

# **Presentation of FY 2005 Interim Results**

**Support documentation**

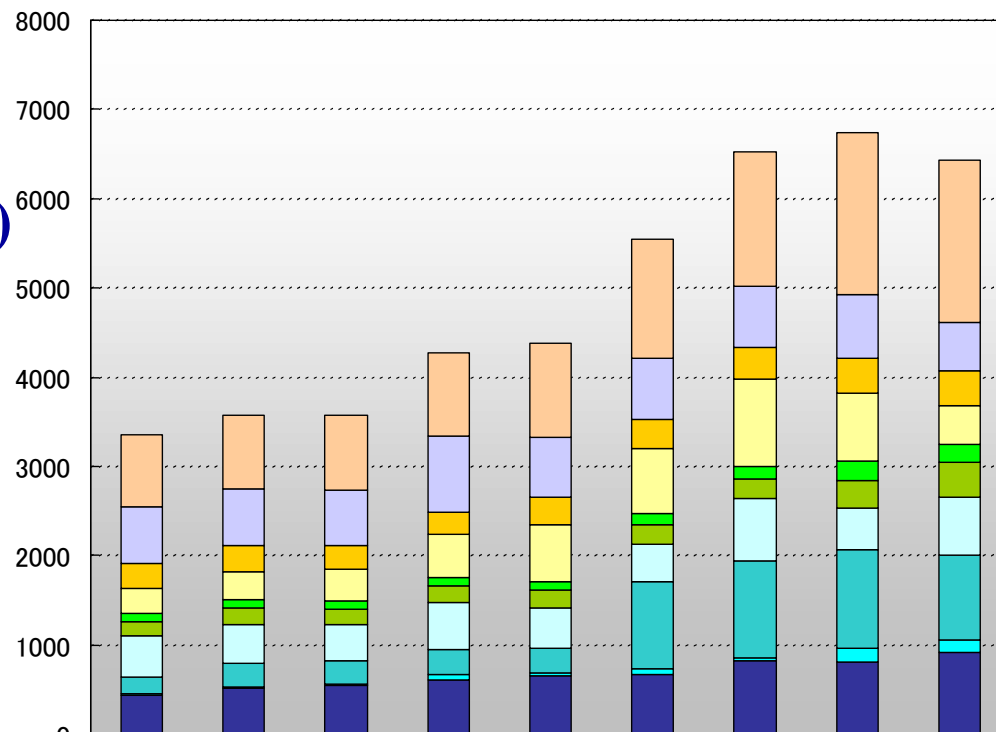
**August 15, 2005  
(First Section of Tokyo Stock Exchange 9449)  
GMO Internet, Inc.**

# FY 2005 Q2 Scope of Consolidated

	FY2005 Q1		FY2005 Q2		Notes
Business segment	Name of company	Percentage of voting rights (%)	Name of company	Percentage of voting rights (%)	
Internet Use Support Business (Internet Infrastructure Business)	Global Media Online Inc.	Parent company	<b>Global Media Online Inc.</b>	Parent company	New M&A Dormant company
	GMO Hosting and Technologies Inc.	71.1	<b>GMO Hosting and Technologies Inc.</b>	71.1	
	GMO Communications Co., Ltd.	100.0	<b>GMO Communications Co., Ltd.</b>	100.0	
	GMO Research Institute Inc.	100.0	<b>GMO Research Institute Inc.</b>	100.0	
	GeoTrust Japan, Inc.	(100.0)	<b>GeoTrust Japan, Inc.</b>	(100.0)	
	Grandsphere Co., Ltd.	92.5	<b>Grandsphere Co., Ltd.</b>	92.5	
	WEBKEEPERS, INC. (USA)	(70.0)	<b>WEBKEEPERS, INC. (USA)</b>	(70.0)	
	Internet Number Corporation	69.6	<b>Internet Number Corporation</b>	69.6	
	Paperboy & Co.	50.2	<b>Paperboy &amp; Co.</b>	50.2	
	TELECOM ONLINE Inc.	100.0	<b>TELECOM ONLINE Inc.</b>	100.0	
	GMO Payment Gateway, Inc.	65.4	<b>GMO Payment Gateway, Inc.</b>	52.9	
@YMC CORPORATION	(100.0)	<b>@YMC CORPORATION</b>	(100.0)		
Payment-One, Inc.	95.5	<b>Payment-One, Inc.</b>	95.5		
Internet Advertising Support Business (Media Business)	Magclick Inc.	42.5	<b>Magclick Inc.</b>	42.5	Corporate name change
	GMO Media and Solutions Inc.	81.0	<b>GMO Reseach Inc.</b>	81.0	
	E-sumai Inc.	(50.9)	<b>GMO Media Inc.</b>	81.6	Corporate name change
	GMO Mobile&Desktop Inc.	82.7			
	Netclue Co., Ltd. (S. Korea)	(100.0)	<b>Netclue Co., Ltd. (S. Korea)</b>	(100.0)	
	GMO San Planning INC.	(67.0)	<b>GMO San Planning INC.</b>	(67.0)	
	Tea Cup Communication, LTD.	(51.0)	<b>Tea Cup Communication, LTD.</b>	(51.0)	
	JWord Inc.	73.9	<b>JWord Inc.</b>	62.7	
	Netclue Japan Co., Ltd.		<b>Netclue Japan Co., Ltd.</b>	100.0	
		<b>GMO Affiliate Inc.</b>		New	

# Changes in Expenses and in the Composition of Expenses (Consolidated)

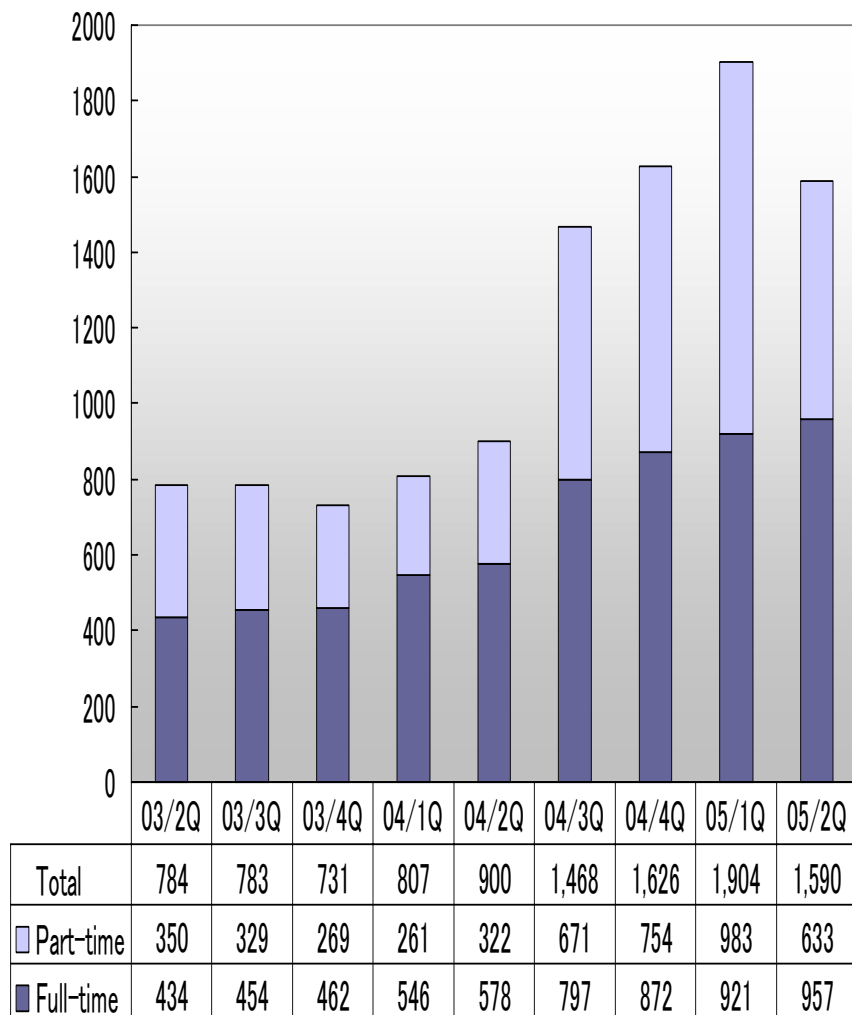
(Million yen)



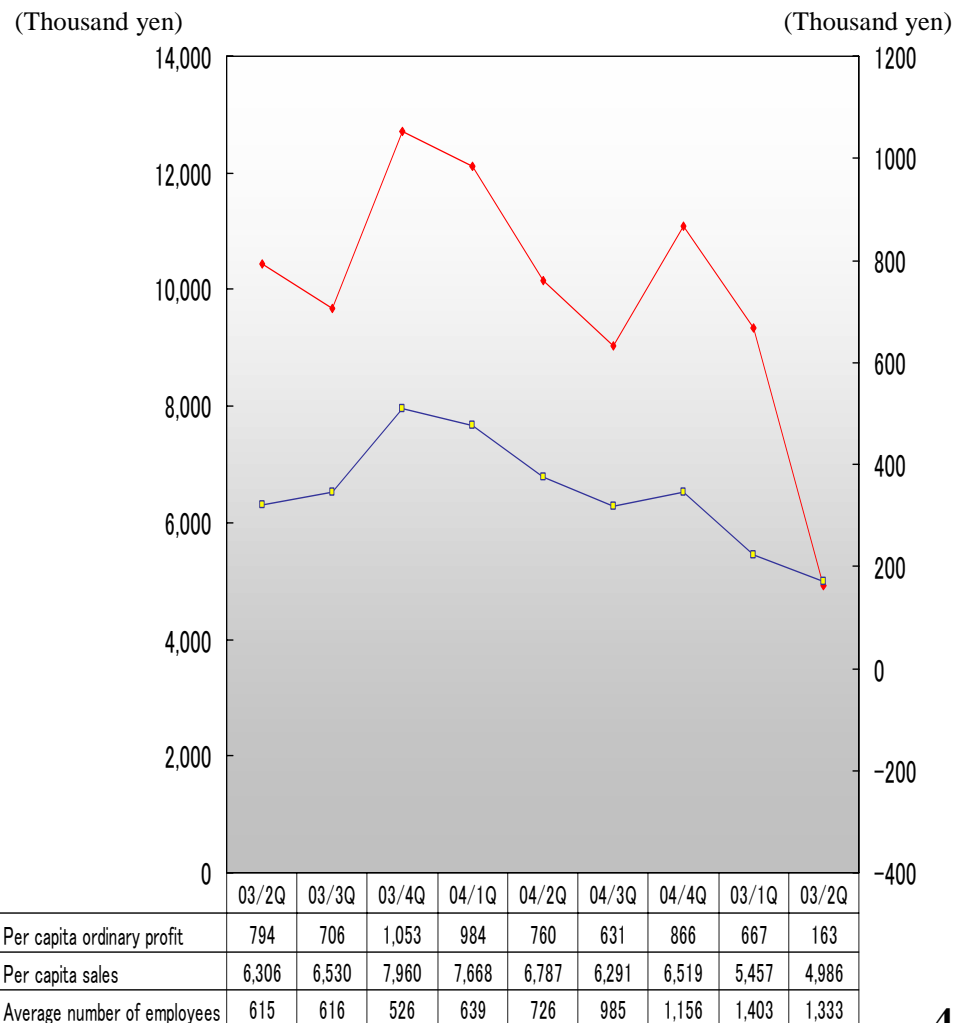
	03/2Q	03/3Q	03/4Q	04/1Q	04/2Q	04/3Q	04/4Q	05/1Q	05/2Q
Sum of business expenses+SGA	3,367	3,574	3,572	4,275	4,390	5,555	6,535	6,743	6,438
Personnel expense	807	822	832	935	1,065	1,337	1,521	1,819	1,827
Advertising, sales promotion expenses	640	635	623	853	670	693	673	708	540
Depreciation, rent	289	288	271	253	298	321	365	386	379
Subcontracting expense, outsourcing expense	274	320	353	474	641	734	968	767	437
Communication expense	89	97	85	92	91	116	145	222	206
Rent	159	178	179	195	205	227	217	305	386
Commissions paid	463	442	408	530	446	408	696	464	657
Media expense	183	257	255	279	290	989	1,092	1,113	942
Transferred from allowance for doubtful debts	16	18	17	53	27	49	34	154	137
Others	442	513	544	611	652	675	820	802	922

## Number of Employees, and Sales/Ordinary Profit per Employee (Consolidated)

(Persons) < Changes in the Number of Employees >



< Changes in Sales and Ordinary Profit per Employee >

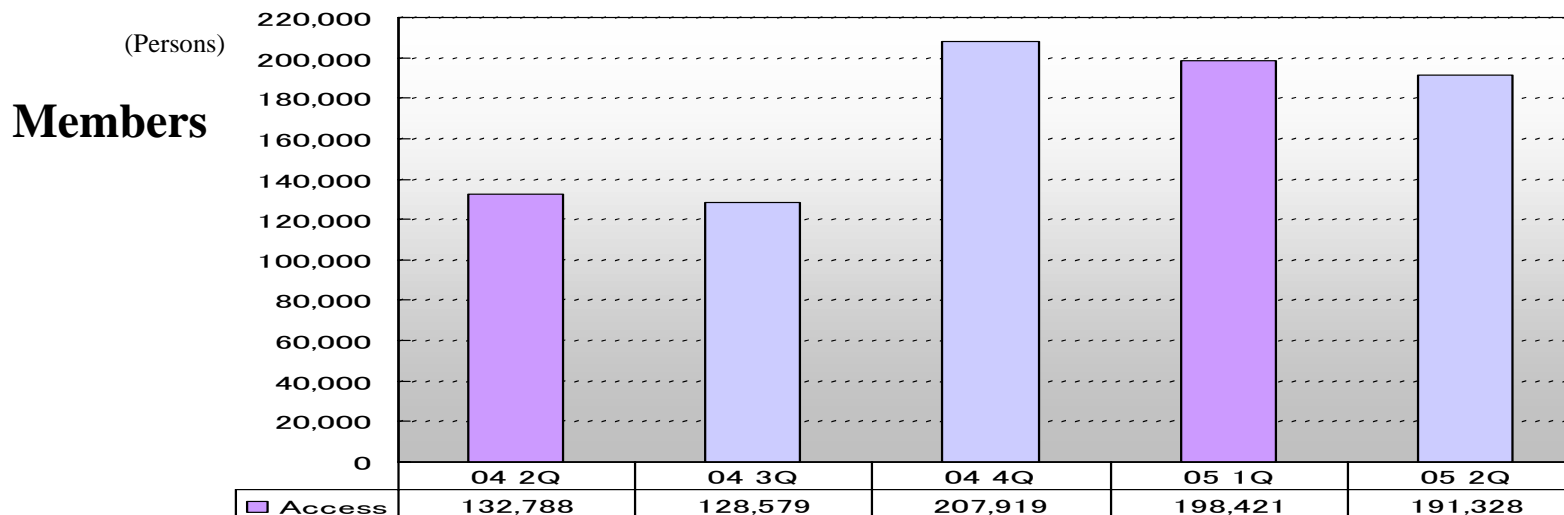
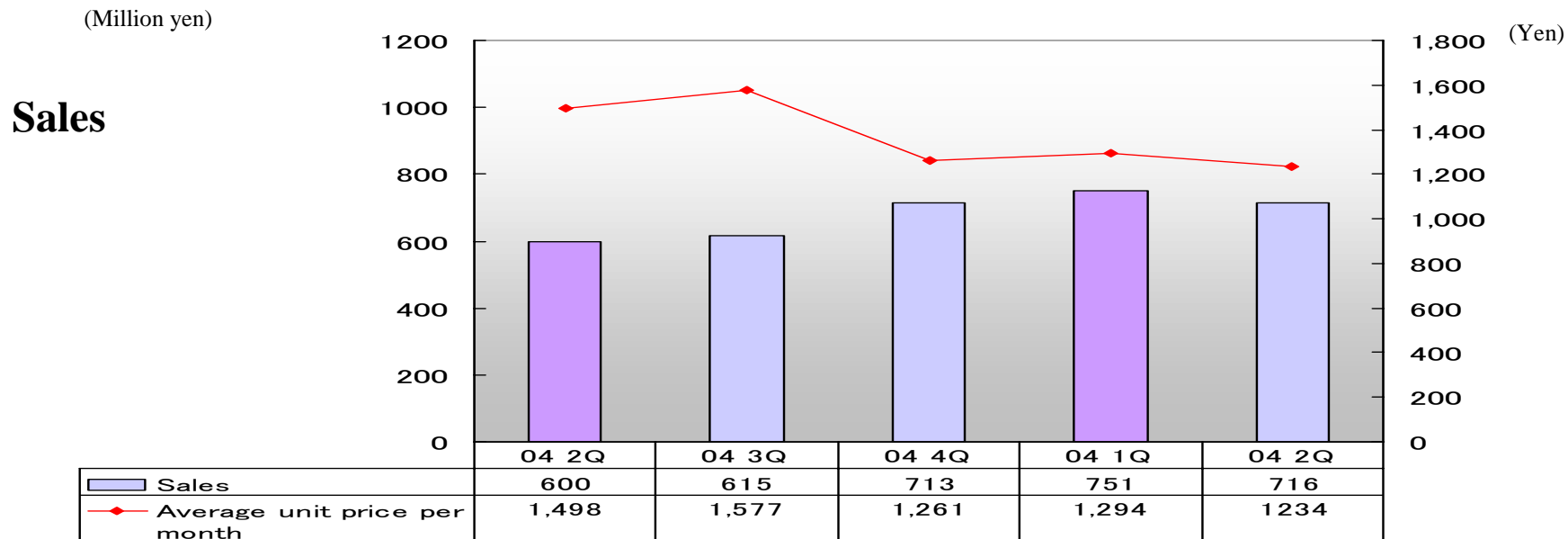


\* The number of employees shown refers to the number of employees at the end of each quarter.

# **(1) Internet Use Support Business (Internet Infrastructure Business)**

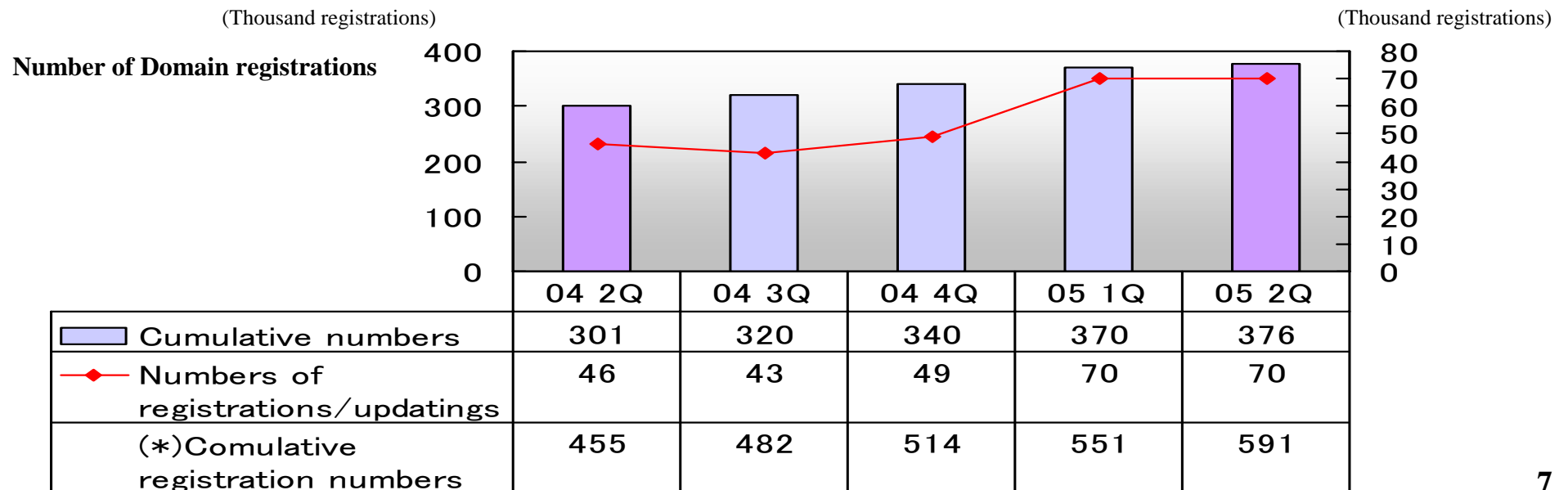
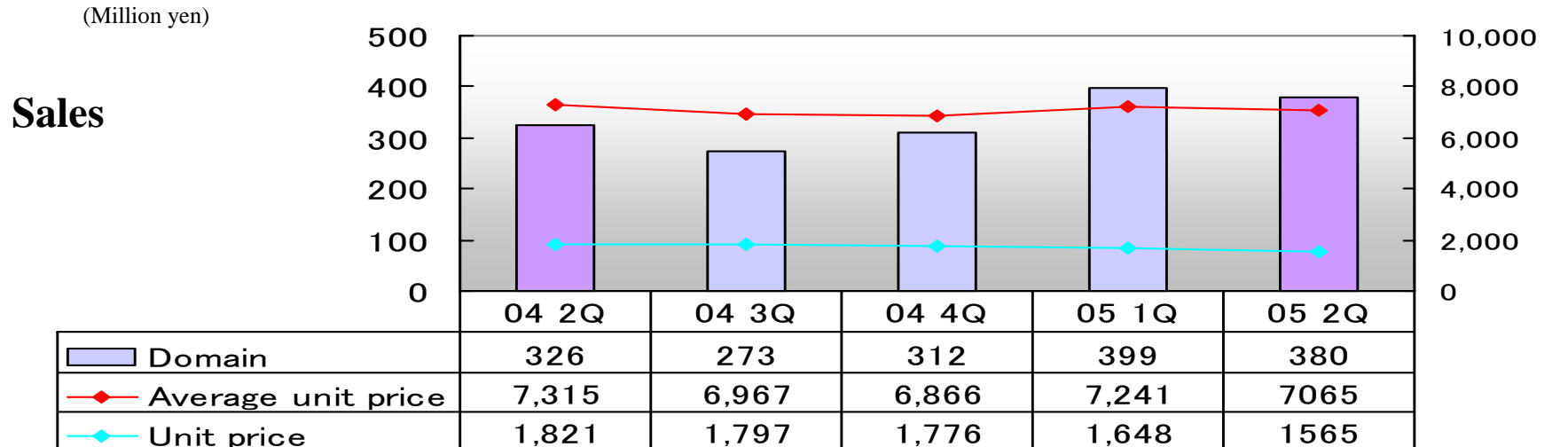
# Access Business

## Sales and Parameter



# Domain Registration Business

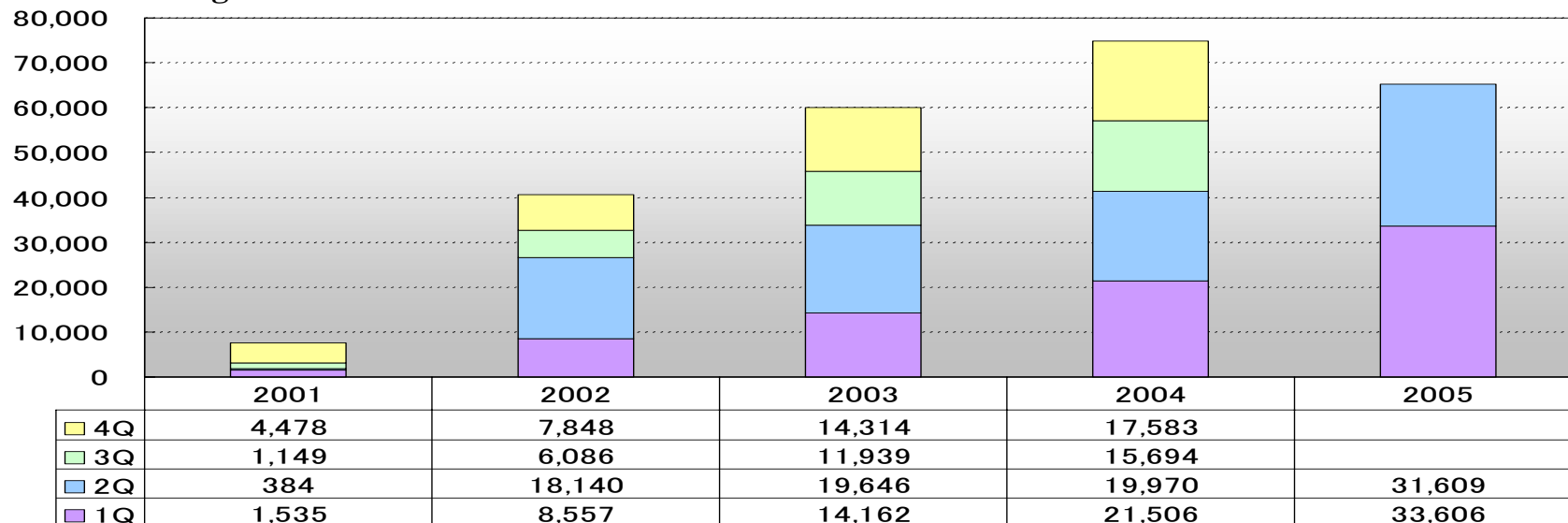
## Sales and Parameter



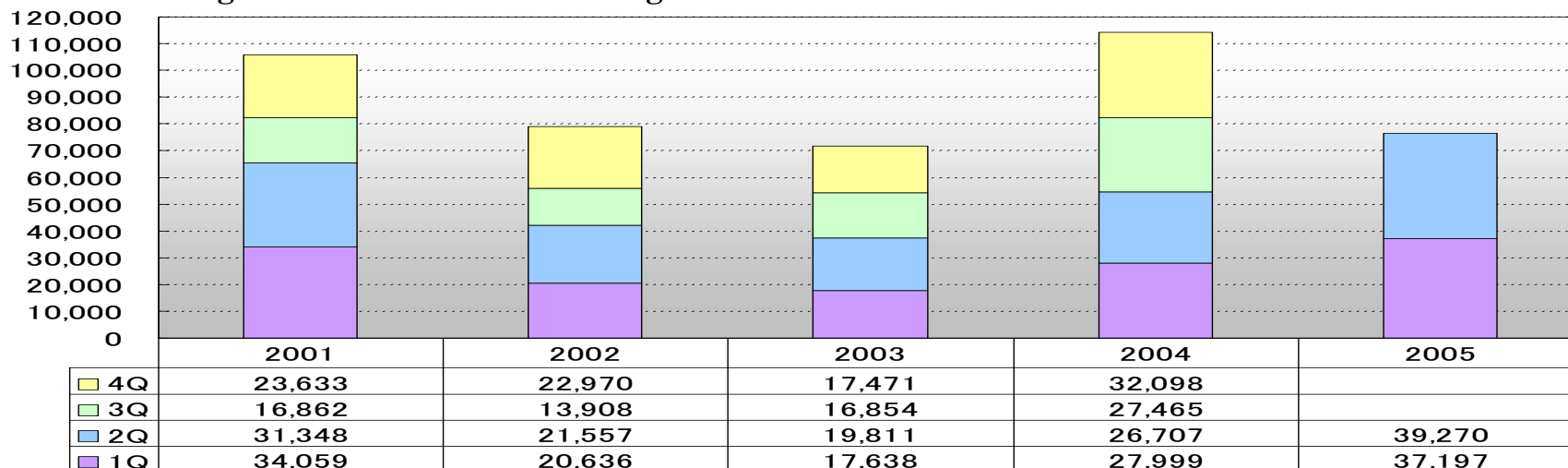
Note: The cumulative number of domains managed refers to the number of effective domain registrations.  
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# Trends in the Domain Registration

(Cases) < Changes in the Number of Renewals >



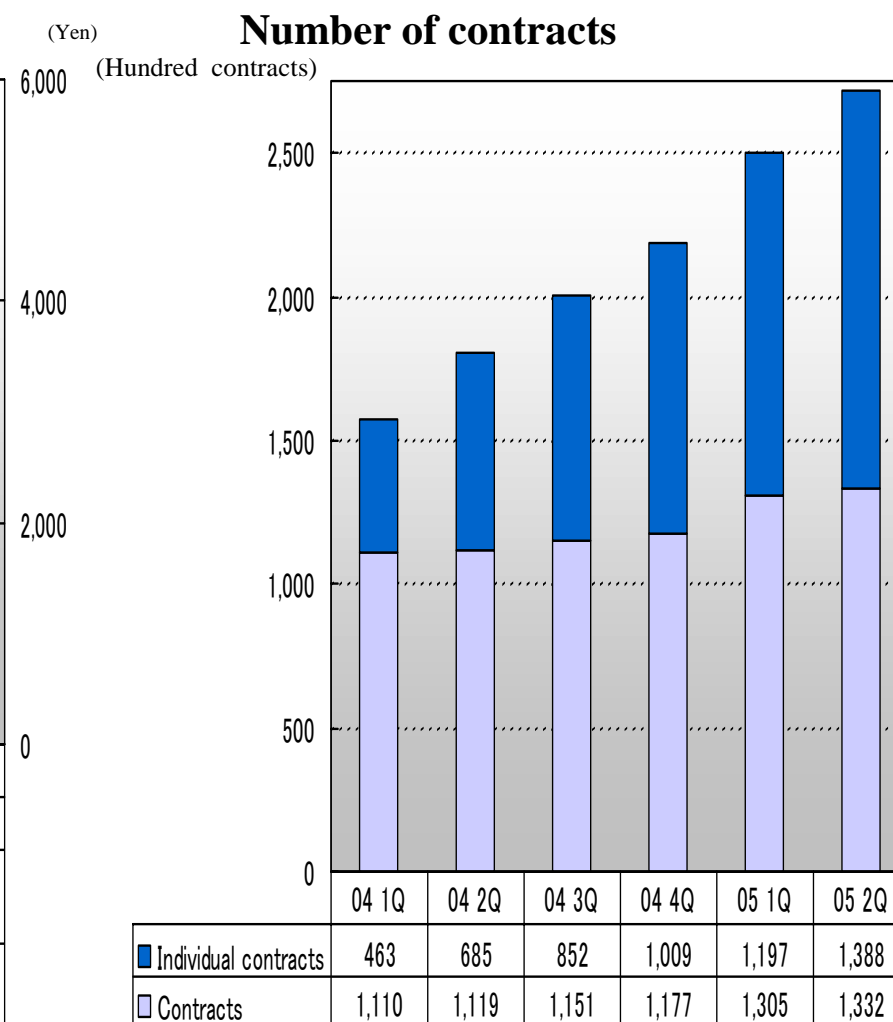
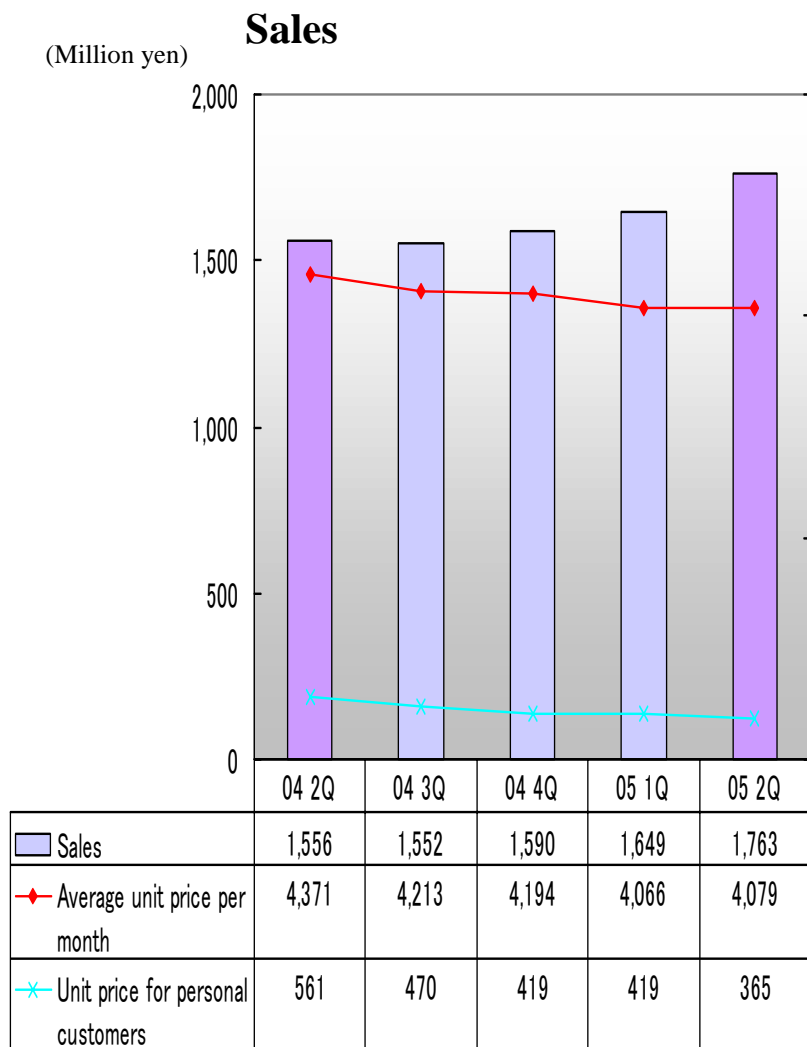
(Cases) < Changes in the Number of New Registrations >





# Web Hosting Business

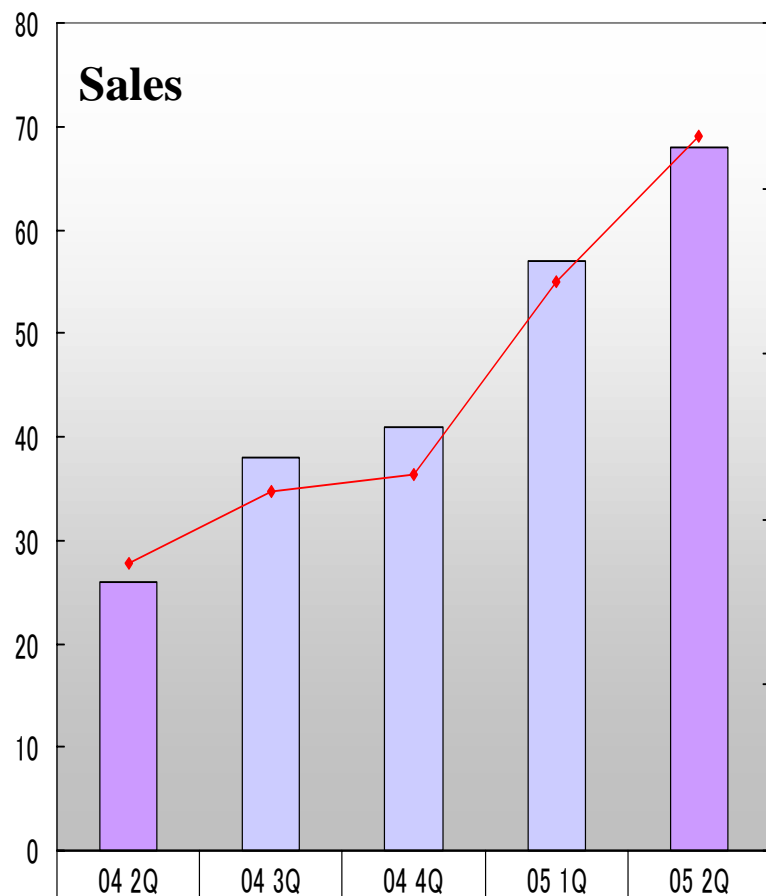
## Sales and Parameter



# Security Business

## Sales, the number of contracts and market share

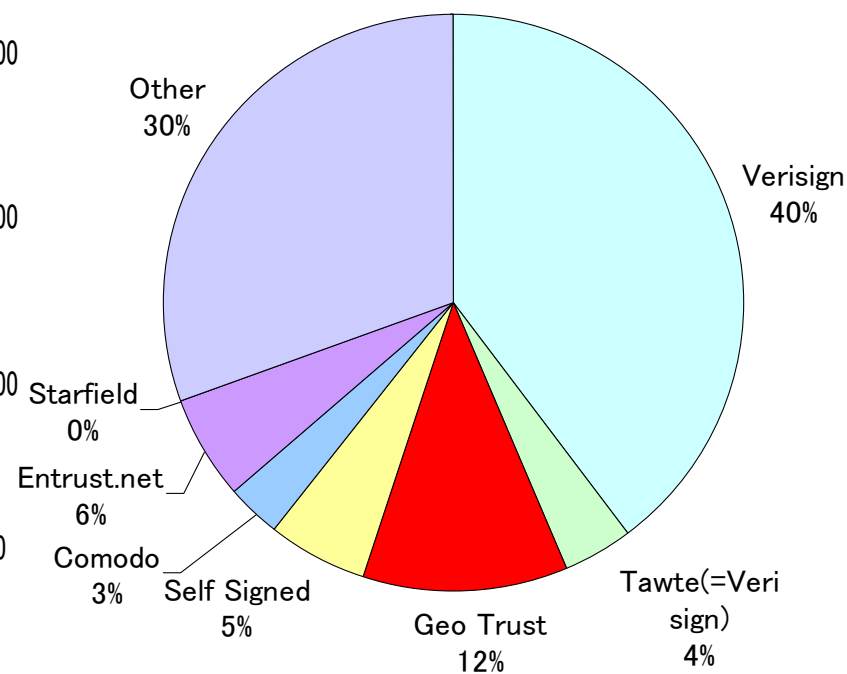
(Million yen)



Sales	26	38	41	57	68
New registration	870	1,087	1,135	1,719	2,159

(Cases)

### Shares in the electronic authentication Market in Japan (July 2005)



(According to a survey conducted by Security Space)

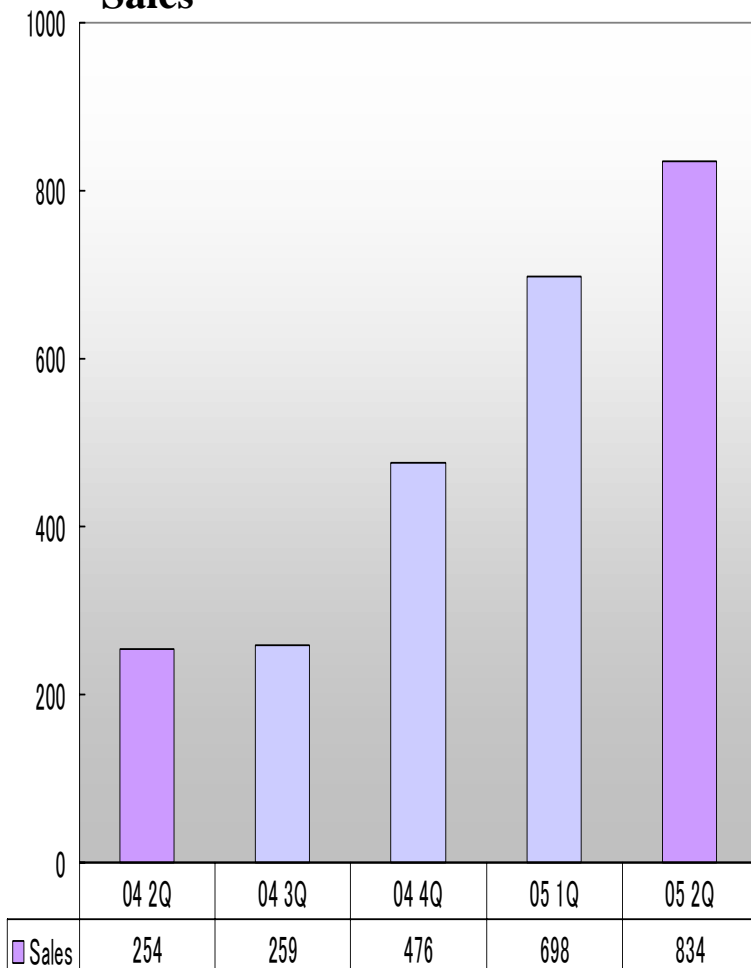
## **(2) Internet Advertising Support Business (Media Business)**

# JWord Business

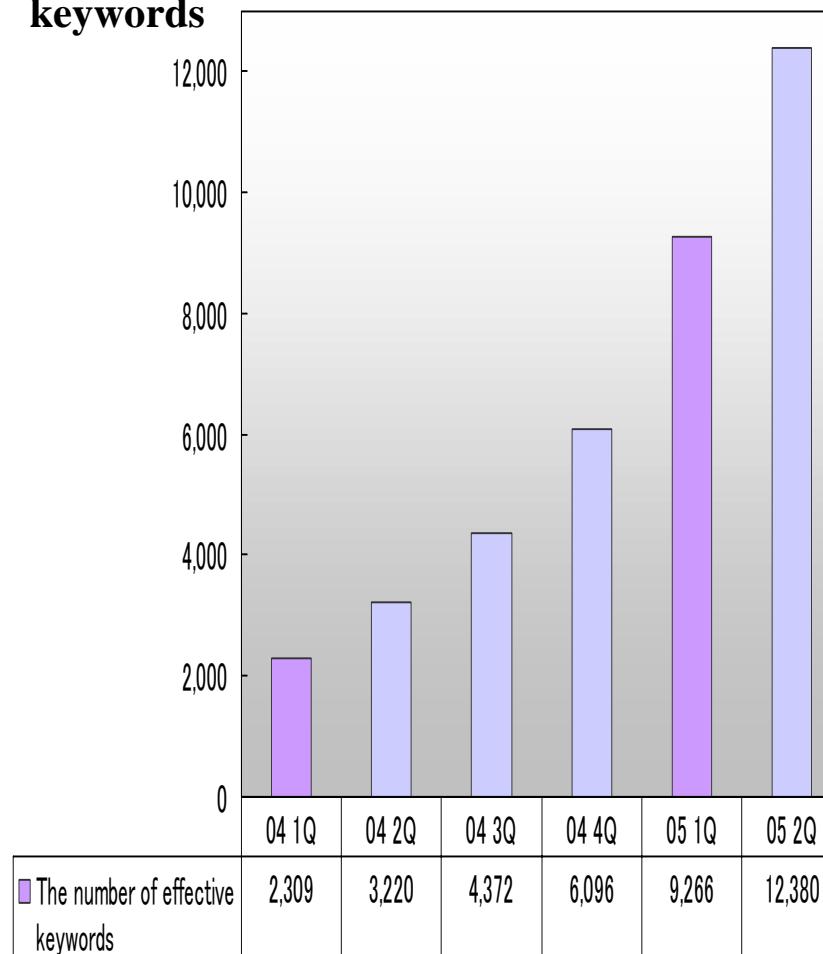
## Sales and the number of contracts

(Million yen)

### Sales



### Change in the number of effective registered keywords

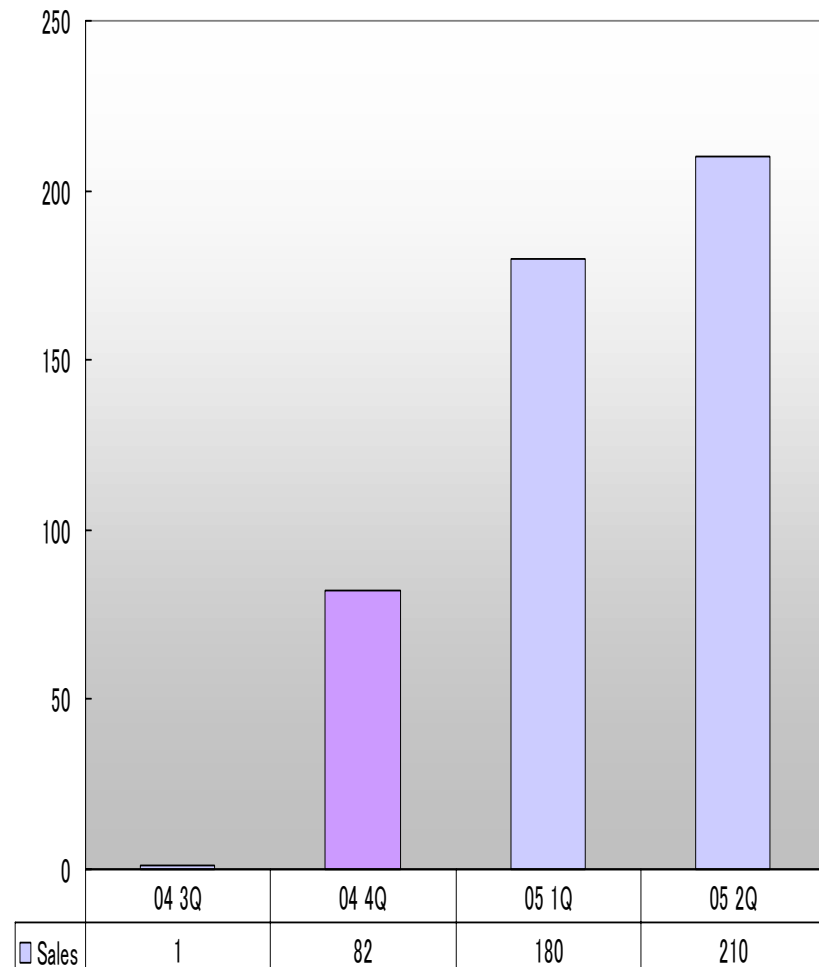


\* Although sales related to JWord Business were posted in both segments in fiscal 2004, they are recorded in Internet Advertising Support Business (Media Business) in the current year.

# Online Gaming Business

## Sales and Membership

(million yen) **Sales**



persons **Members**

