

2nd Quarter Fiscal Year 2015 Results Presentation

Supplementary Materials

GMO INTERNET

STOCK CODE 9449

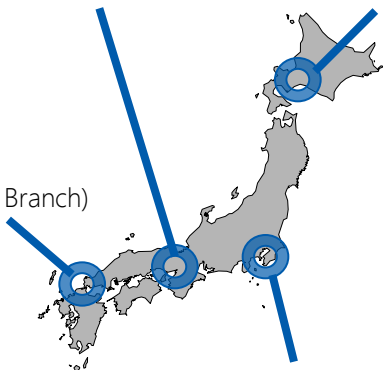
July 30, 2015

114 Group Companies (86 consolidated, 22 non-consolidated, 2 equity method affiliates, 4 non-equity method affiliates)

GMO Payment Gateway, Inc.
(Western Japan Sales Office)
GMO Solution Partner, Inc.
(Osaka Sales Office)
GMO DigiRock, Inc.

GMO DIGITAL Lab, Inc.
CMT, Inc.

GMO Business Support, Inc.
GMO Papebo, Inc. (Fukuoka Branch)

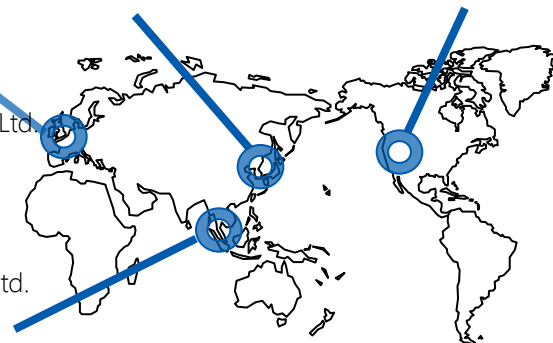


(UK)
GMO GlobalSign Ltd.
GMO-Z.com Trade UK LTD
(Belgium)
GlobalSign NV (CA)
(Finland)
GMO GlobalSign Oy

GlobalSign China
GMO CLICK HONG KONG LTD
GMO GameCenter Korea, Inc.

(US)
GMO CLOUD AMERICA, Inc.
GMO GlobalSign, Inc.
GMO GameCenter USA, Inc.

(Vietnam)
GMO RunSystem Corporation
GMO Vietnam Lab Center Co. Ltd.
(Singapore)
GMO Internet Pte. Ltd.
GMO CLOUD Pte. Ltd.
GMO GlobalSign Pte. Ltd.
GMO Payment Gateway Pte. Ltd.
(Myanmar)
GMO ACE Company Limited.
Philippines
GMO GlobalSign Inc.



Internet Infrastructure

- ★ GMO Internet, Inc. (TSE:9449)
- ★ GMO CLOUD, Inc. (TSE:3788)
- ★ GMO Pepabo Inc. (JASDAQ: 3633)
- ★ GMO Payment Gateway, Inc. (TSE:3769)
- GlobalSign K.K.
- GMO Fast Translation, Inc.
- GMO MAKESHOP Co. Ltd.
- GMO Commerce, Inc.
- GMO Epsilon, Inc.
- GMO Payment Services, Inc.
- GMO Registry, Inc.
- GMO System Consulting, Inc.
- GMO Creators Network, Inc.
- (and other companies)

Online Advertising & Media

- ★ GMO AD Partners, Inc. (JASDAQ:4784)
- GMO NIKKO, Inc.
- GMO Mobile, Inc.
- ★ GMO Research, Inc. (MOTHERS: 3695).
- GMO Media, Inc.
- GMO Solution Partner, Inc.
- JWord, Inc.
- ★ GMO TECH, Inc. (MOTHERS: 6026)
- Booklog, Inc.
- GMO Kumapon, Inc.
- (and other companies)

Internet Securities

- ★ GMO CLICK Holdings, Inc. (JASDAQ:7177)
- GMO CLICK Securities, Inc.
- FX PRIME by GMO Corporation

Incubation








- GMO Venture Partners, Inc.

Mobile Entertainment








- GMO GameCenter, Inc.
- GMO GamePot, Inc.
- REGXE, Inc.
- (and other companies)

★ Listed Company
(total 8 companies)

- 4/28 **GMO** PAYMENT GATEWAY Launched "GMO-PG Remittance Service", a refund and remittance service for e-commerce operators
- 4/30 **GMO** PAYMENT GATEWAY Strengthened Partnership with 2C2P, Leading Thai Payment Business
- 5/15 **GMO** MEDIA With over 2 million downloads, fashion social app, CoordiSnap launches feature that links official brand pages within the app to ecommerce websites.
- 5/18 **GMO** INTERNET Easy-to-use, with streamlined features, Cloud Platform ConoHa by GMO is launched.
- 5/19 **GMO** CLOUD Energy monitoring service launched for solar power generation facilities, in GMO Cloud's second energy management initiative
- 5/20 **GMO** INTERNET Onamae.com celebrates reaching 10 million domain name registrations with giveaway campaign
- 5/25 **GMO** PEPABO inc. OC Island, operator of handmade market tetote, joins Group

- | | | |
|------|---|--|
| 5/26 |  | Japan's largest handmade market, minne reaches over 2 million smartphone app downloads |
| 6/4 |  | LINE Pay added to GMO-PG Multi Payment Service |
| 6/9 |  | GMO-PG announces business and capital partnership with Sumitomo Mitsui Banking Corporation in payment business |
| 6/9 |  | GMO CLICK Holdings implements shareholder benefits plan |
| 6/18 |  | Pre-registration opens for new social RPG game, Chain Heroes |
| 6/22 |  | GMO AD Partners acquires comprehensive ad platform business, Ad Cloud, Inc. |
| 6/29 |  | GMO Internet in talks with Aozora Bank to establish net banking business |

Listed Group Companies (6 mths to Jun)

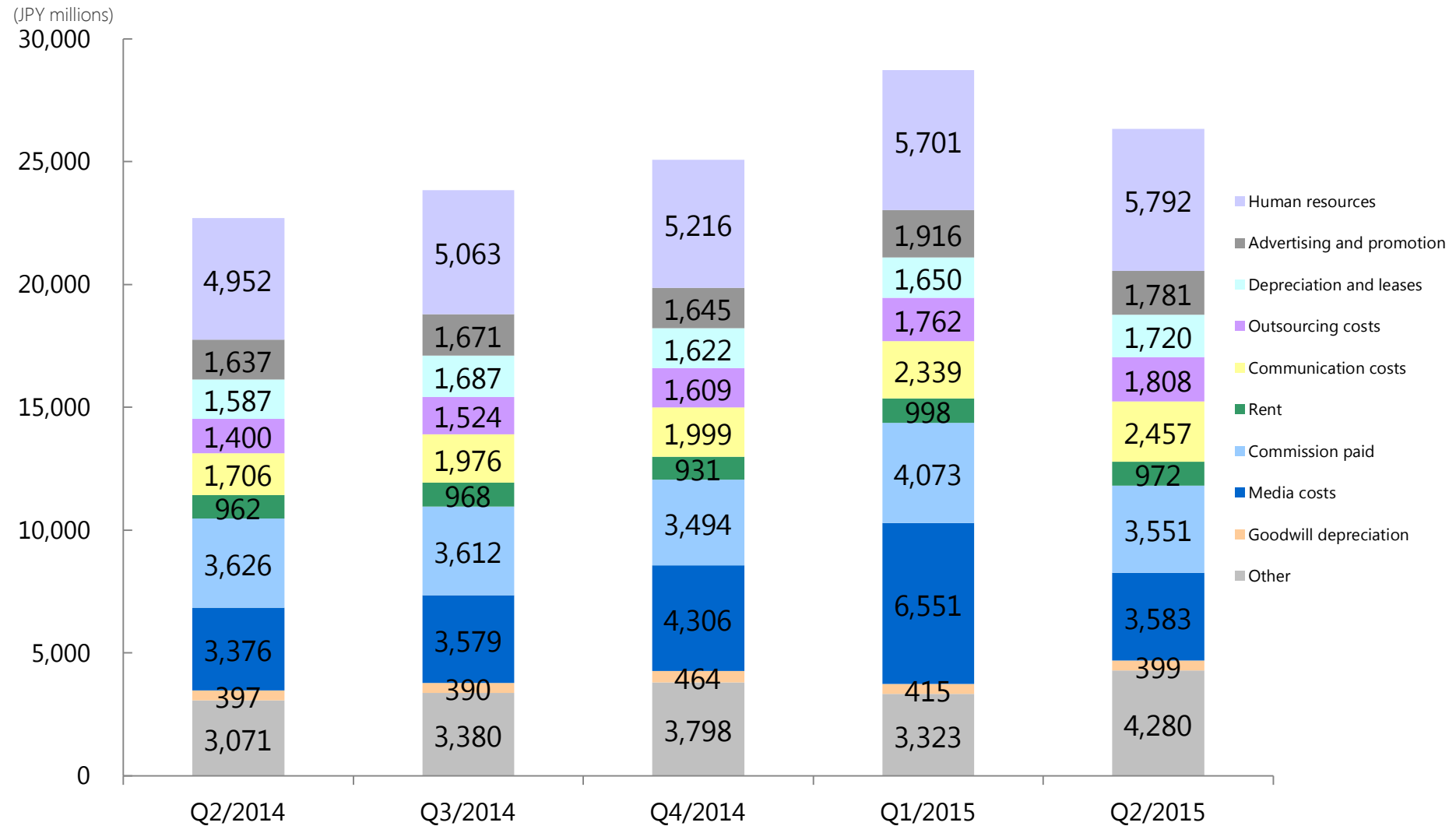
(JPY millions)							
Stock Code	TSE 1st Section 3788	TSE 1st Section 3769	JASDAQ Standard 4784	JASDAQ Standard 3633	JASDAQ Standard 7177	TSE MOTHERS 3695	TSE MOTHERS 6026
Fiscal Term	Q2 FYE 12/2015	Q3 FYE 9/2015	Q2 FYE 12/2015	Q2 FYE 12/2015	Q1 FYE 3/2016	Q2 FYE 12/2015	Q2 FYE 12/2015
Net Sales	2,836	2,264	6,225	1,379	7,838	609	777
Operating Profit	90	812	42	-63	3,085	-7	92
Ordinary Profit	125	787	68	-50	3,094	-6	92
Net Profit	232	517	-42	-99	1,821	-8	56

*Compiled from each companies' quarterly P/L statements

Revenue Breakdown by Segment

(JPY millions)	Q2/2014	Q3/2014	Q4/2014	Q1/2015	Q2/2015
◆ Internet Infrastructure					
Internet provider	1,857	2,067	2,094	2,372	2,584
Domain	1,421	1,351	1,374	1,532	1,516
Cloud & hosting	3,378	3,418	3,436	3,482	3,436
Ecommerce solutions	1,123	1,232	1,163	1,344	1,442
Security	901	724	1,048	998	1,137
Payment	1,774	1,833	1,896	2,152	2,174
Other	976	888	978	1,156	1,039
Segment total	11,434	11,515	11,991	13,040	13,330
◆ Online Advertising & Media					
Internet media	3,023	3,045	3,139	3,516	3,300
Online advertising	4,696	4,906	5,739	7,439	5,246
Internet research, other	514	515	619	647	529
Segment total	8,234	8,467	9,498	11,604	9,076
◆ Internet Securities					
Internet Securities	4,792	5,657	6,986	7,522	7,838
Segment total	4,792	5,657	6,986	7,522	7,838
◆ Mobile Entertainment					
Mobile Entertainment	1,659	1,541	1,485	1,279	1,056
Segment total	1,659	1,541	1,485	1,279	1,056
◆ Incubation					
Incubation	4	1,261	487	99	672
Segment total	4	1,261	487	99	672
◆ Other Businesses					
Other Businesses				0	2
Segment total				0	2
Internal Transactions Adjustment	(698)	(989)	(990)	(964)	(989)
Consolidated Net Sales	25,427	27,455	29,458	32,583	30,988

Cost Composition (Consolidated)

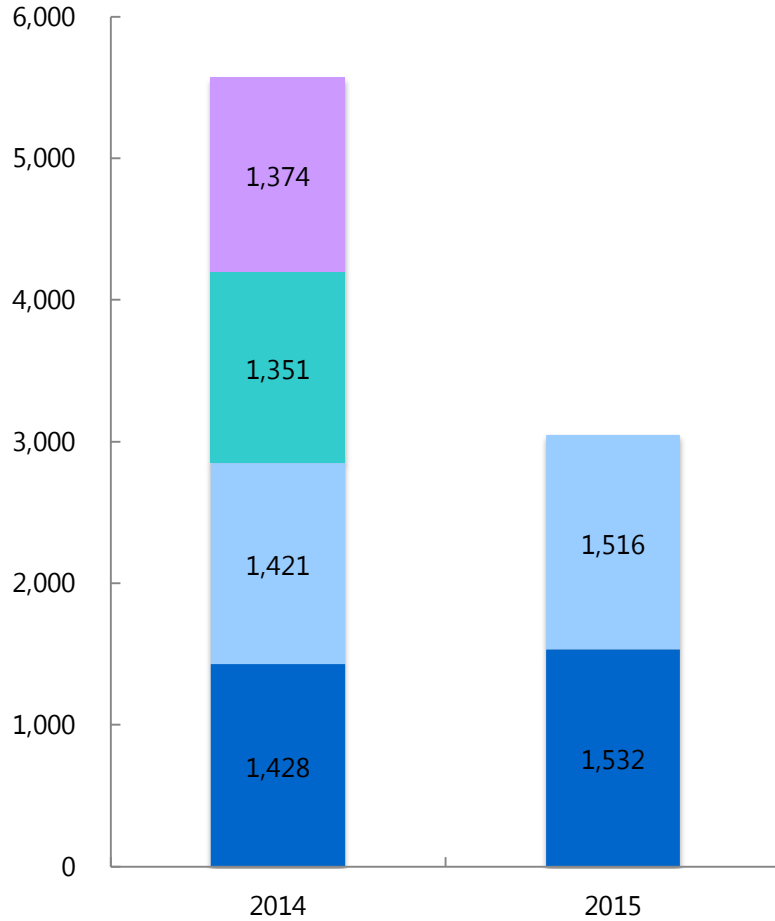


*Depreciation of business rights, previously included in depreciation and leases is now presented under goodwill depreciation

Revenue

+6.6%
(3 mths to Jun)

(JPY millions)

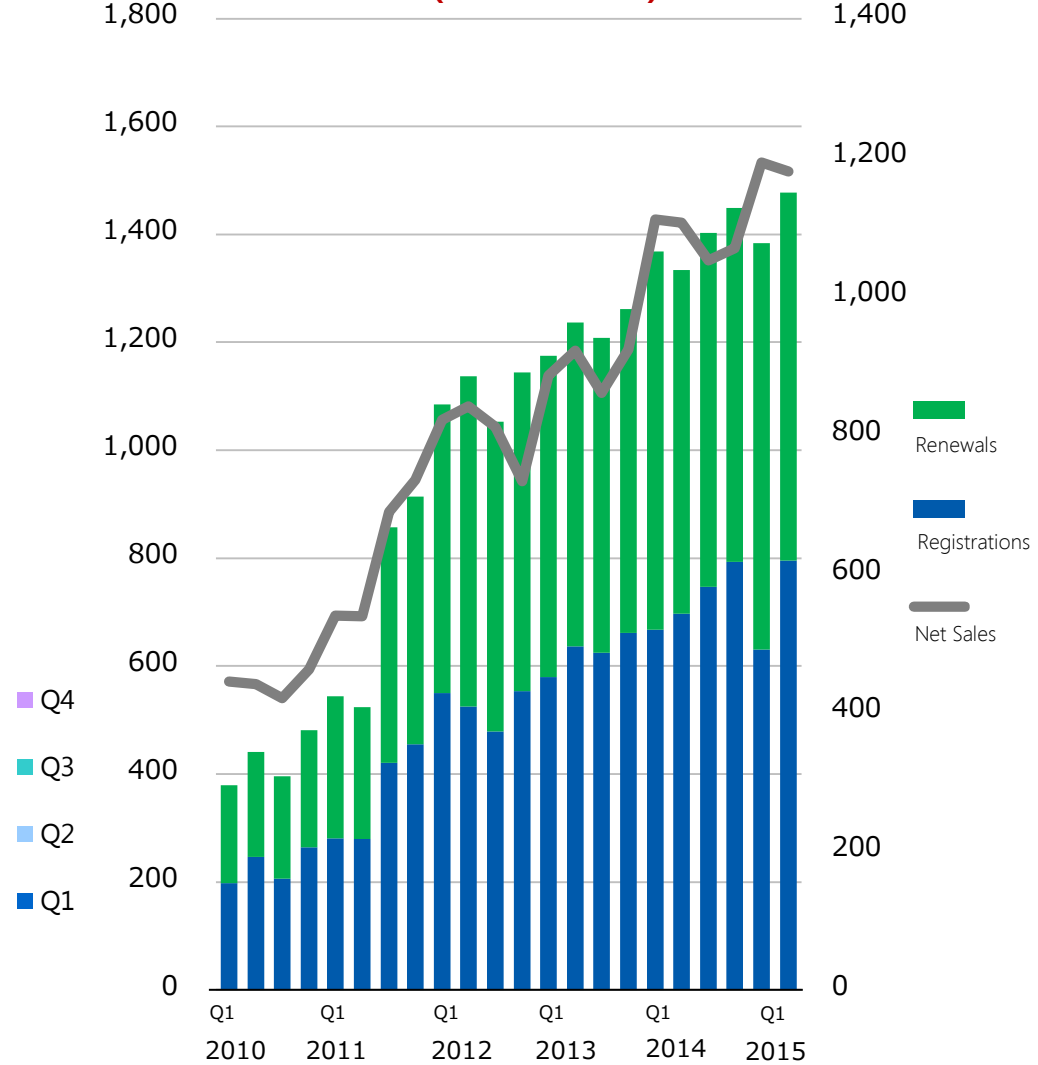


Registrations

+15.4%
(3 mths to Jun)

(JPY millions)

(1,000s)

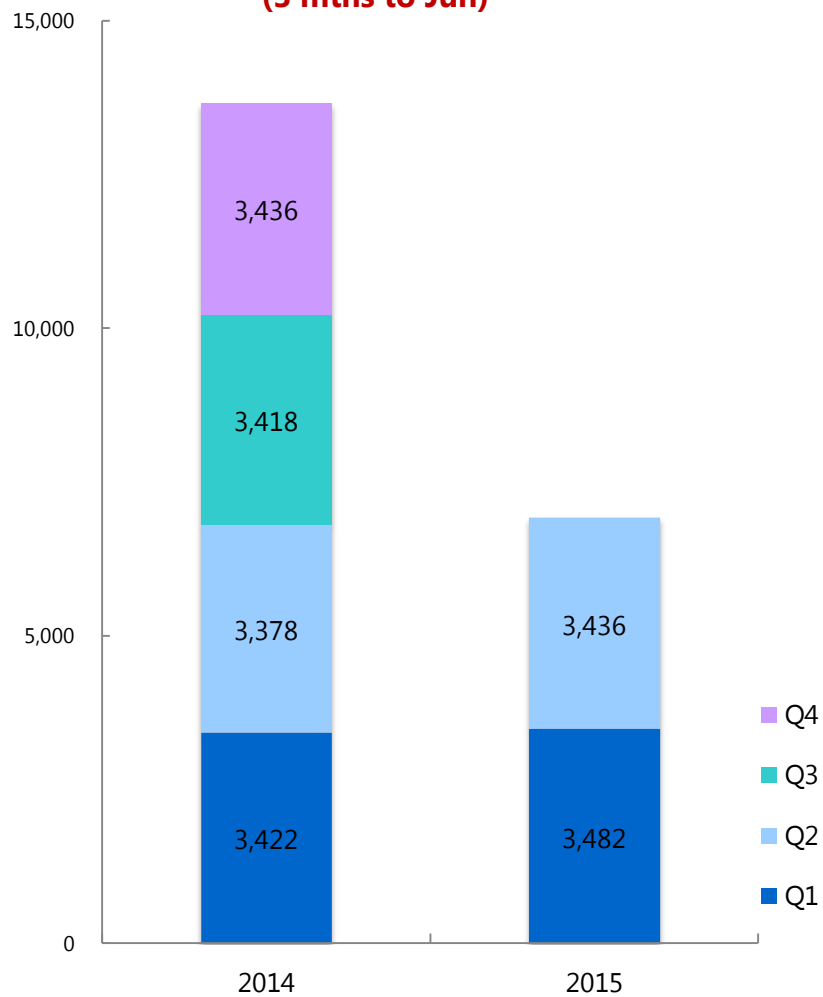


Revenue

1.7%

(3 mths to Jun)

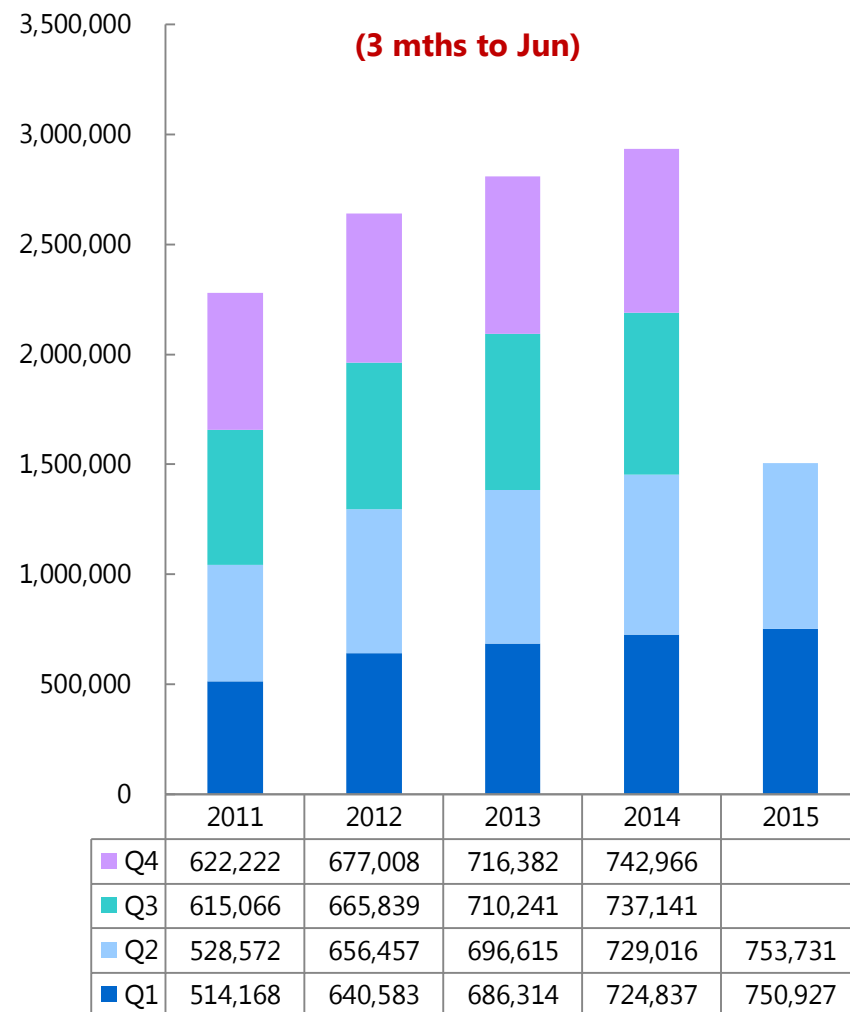
(JPY millions)



Contracts

+3.4%

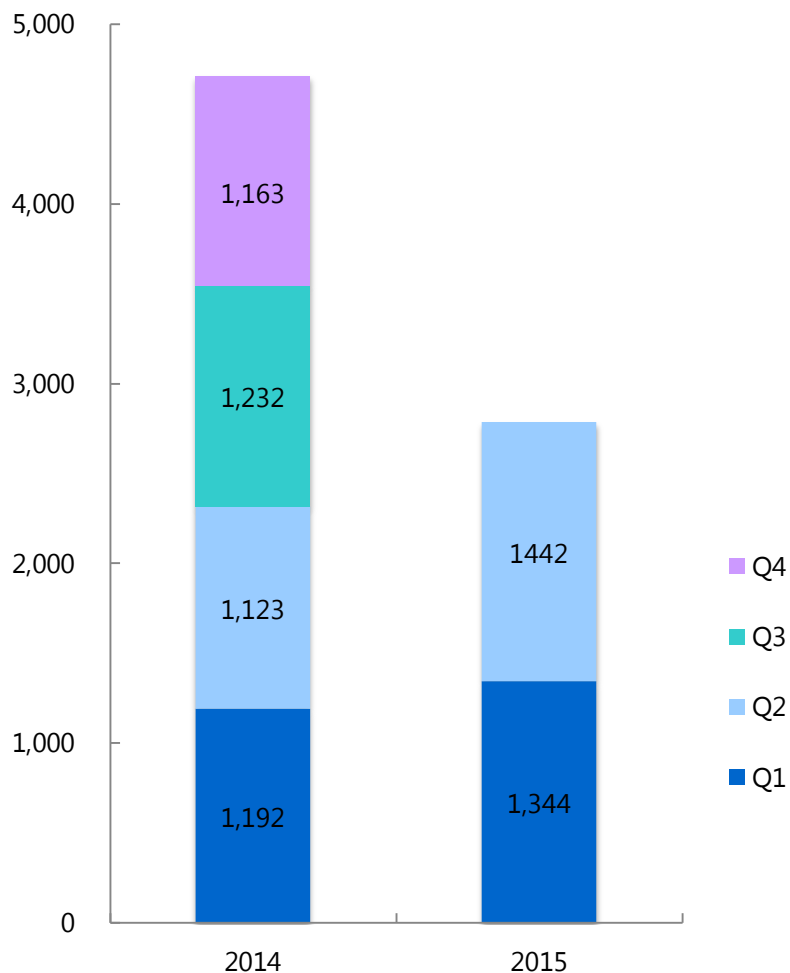
(3 mths to Jun)



Revenue

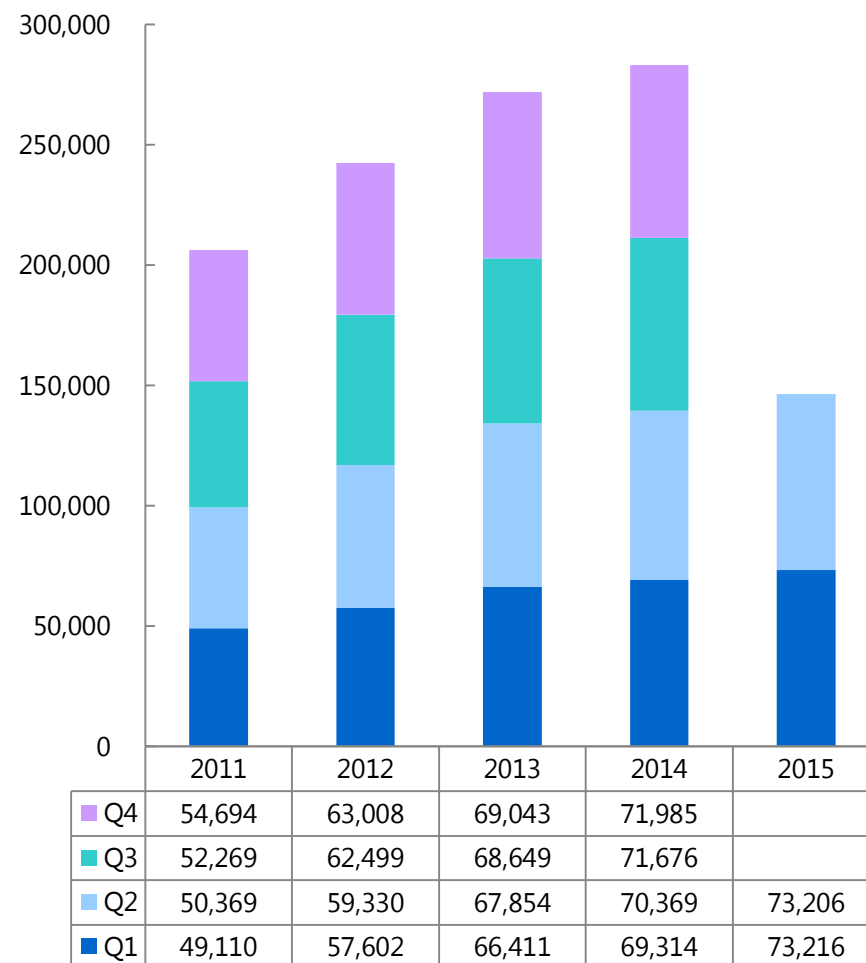
+28.4%
(3mths to Jun)

(JPY millions)



Contracts


+4.0%
(3mths to Jun)



			Total
Stores	56,000	16,000	73,000
Transaction Volume (Quarterly)	JPY26.4B	JPY31.7B	JPY 58.2B
No. of Transactions (Quarterly)	2.34M	1.99M	4.33M

(As of June 2015)

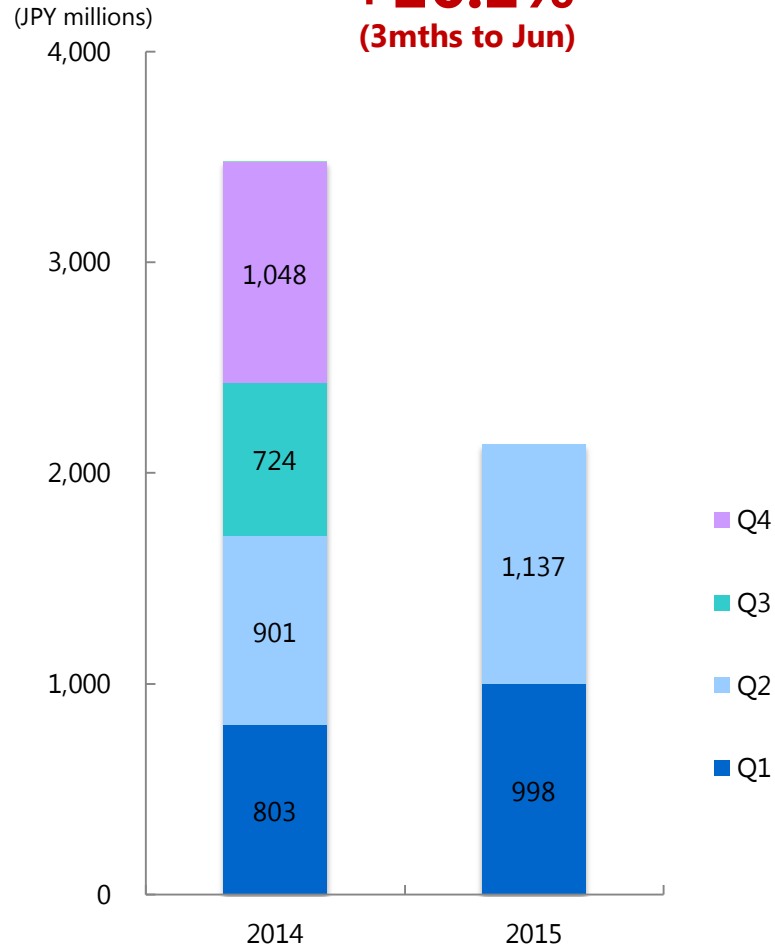
Online Handmade Market Comparison

	minne	 tetote	Creema	iichi
Sellers	128,000	33,000	- (not disclosed)	16,000
Products	1.74M	810,000	1.14M	300,000
Operator	GMO Pepabo	OC Island	Creema	Iichi
Item Limit	none	none	none	500
Monthly Fee	free	free	free	free
Commission (ex. Tax)	10%	12%	8% -12%	20%
Buyer Costs	none	Processing fee for payments under JPY1,500	none	none
Launched	1/2012	6/2011	6/2010	7/2011
App	iOS 10/2012 Android 11/2013	no	iOS 11/2014 Android 1/2015	iOS 5/2015

*Compiled by GMO Pepabo (as of 6/2015)

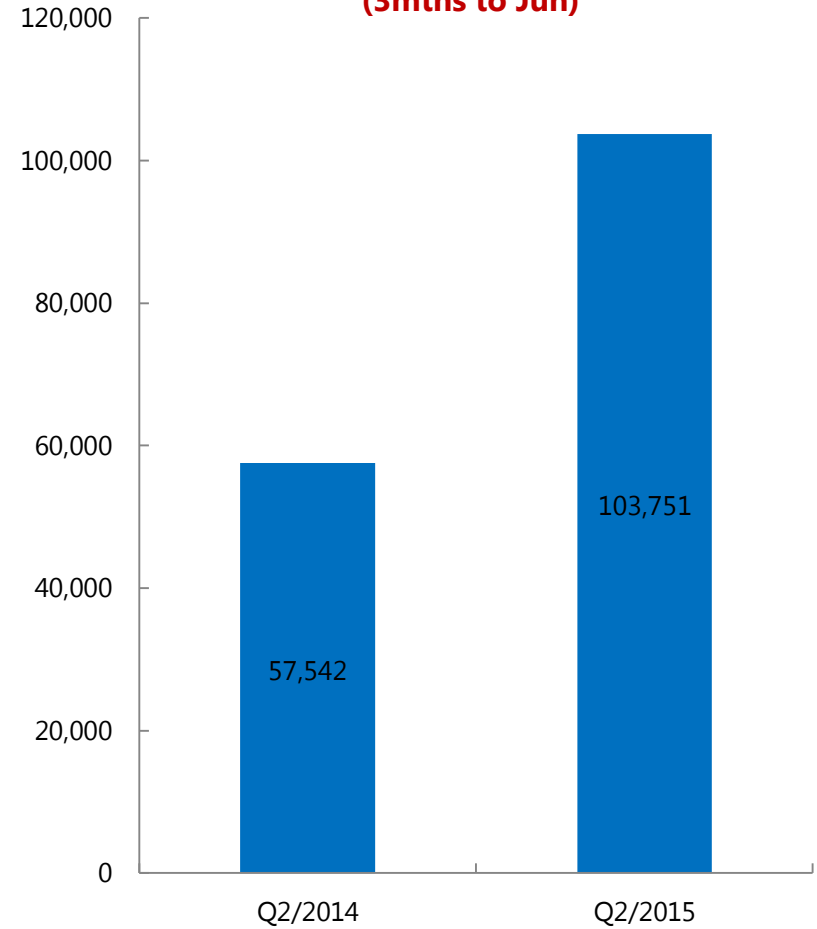
Revenue

+26.2%
(3mths to Jun)



Certificates Issued

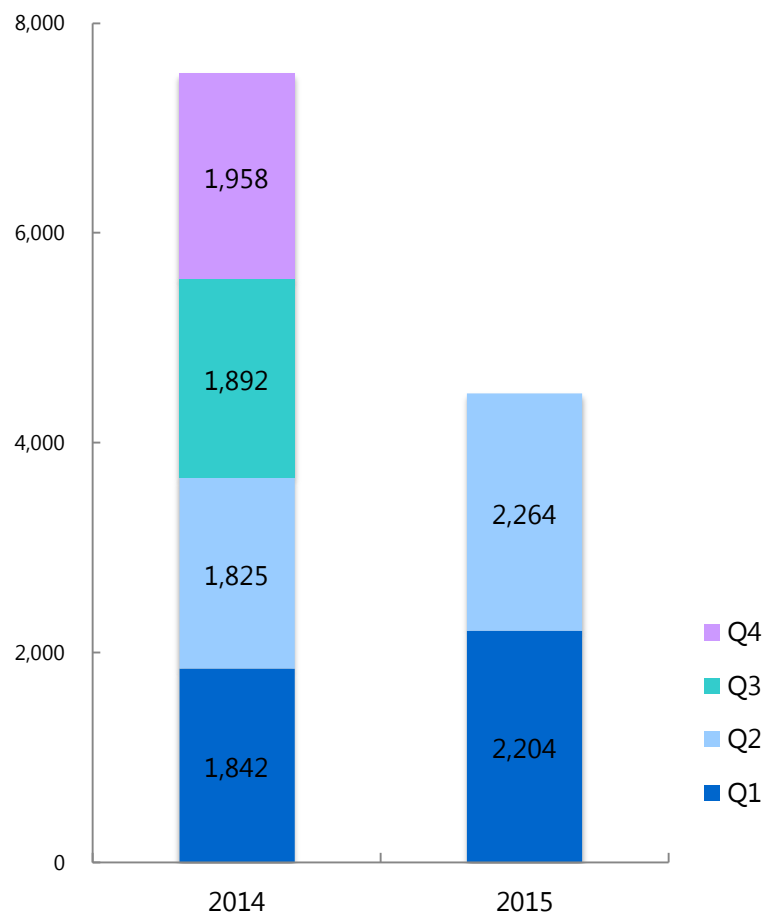
+80.3%
(3mths to Jun)



Revenue

+24.1%
(3mths to Jun)

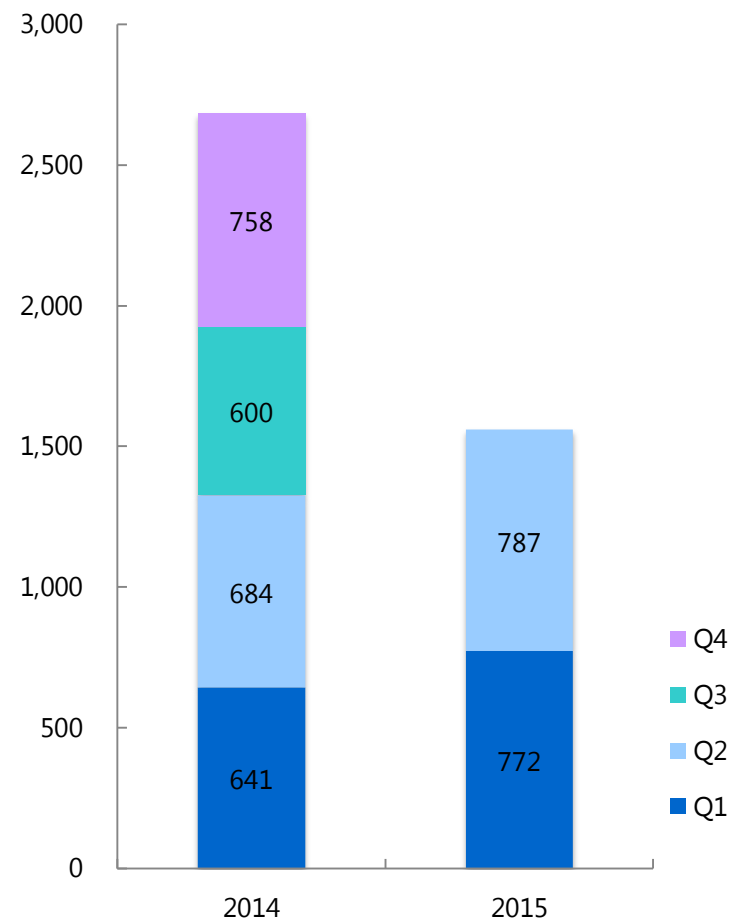
(JPY millions)



Ordinary Profit

+15.0%
(3mths to Jun)

(JPY millions)

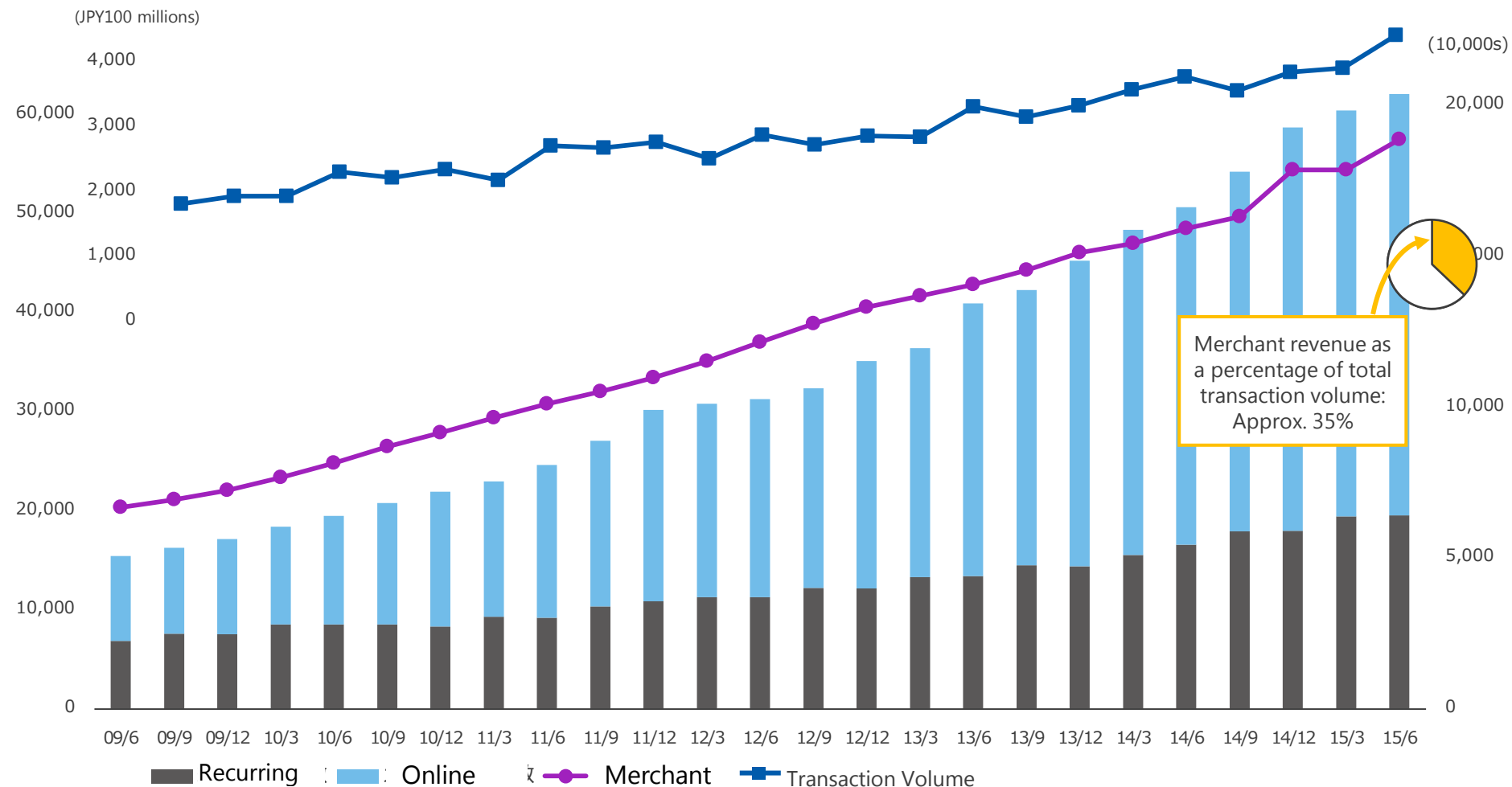


*Based on GMO Payment Gateway, Inc. data

Payment Processing – Key Indicators

Strong growth in KPI. Merchant revenue reaches 35%.

Merchants: 57,569 Transaction volume: approx. JPY440 billion, No. of Transactions: 240 million

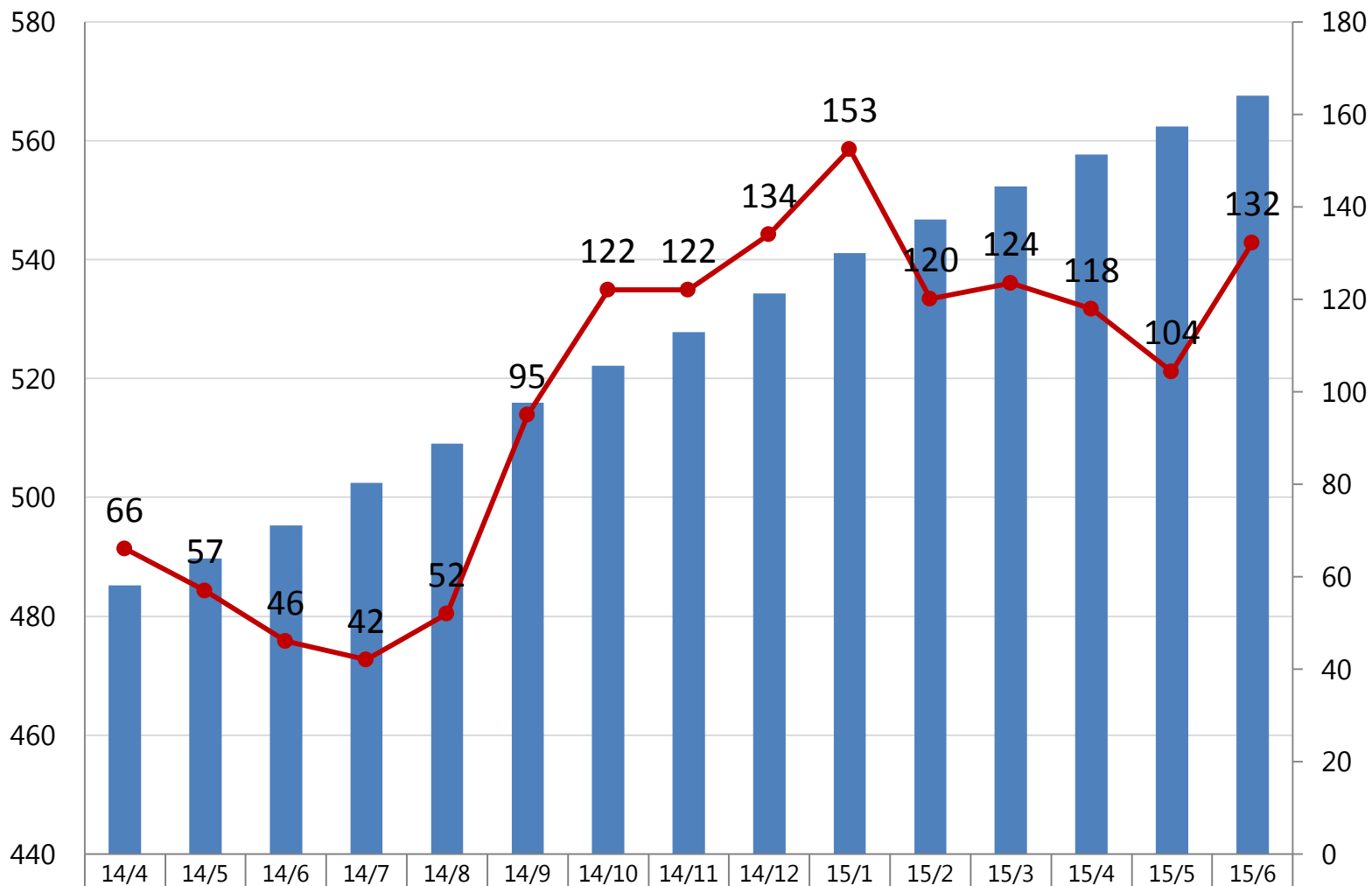


**"Merchants" is number of merchants at the end of the quarter. "Online" and "Recurring" show quarterly results. Based on GMO-PG data.

FX –Accounts & Trading Volume (GMO CLICK Securities, FX Prime byGMO)

No. of Accounts
(1,000s)

Trading Volume
(JPY trillions)



Trading Accounts	485	490	495	502	509	516	522	528	534	541	547	552	558	562	568
Monthly Volume	66	57	46	42	52	95	122	122	134	153	120	124	118	104	132

*Compiled based on GMO CLICK and FX Prime byGMO data

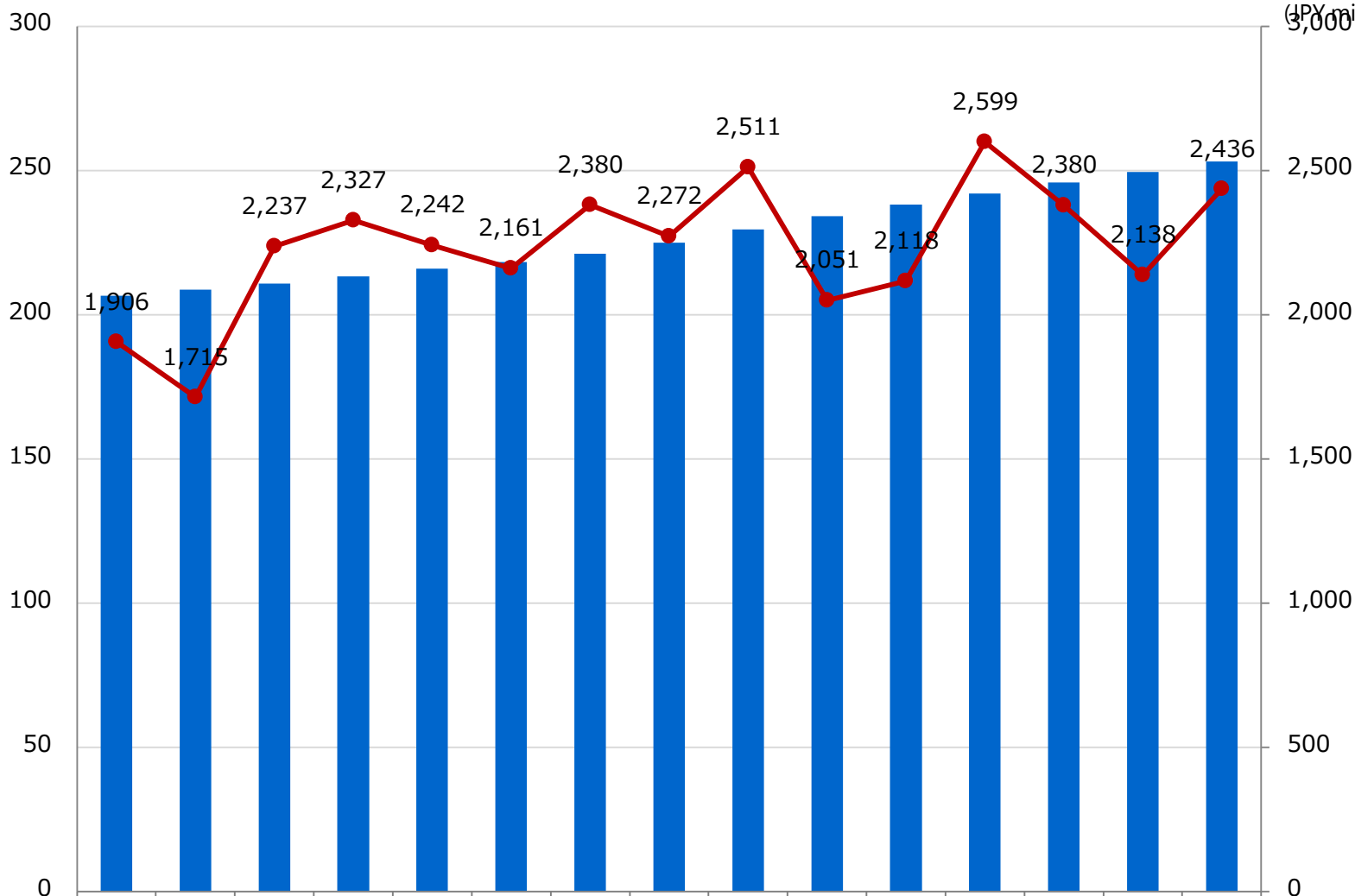
Accounts (CLICK/Prime)

Volume (CLICK/Prime)

Securities –Accounts & Trading Volume (GMO CLICK Securities)

No. of Accounts
(1,000s)

Trading Volume
(JPY millions)



Monthly Volume	207	209	211	213	216	218	221	225	230	234	238	242	246	249	253
Trading Accounts	1,906	1,715	2,237	2,327	2,242	2,161	2,380	2,272	2,511	2,051	2,118	2,599	2,380	2,138	2,436

*Compiled based on GMO CLICK and FX Prime byGMO data

Accounts (CLICK)

Volume (CLICK)