

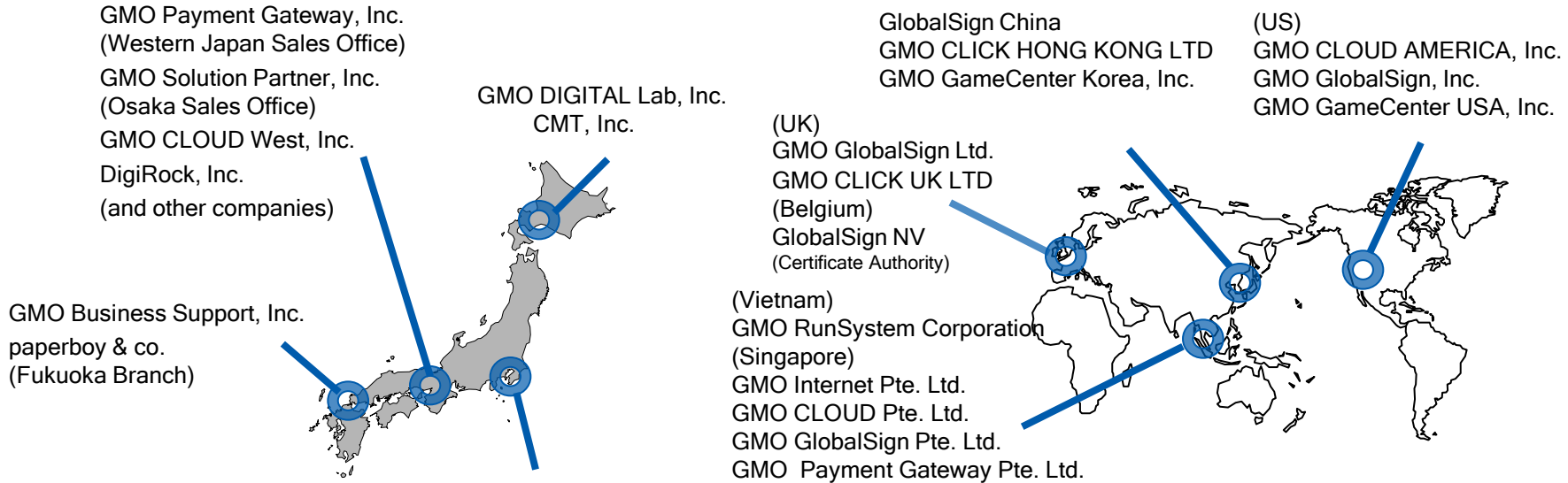
Fiscal Year 2013 First Quarter Results Presentation

Supplementary Materials

May 7, 2013
GMO Internet, Inc.
(TSE1: 9449)

Main Group Companies

97 Group Companies (67 consolidated, 24 non-consolidated, 2 equity method affiliates, 4 non-equity method affiliates)








- ★ Web Infrastructure & Ecommerce Segment**
- ★ GMO Internet, Inc. (TSE:9449)
 - ★ GMO CLOUD, Inc. (TSE:3788)
 - ★ paperboy & co. Inc. (JASDAQ: 3633)
 - ★ GMO Payment Gateway, Inc. (TSE:3769)
 - GlobalSign K.K.
 - GMO Fast Translation, Inc.
 - Toriton, Inc.
 - GMO MAKESHOP Co. Ltd.
 - Epsilon, Inc.
 - Social Appli Payment Service, Inc
 - GMO Registry, Inc.
 - GMO System Consulting, Inc.
 - GMO Creators Network, Inc.
 - GMO Commerce, Inc.
 - (and other companies)

- ★ Internet Media Segment**
- ★ GMO AD Partners, Inc. (JASDAQ:4784)
 - GMO NIKKO, Inc.
 - GMO Mobile, Inc.
 - GMO Research, Inc.
 - GMO Searchteria, Inc.
 - GMO Media Holdings, Inc.
 - GMO Media, Inc.
 - GMO Solution Partner, Inc.
 - JWord, Inc.
 - GMO TECH, Inc.
 - Booklog, Inc.
 - (and other companies)

- ★ Internet Securities Segment**
- GMO CLICK Holdings, Inc.
 - GMO CLICK Securities, Inc.
 - GMO CLICK Investment, Inc.
 - ★ FX PRIME Corporation (JASDAQ: 8711)
- Incubation Segment**
- GMO Venture Partners, Inc.
- Social Media & Smartphone Platform**
- GMO GameCenter, Inc.
 - REGXE, Inc.
 - GMO Kumapon, Inc.
 - (and other companies)

★ Listed Company

Listed Subsidiaries (3mths to March)

(JPY millions)					
Stock Code	TSE Mothers (3788)	TSE 1st Section (3769)	JASDAQ Standard (4784)	JASDAQ Standard (3633)	JASDAQ Standard (8711)
Fiscal Term	Q1 FYE 12/2013	Q2 FYE 9/2013	Q1 FYE 12/2013	Q1 FYE 12/2013	Q4 FYE 3/2013
Net Sales	2,463	1,420	4,470	1,016	734
Operating Profit	265	536	215	175	-121
Ordinary Profit	268	540	224	178	-122
Net Profit	125	327	112	107	-178

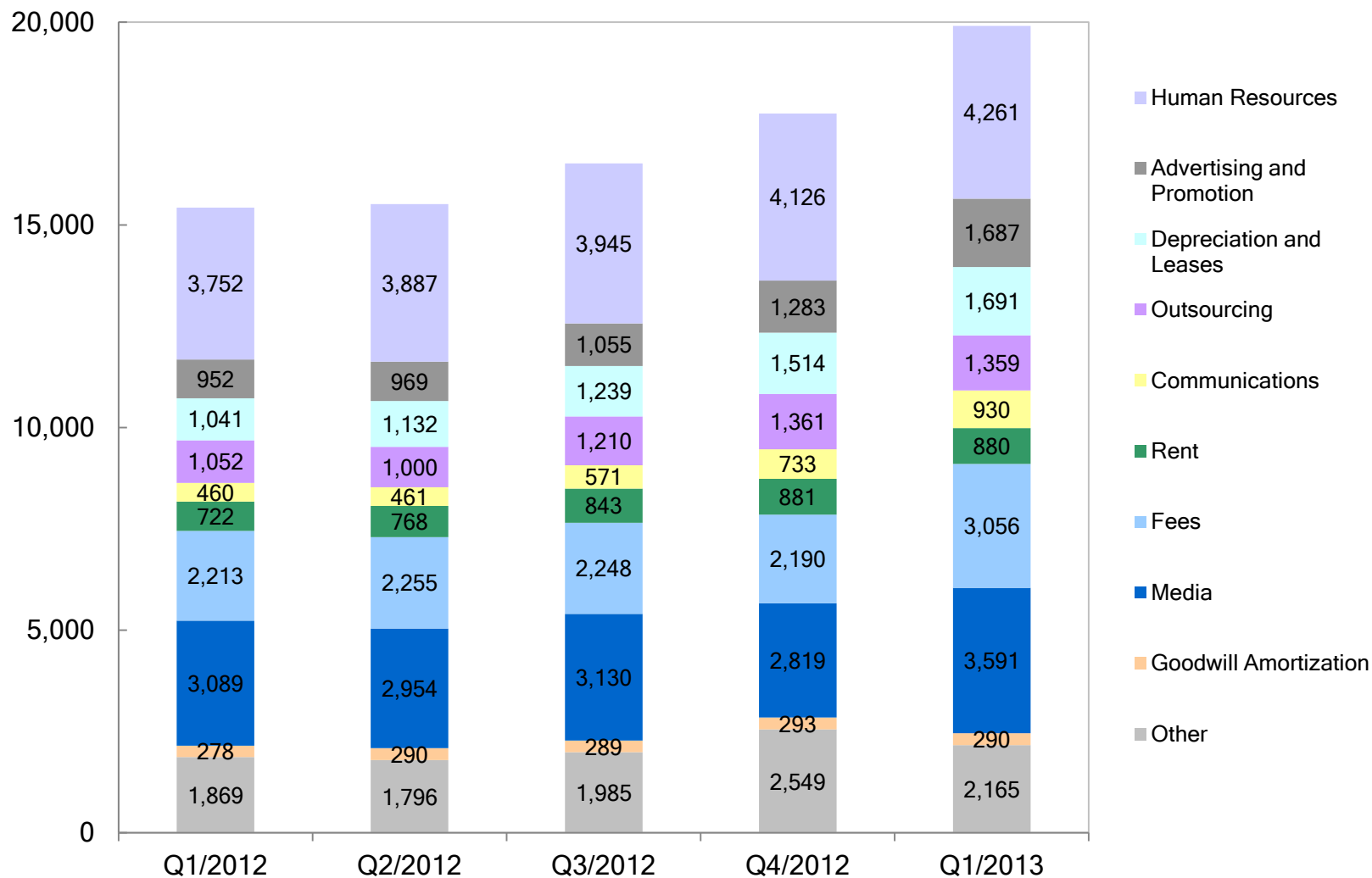
*Compiled from each companies' quarterly P/L statements

Revenue Breakdown by Segment

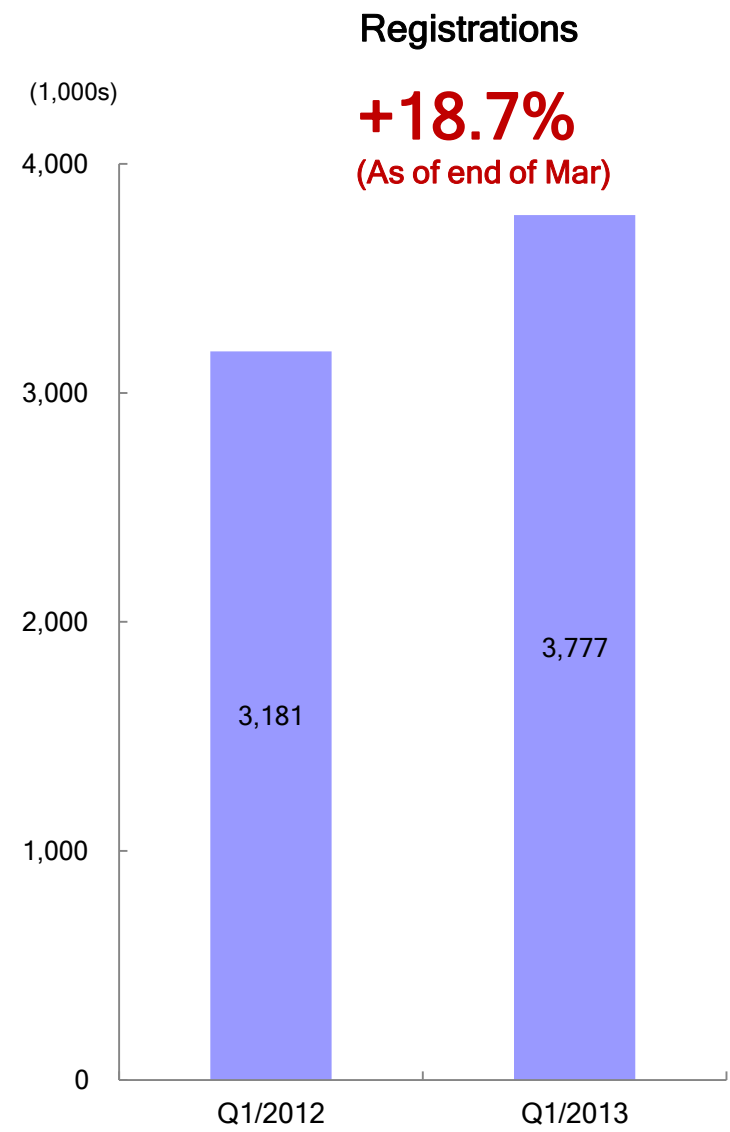
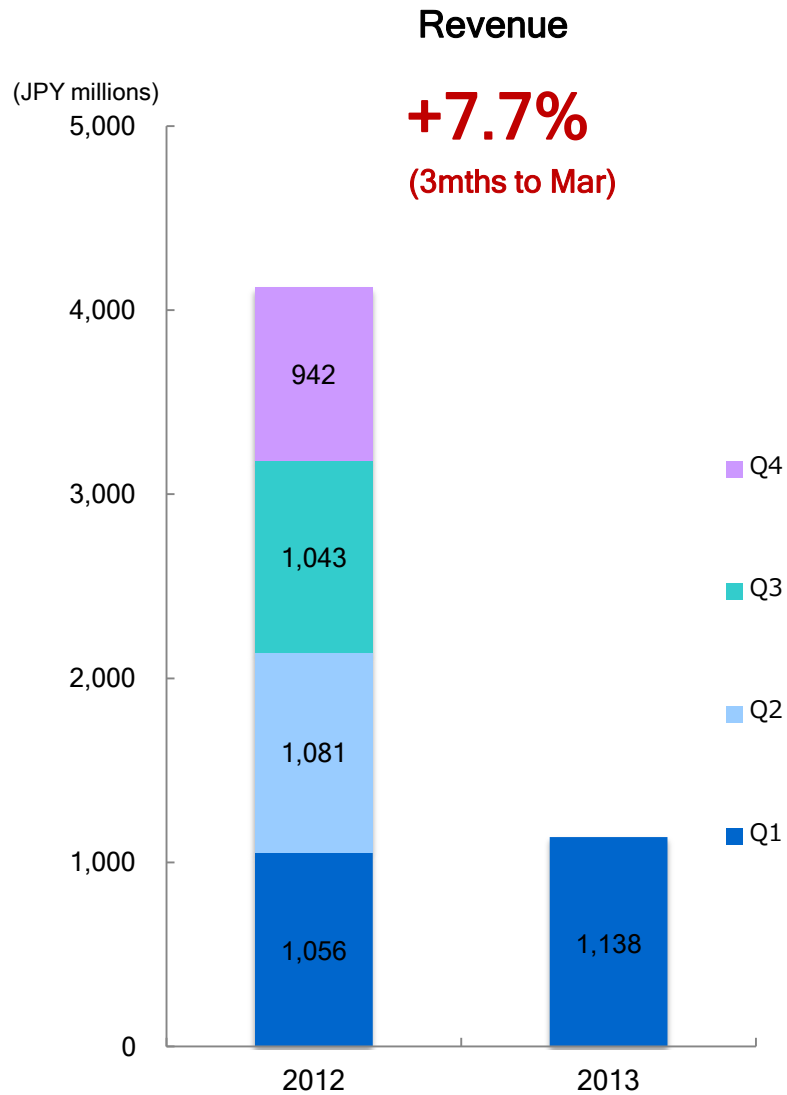
	Q1/2012	Q2/2012	Q3/2012	Q4/2012	Q1/2013
(JPY millions)					
◆Web Infrastructure & Ecommerce					
Internet Access Provider	423	439	502	656	827
Domain	1,056	1,081	1,043	942	1,138
Web Hosting	2,948	3,123	3,186	3,327	3,342
Ecommerce Solutions	653	607	676	761	845
Security	472	487	511	504	616
Payment Processing	1,132	1,139	1,271	1,281	1,382
Other	328	432	590	629	898
Segment Total	7,015	7,311	7,783	8,102	9,051
◆Internet Media					
Internet Media & Search Marketing	2,426	2,464	2,459	2,347	2,514
Internet Advertising Agency	3,743	3,581	3,854	3,673	4,491
Other	358	349	347	469	482
Segment Total	6,529	6,396	6,662	6,490	7,488
◆Internet Securities					
Internet Securities	4,126	4,125	3,436	4,837	5,528
Segment Total	4,126	4,125	3,436	4,837	5,528
◆Social & Smartphone					
Smartphone Game	289	246	267	435	863
Daily Deals	386	428	421	383	397
Segment Total	676	675	689	818	1,261
◆Incubation					
Incubation	39	1	36	525	41
Segment Total	39	1	36	525	41
Adjustment for internal transactions	-427	-505	-516	-456	-560
Consolidated Revenue	17,960	18,005	18,091	20,319	22,810

Cost Composition (Consolidated)

(JPY millions)

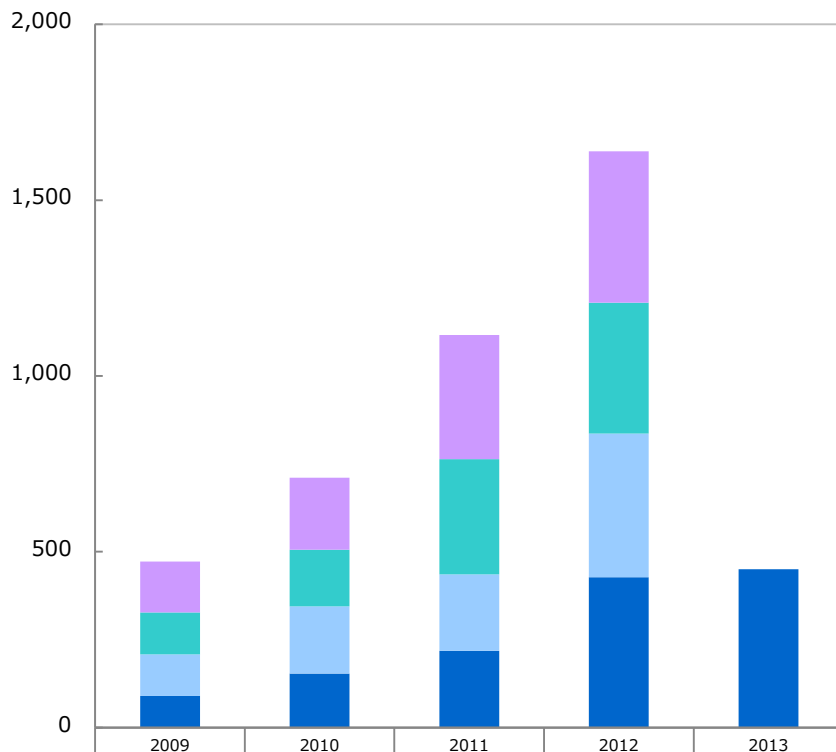


Domains Registration – Performance



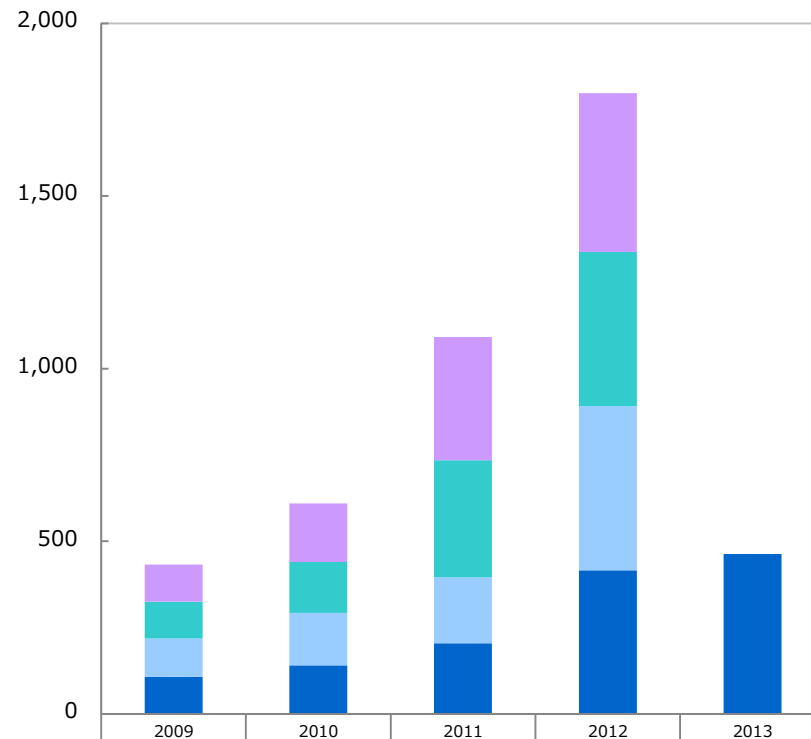
New Domains and Domain Renewals

New Domain Registrations



Q4	144,897	205,033	353,548	430,068	
Q3	119,141	160,374	327,555	371,934	
Q2	118,096	191,536	217,449	408,557	
Q1	90,201	153,679	217,983	427,949	450,643

Renewals



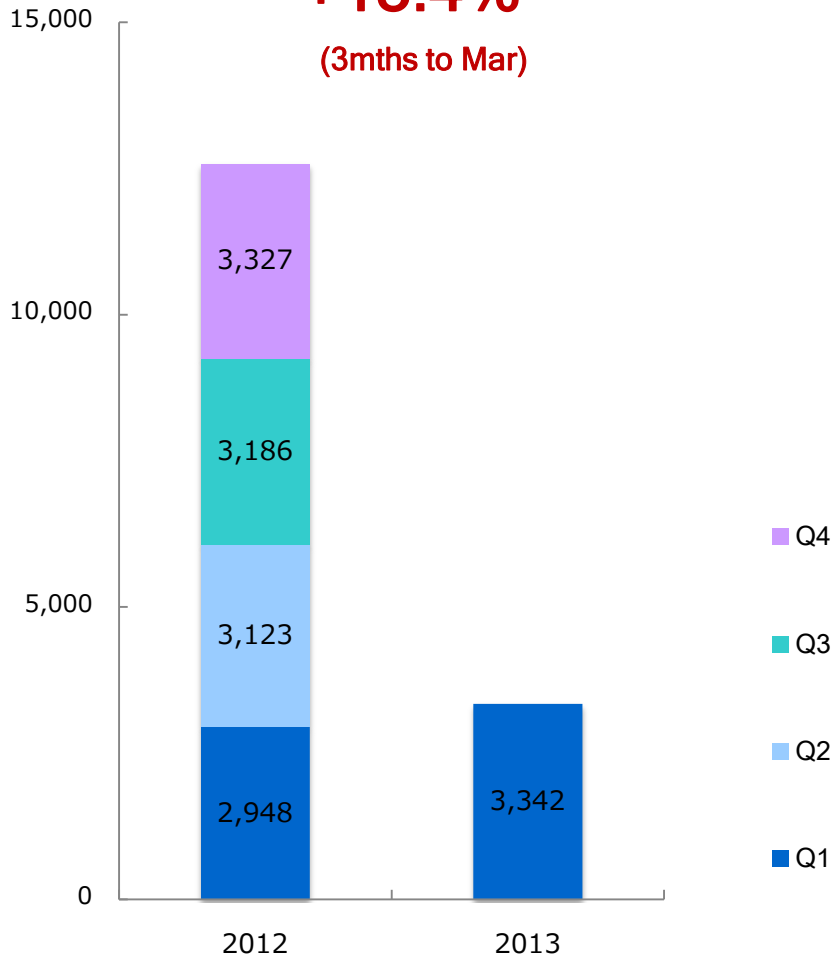
Q4	107,524	169,285	357,347	459,714	
Q3	106,543	147,549	339,080	446,897	
Q2	111,495	151,682	190,282	475,418	
Q1	107,273	141,096	205,082	415,947	463,674

Web Hosting – Performance

Revenue

(JPY millions)

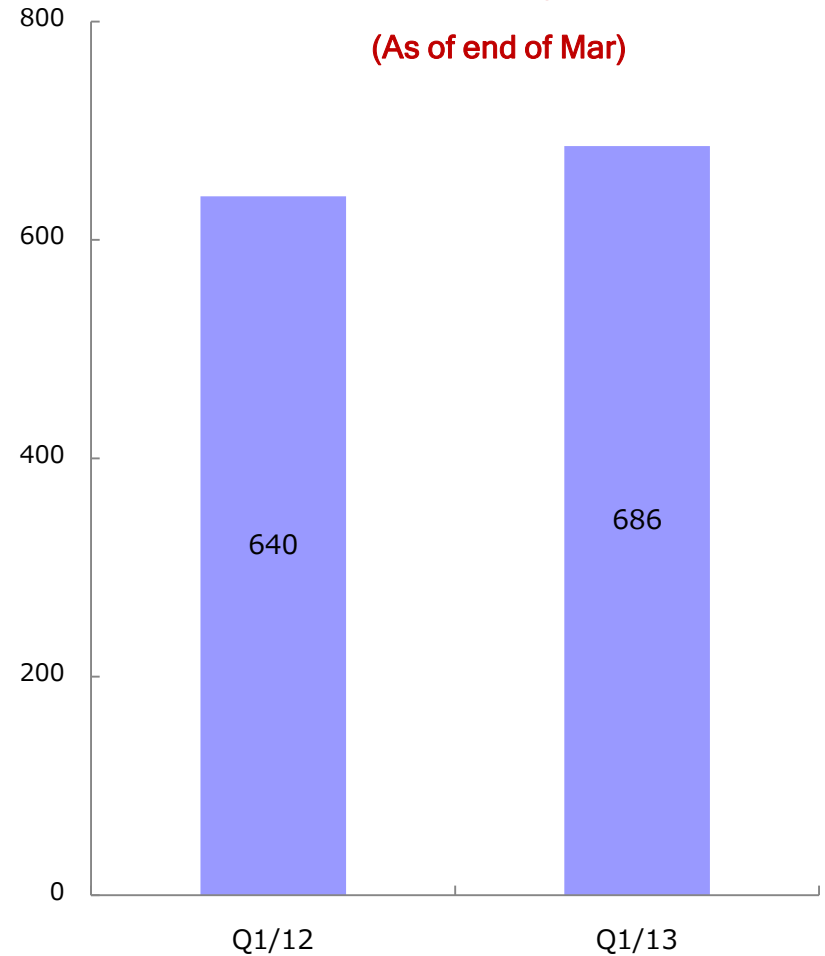
+13.4%
(3mths to Mar)



Contracts

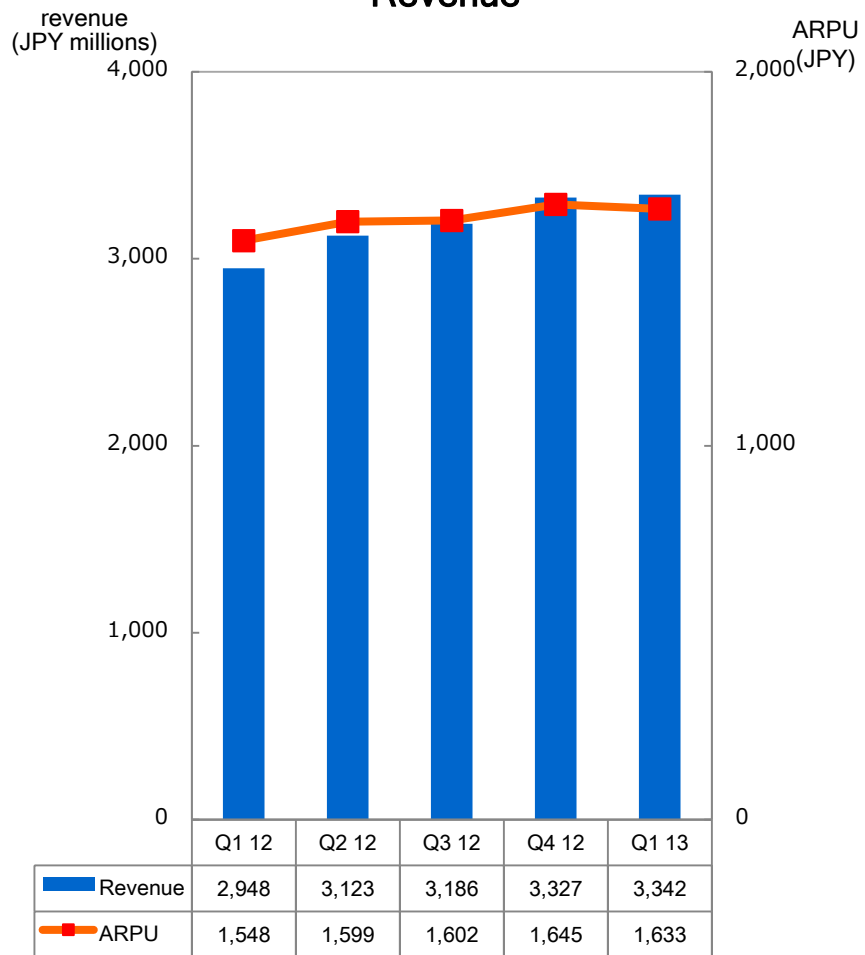
(1,000s)

+7.2%
(As of end of Mar)

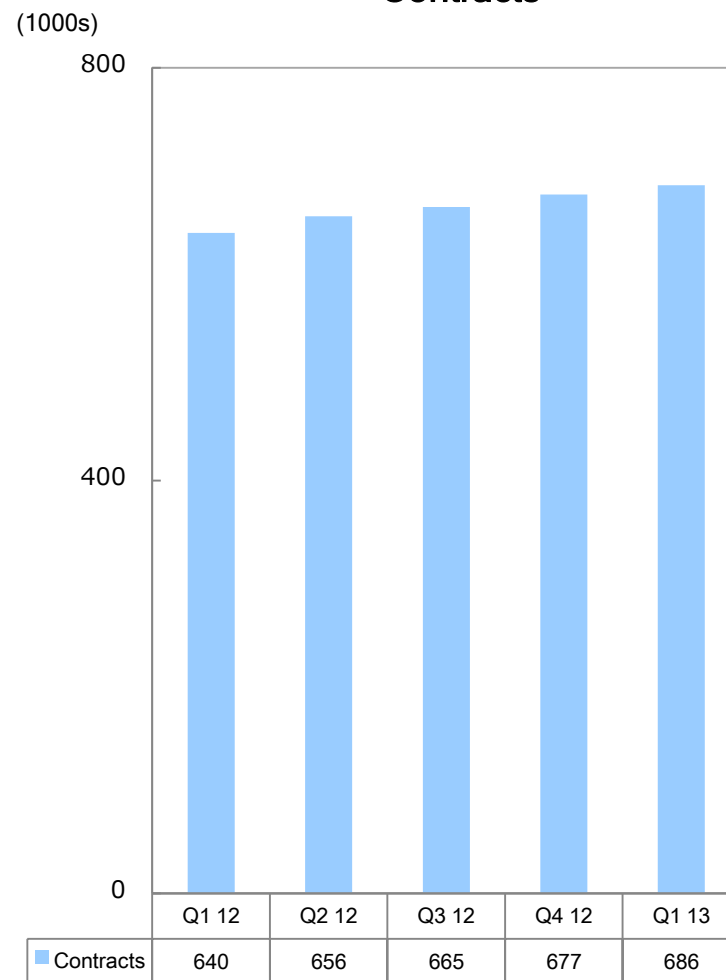


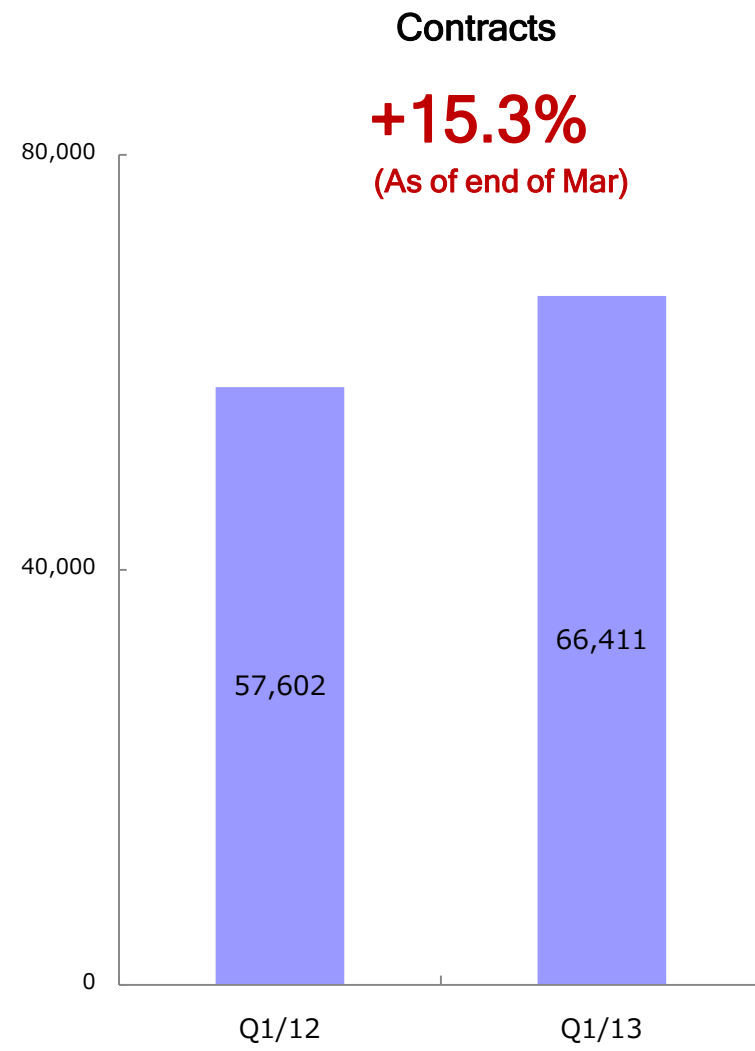
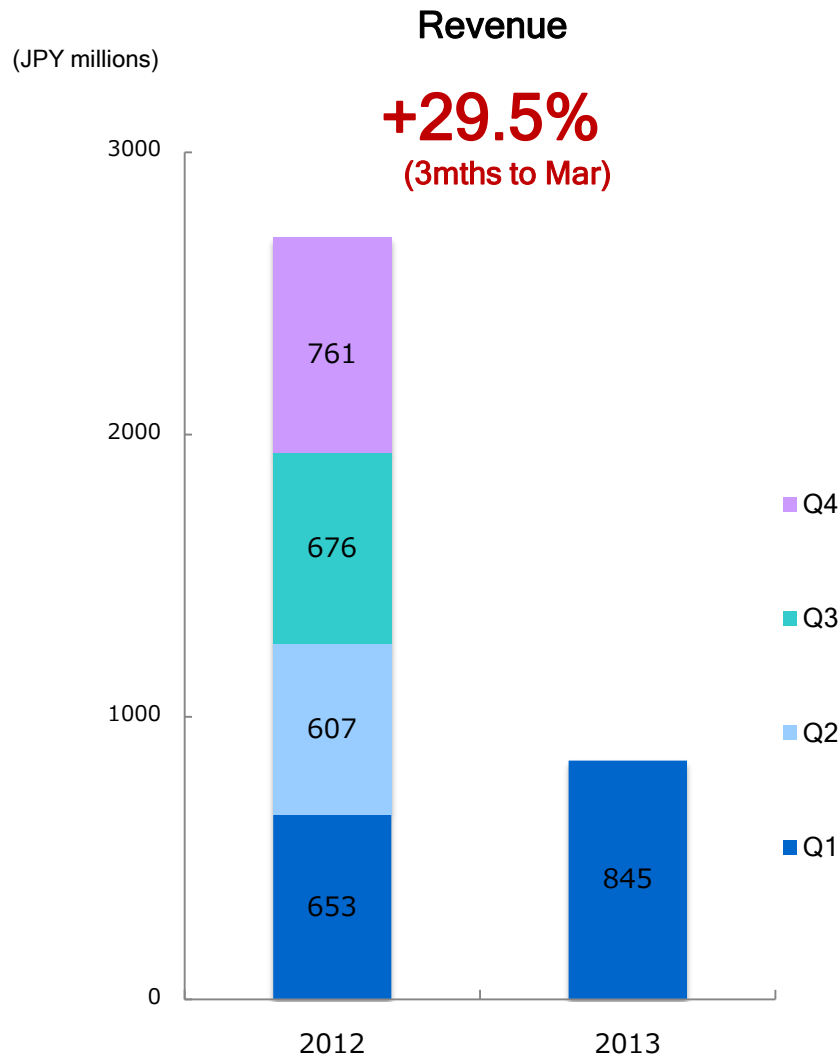
Web Hosting – Key Indicators



Revenue



Contracts





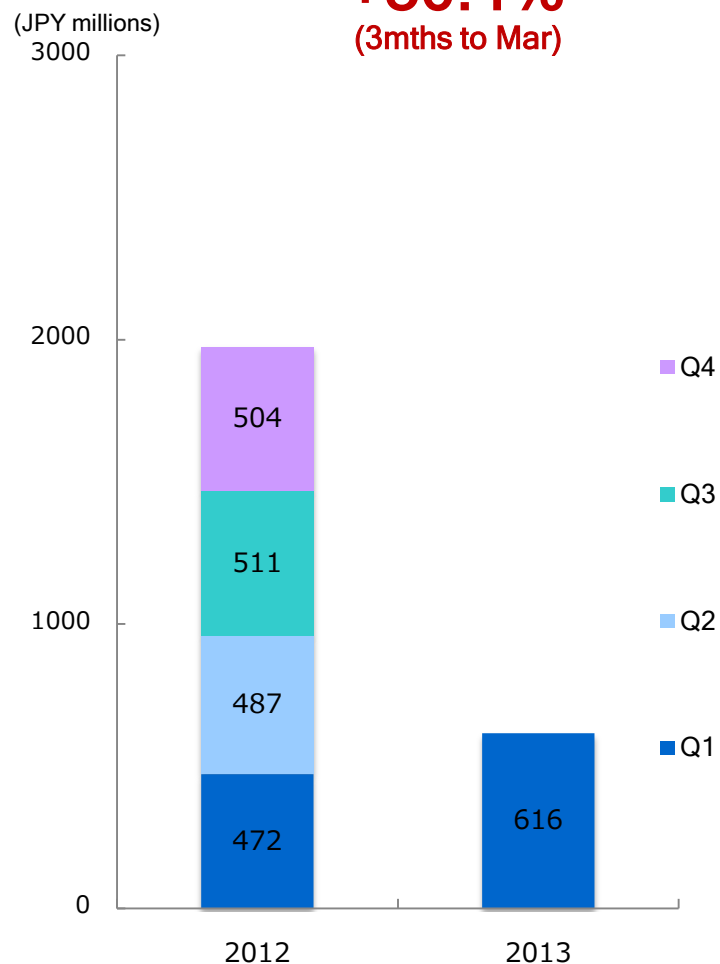
	 ColorMeShop	 MakeShop® <small>GMO INTERNET GROUP</small>	Total
Stores	48,000	18,000	66,000
Transaction Volume (Quarterly)	JPY19.2B	JPY25.9B	JPY 45.2B
No. of Transactions (Quarterly)	1.85M	1.52M	3.38M

(As of end of March 2013)

Security – Performance

Revenue

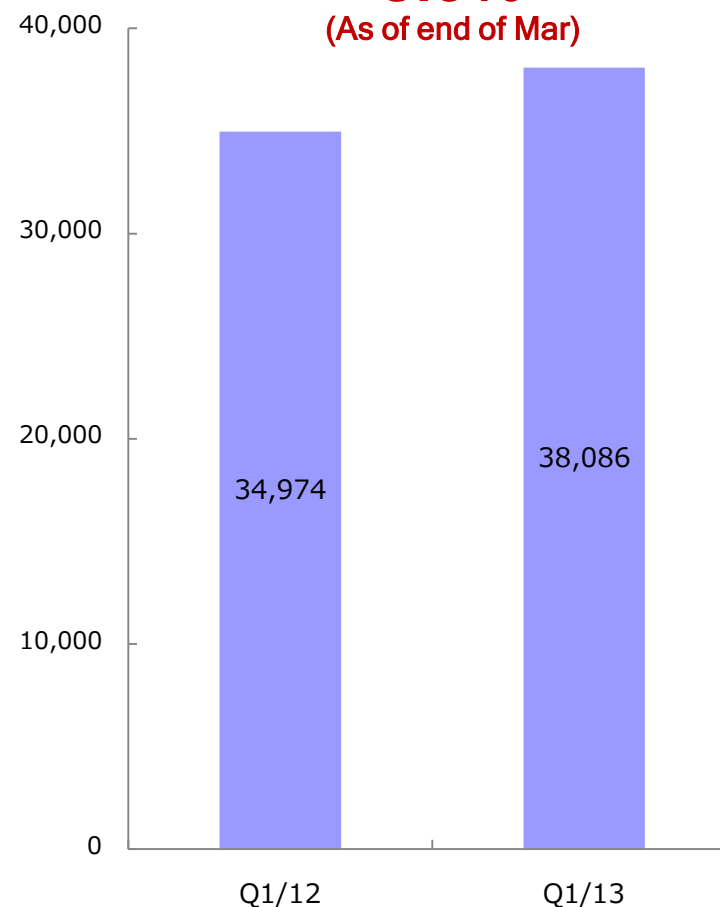
+30.4%
(3mths to Mar)



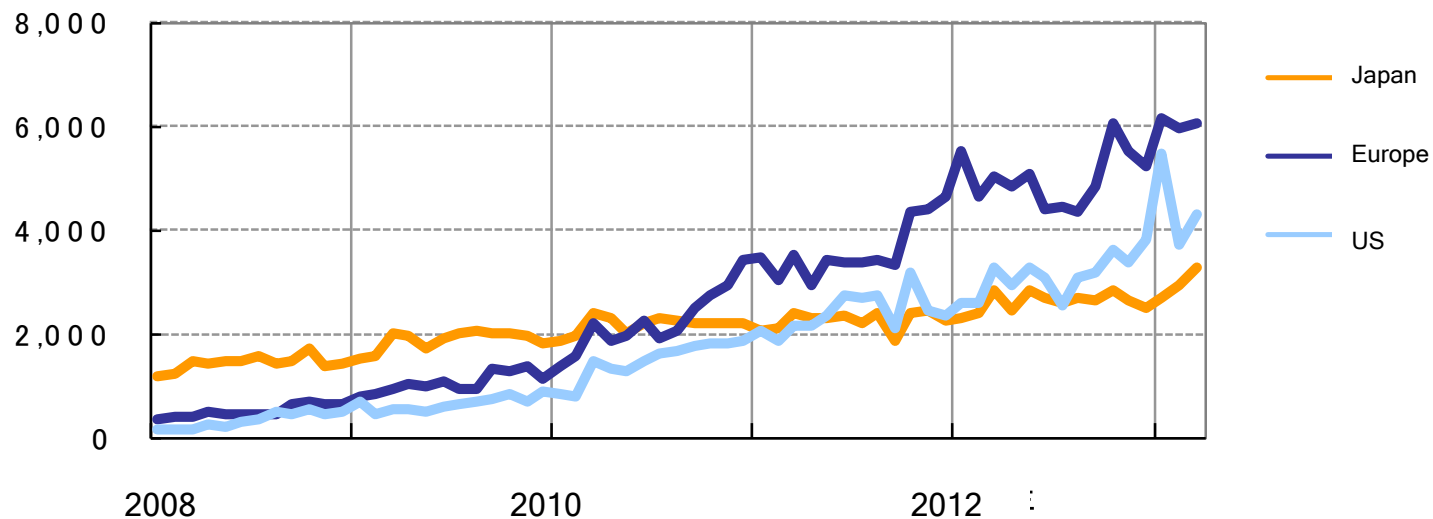
Certificates Issued

(cumulative/domestic only)

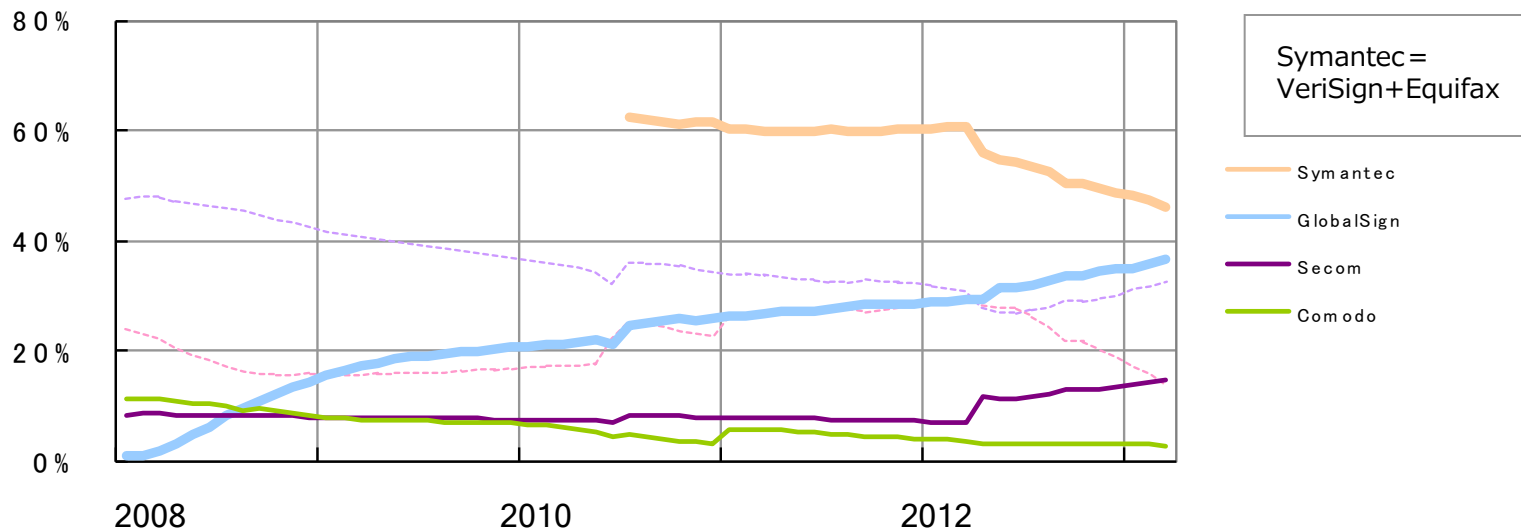
+8.9%
(As of end of Mar)



Monthly Certificate Issues by Region (New and Renewed)



Domestic Market Share

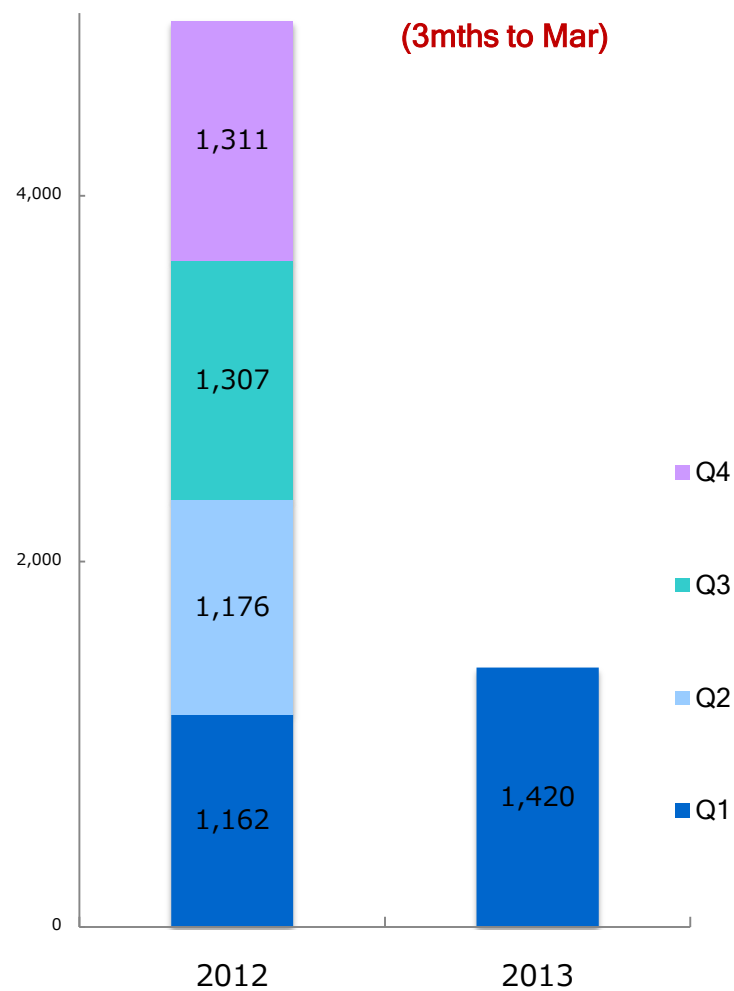


Payment Processing – Key Indicators

Revenue

+22.2%
(3mths to Mar)

(JPY millions)



Ordinary Profit

+16.1%
(3mths to Mar)

(JPY millions)

