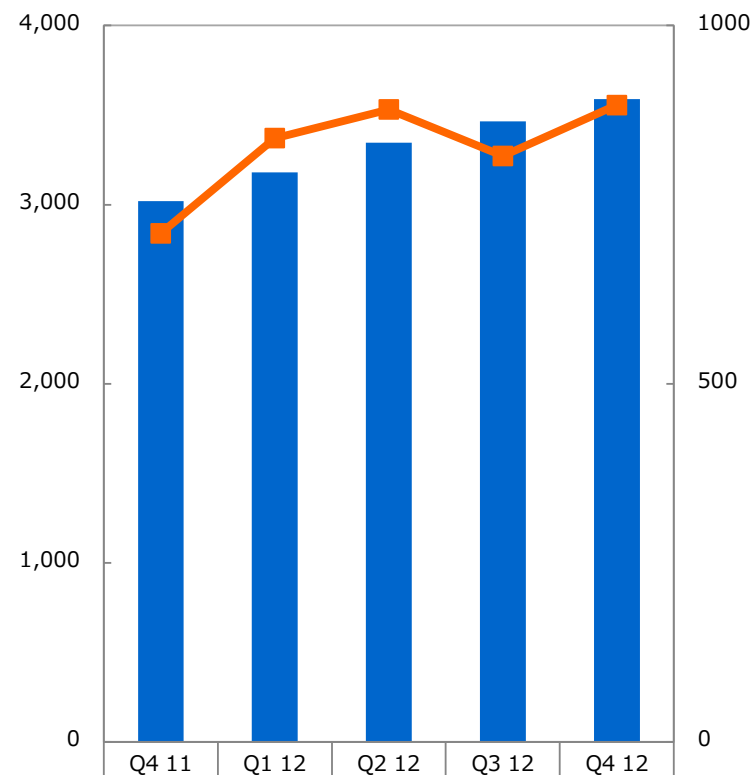


Revenue	945	1,056	1,081	1,043	942
ARPU	1,329	1,252	1,223	1,274	1,058

Domain Registrations

domains under management
(1,000s)

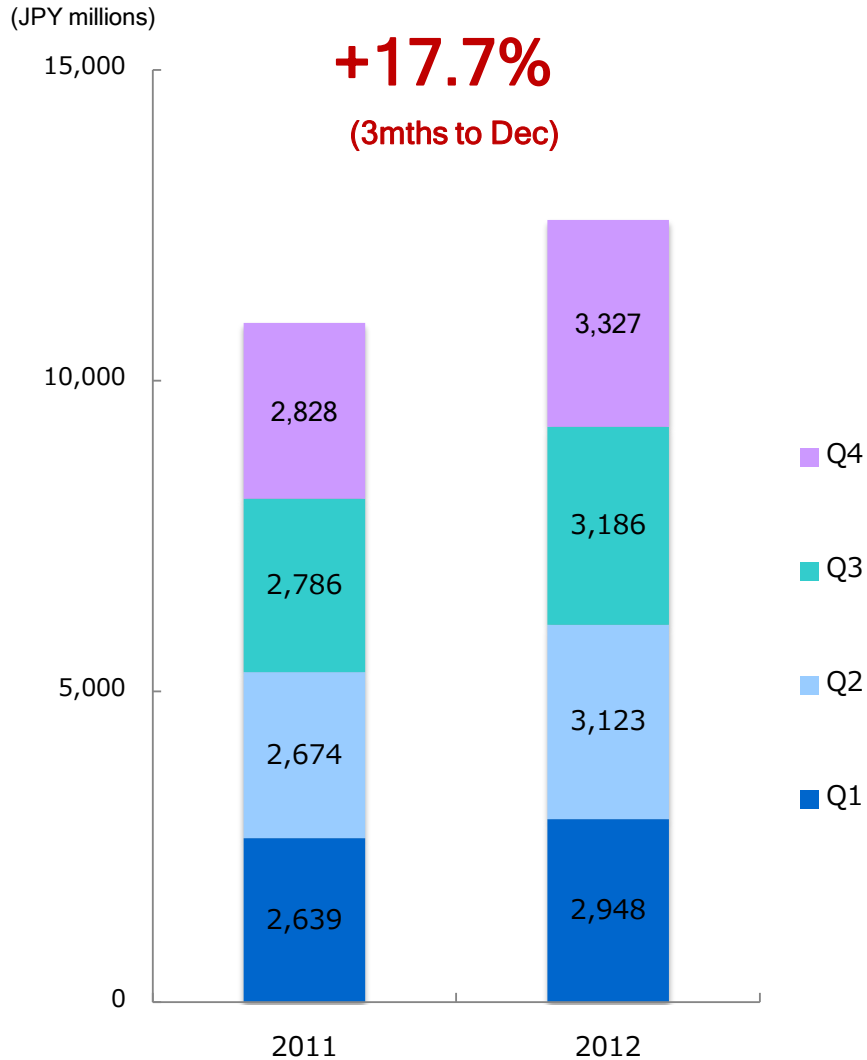
registrations + renewals
(1,000s)



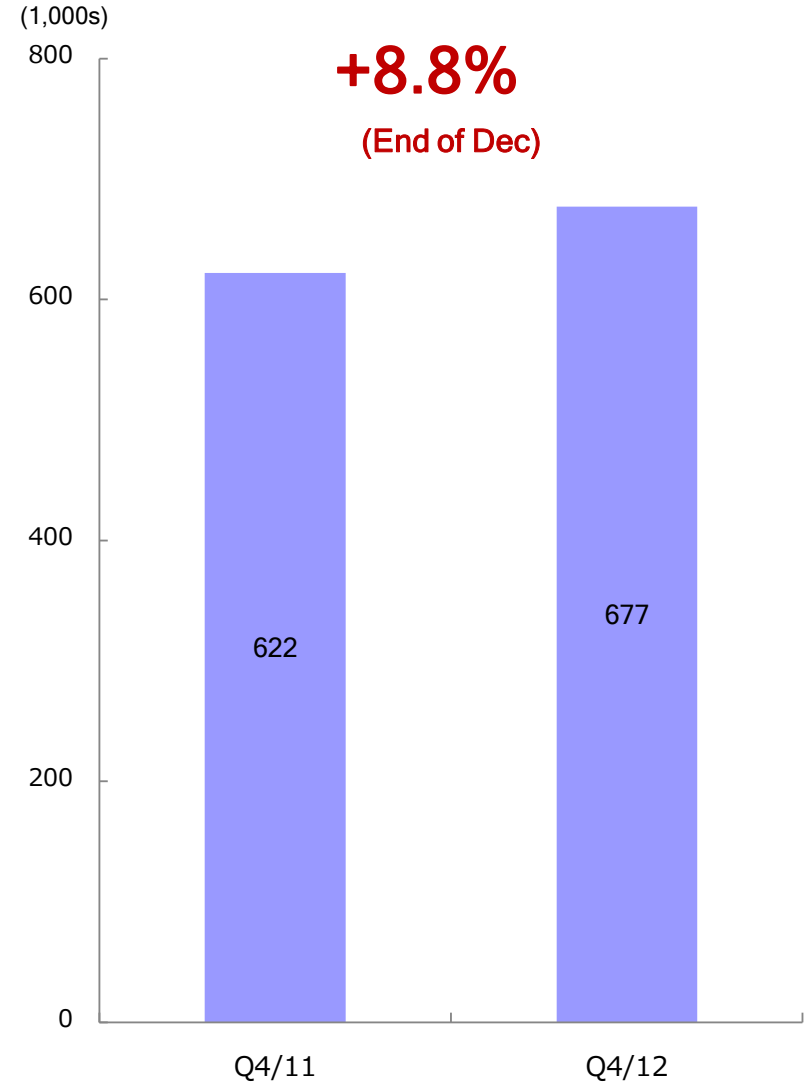
Total Managed	3,021	3,181	3,347	3,464	3,589
Total Cumulative	4,999	5,424	5,825	6,188	6,601
Registrations + Renewals	710	843	883	818	889

Web Hosting – Performance

Revenue

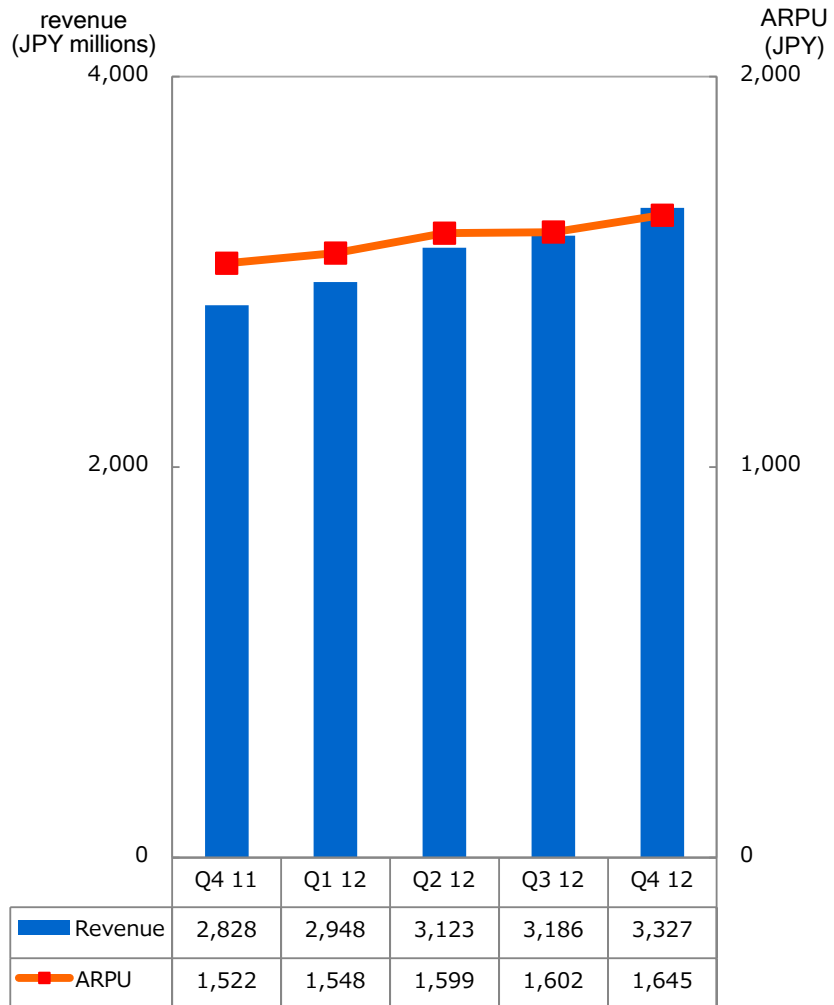


Contracts

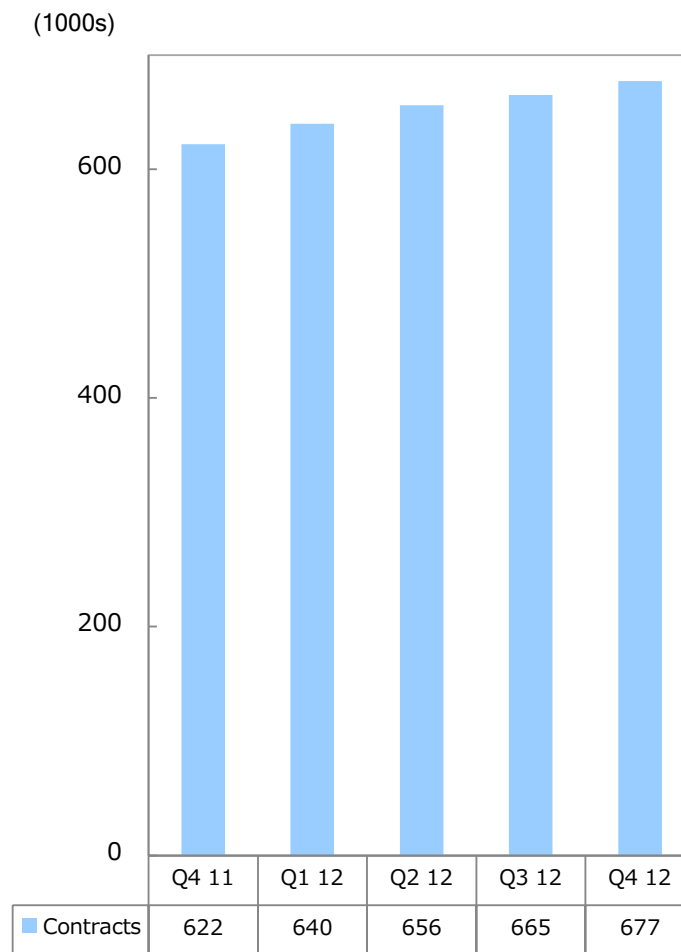


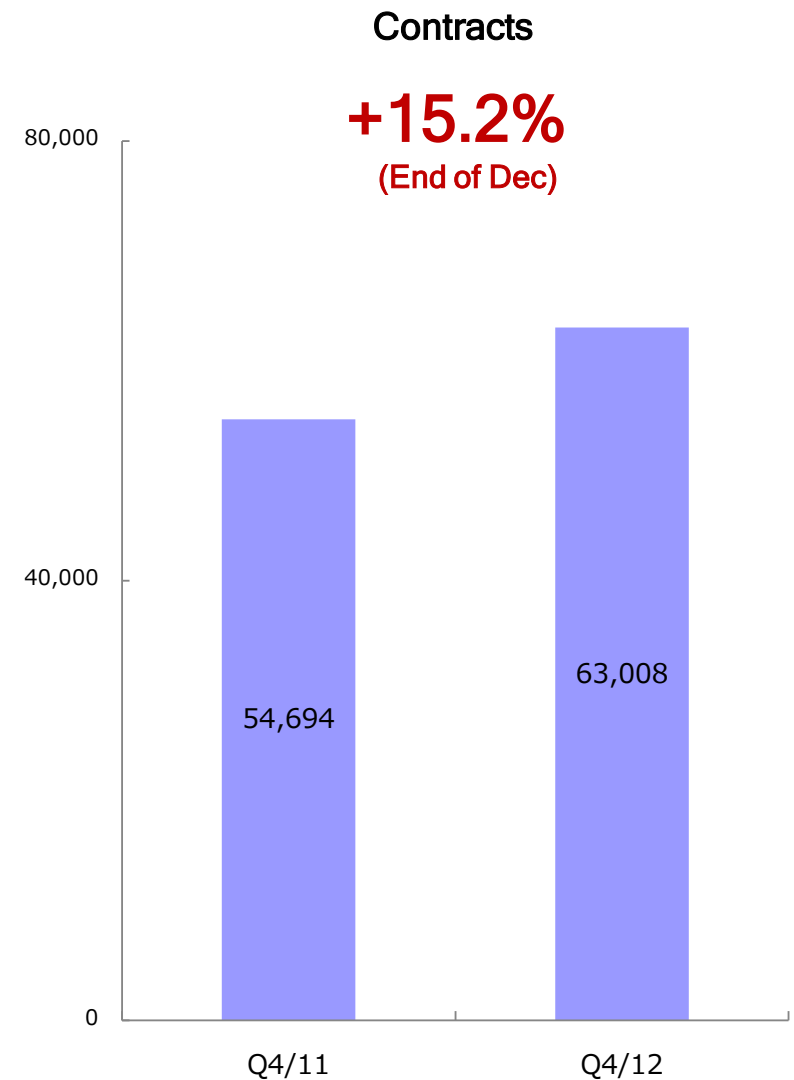
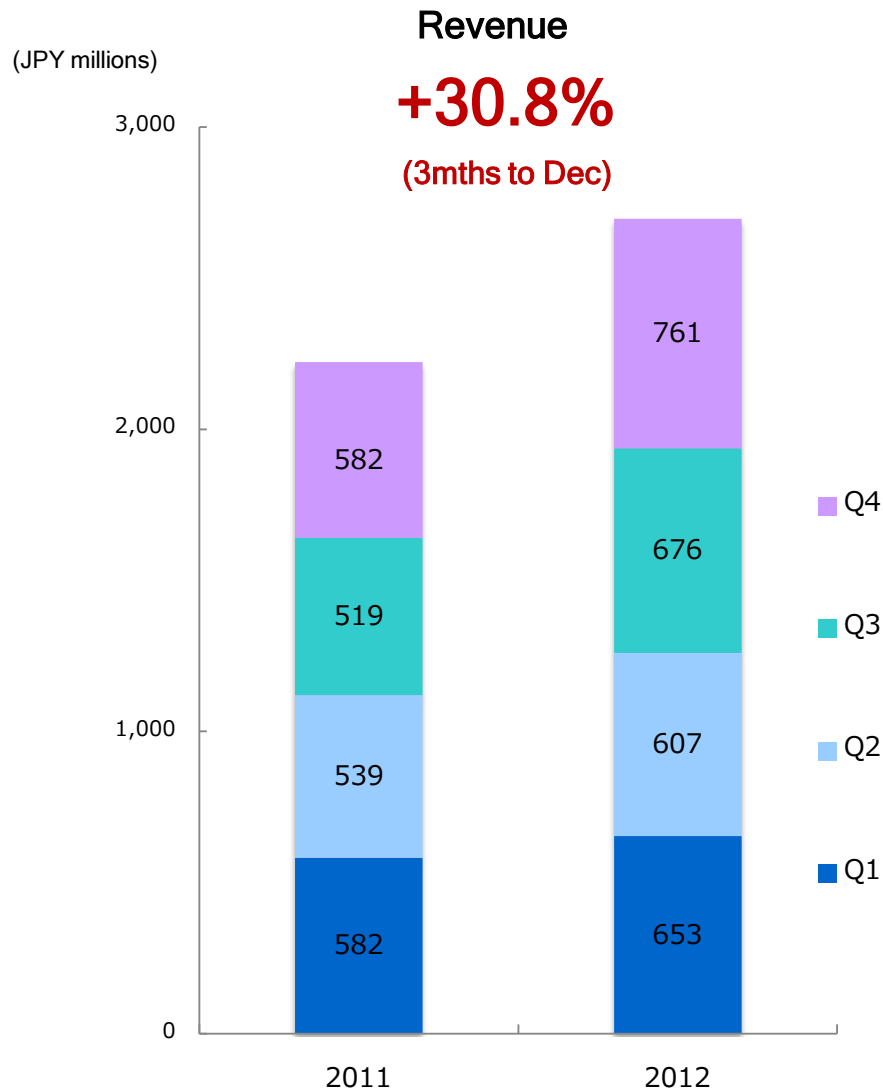
Web Hosting – Key Indicators



Revenue



Contracts





	 ColorMeShop	 MakeShop® <small>GMO INTERNET GROUP</small>	Total
Stores	45,000	17,000	63,000
Transaction Volume (Quarterly)	JPY20.3B	JPY26.6B	JPY 47.0B
No. of Transactions (Quarterly)	1.93M	1.66M	3.59M

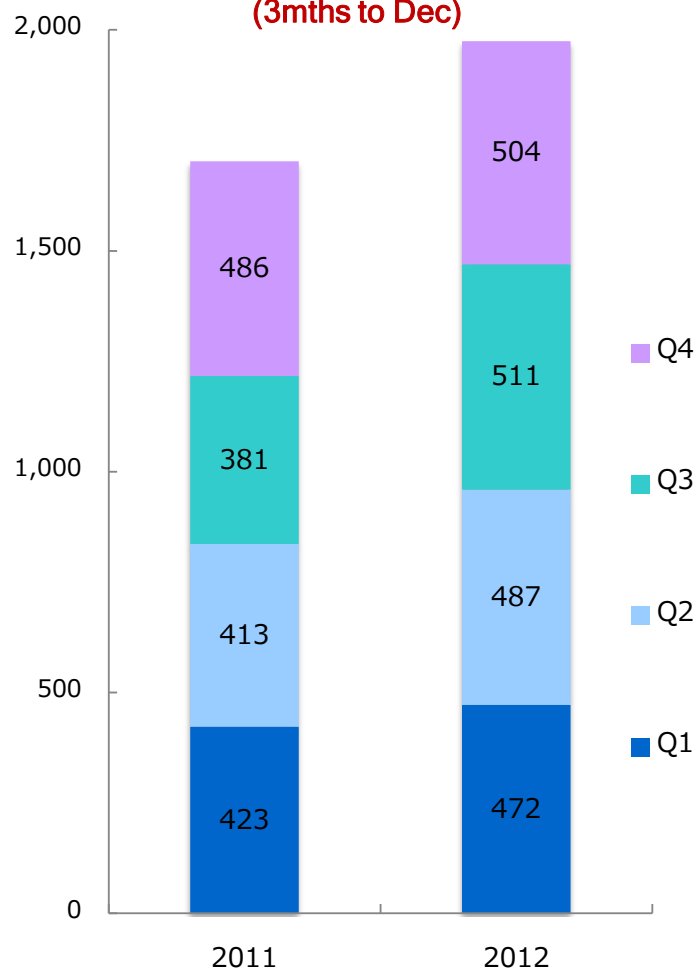
(As of end of December 2012)

Security – Performance

Revenue

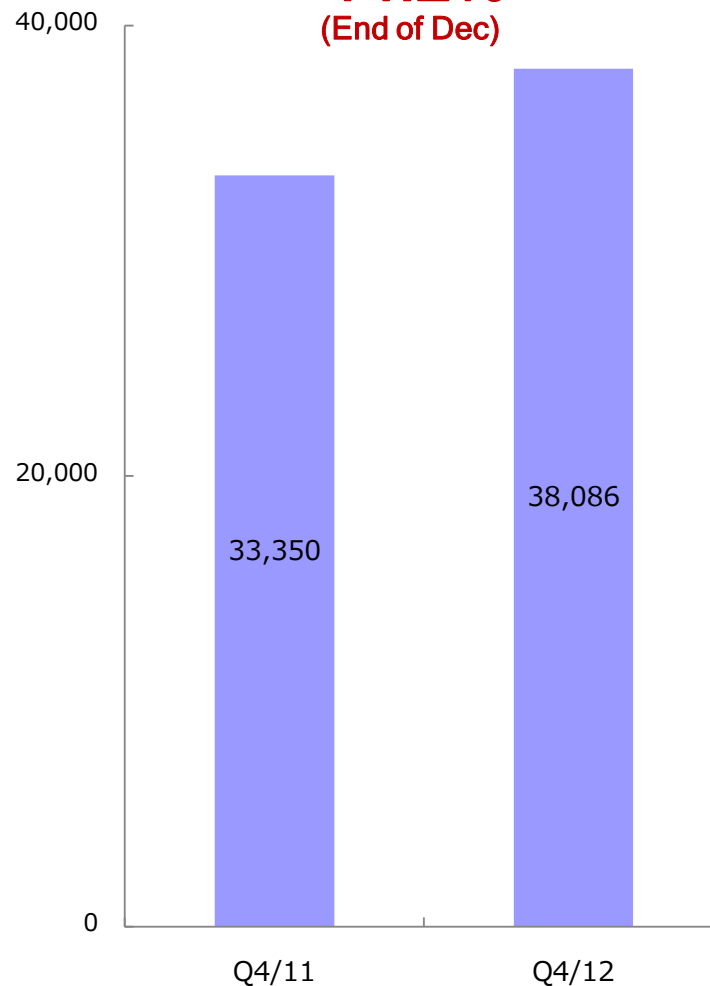
+3.8%
(3mths to Dec)

(JPY millions)

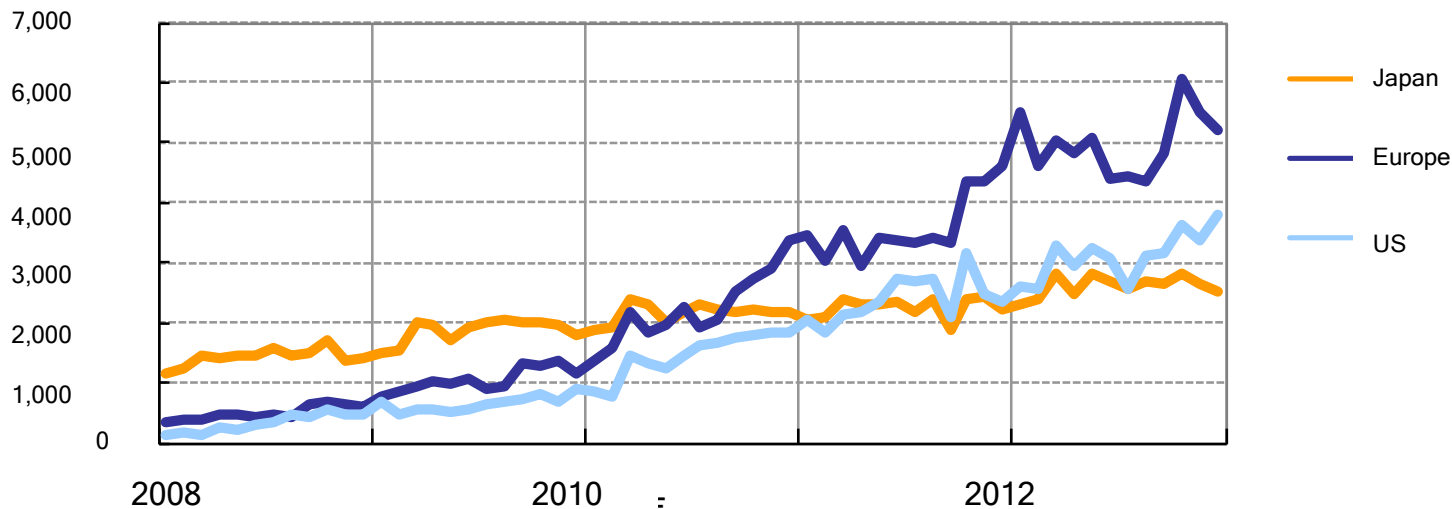


Certificates Issued (cumulative/domestic only)

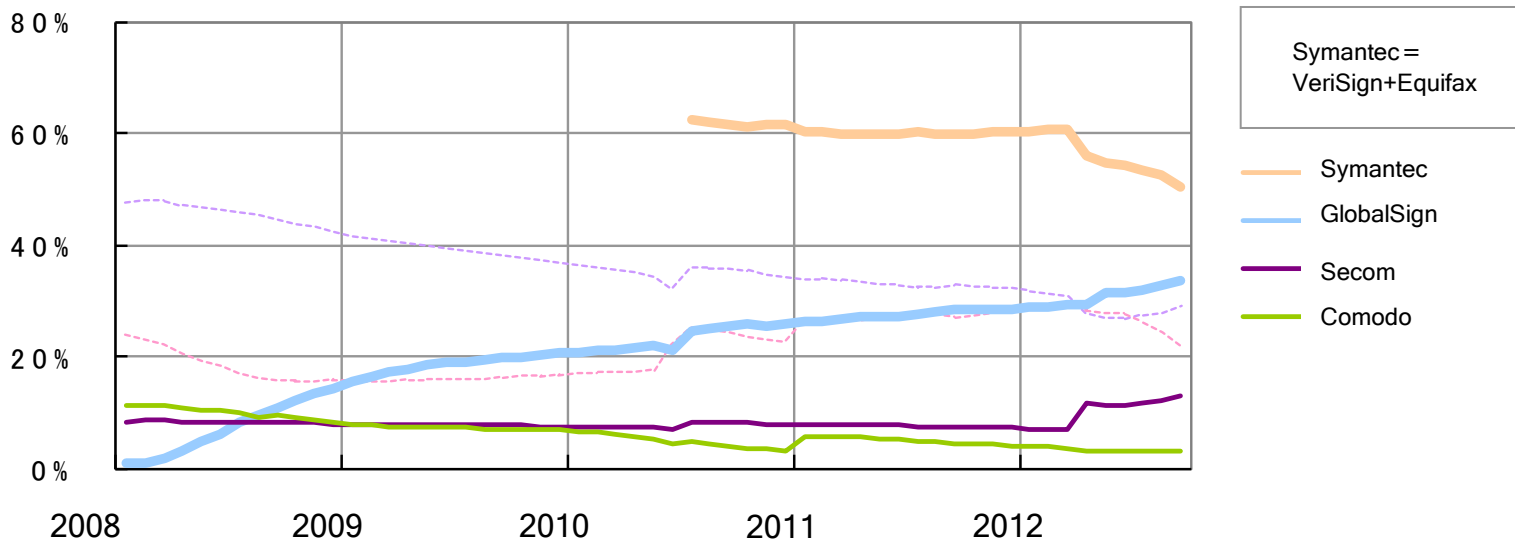
+14.2%
(End of Dec)



Monthly Certificate Issues by Region (New and Renewed)



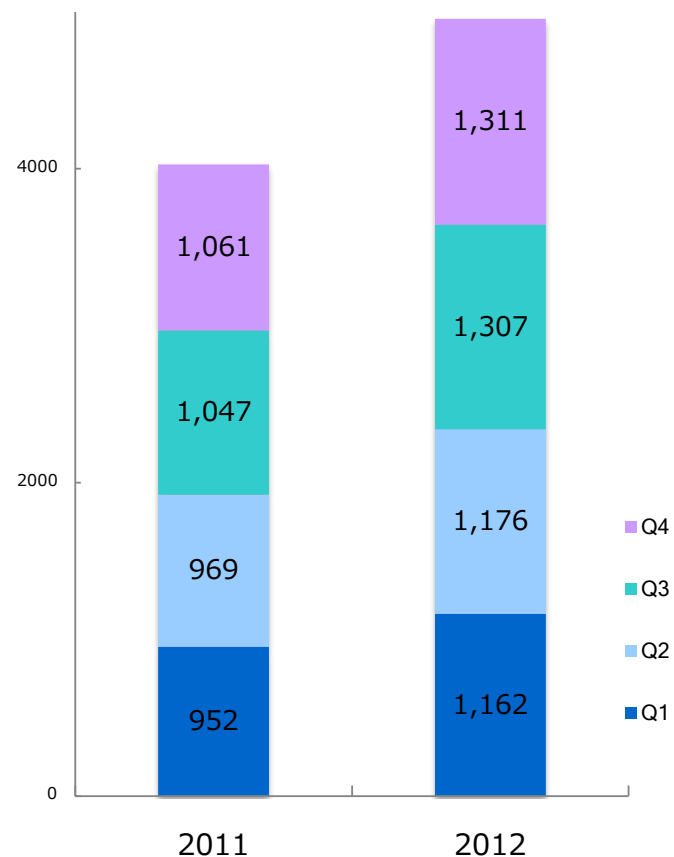
Domestic Market Share



Payment Processing – Key Indicators

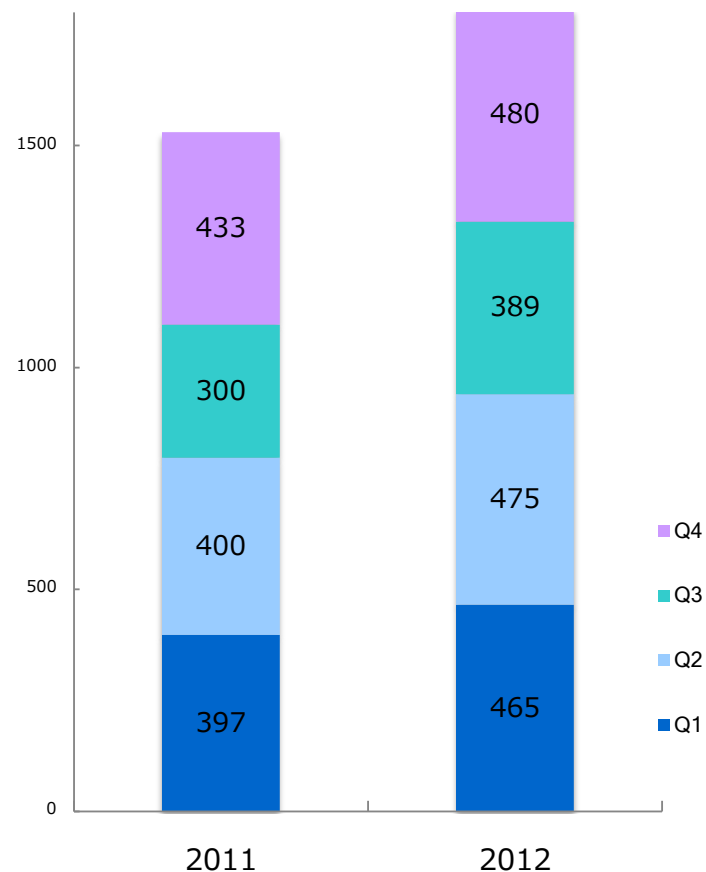
Revenue
+23.5%
 (3mths to Dec)

(JPY millions)

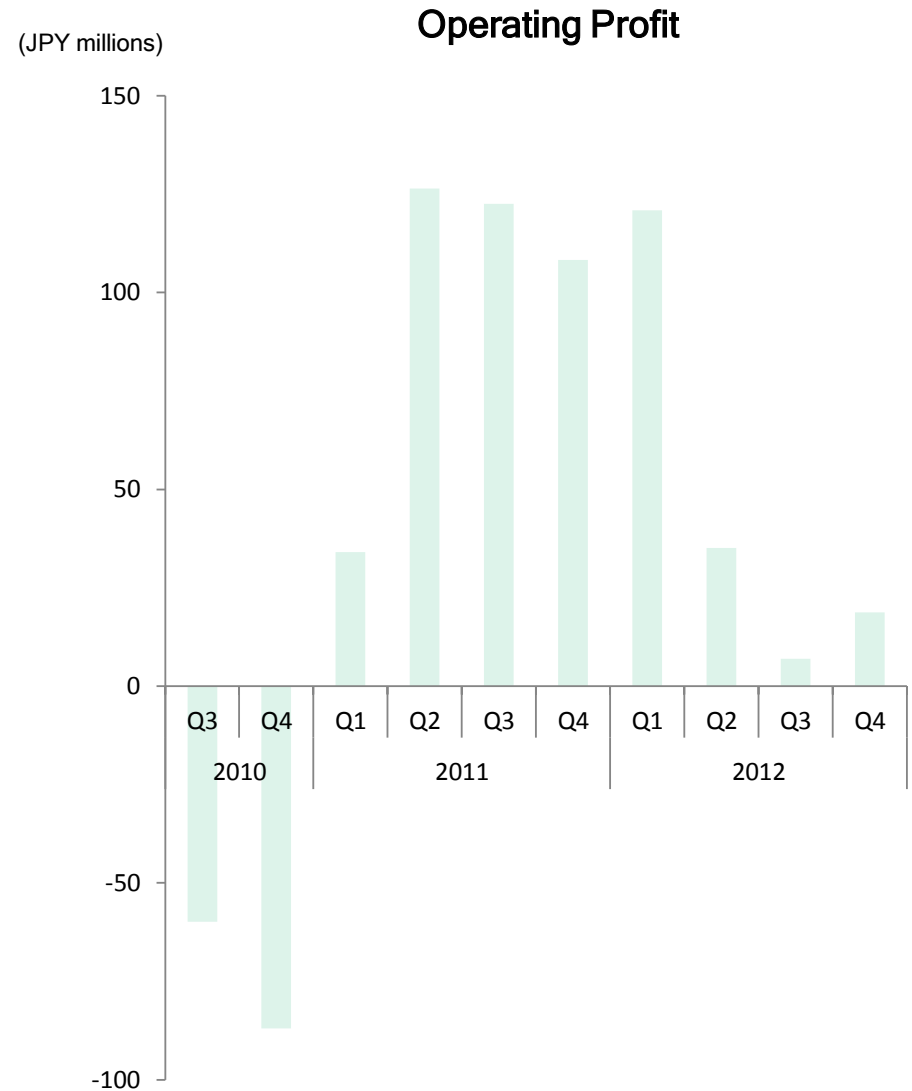
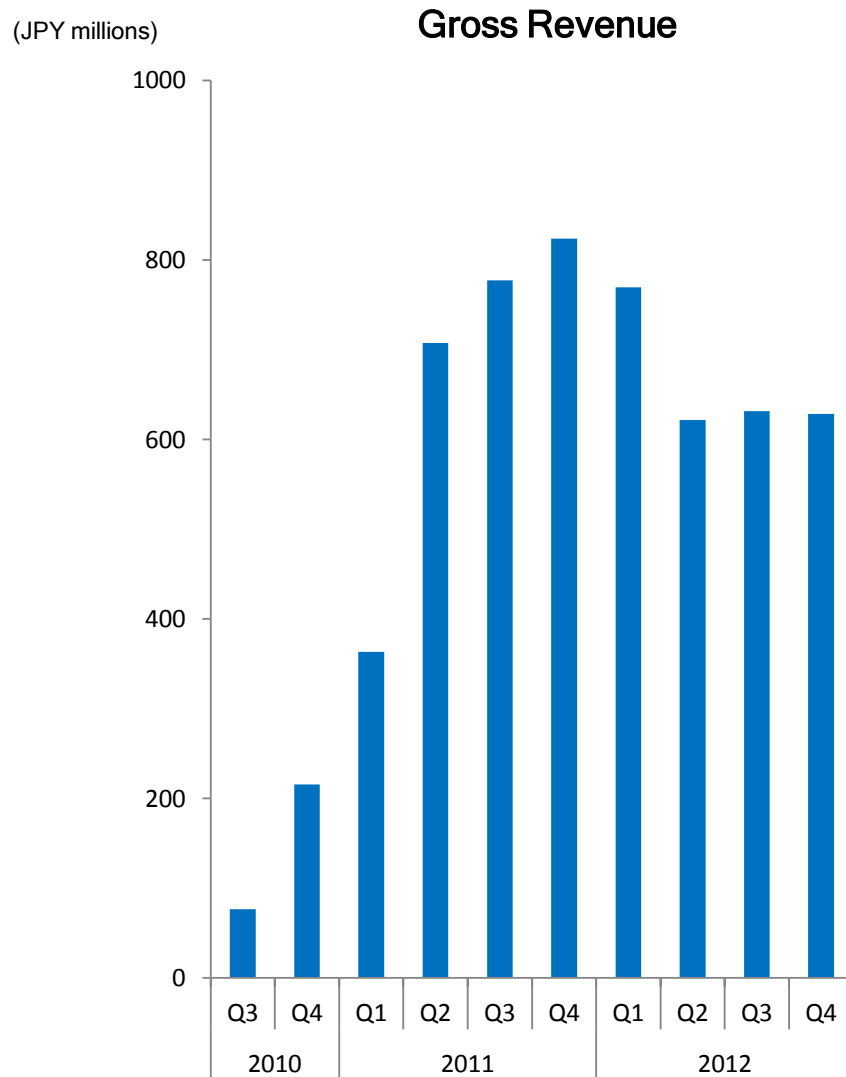


Ordinary Profit
+10.8%
 (3mths to Dec)

(JPY millions)



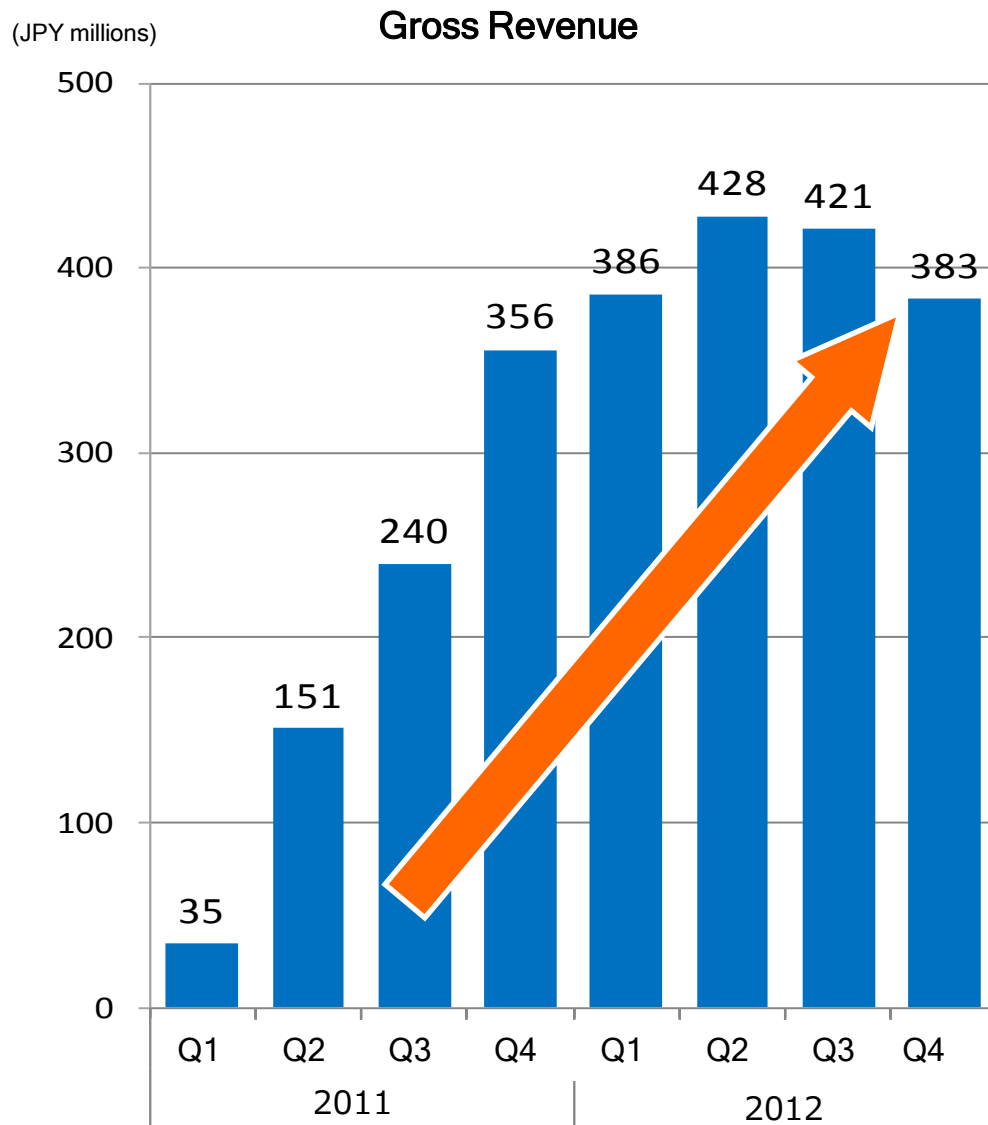
*Based on GMO Payment Gateway financial statements revised to the GMO Internet fiscal year



Daily Deals Website



Kumapon



Profit on Monthly Basis